





**ASHRAE REGION 2
68th ANNUAL
CRC 2026**

MINUTES

held at

**Rodd Brudenell River Resort
PEI, CANADA
hosted by
ASHRAE NB/PEI CHAPTER**

Fri Aug 28, 2026 to Sun Aug 30, 2026

**DRAFT Minutes – Version#1
September 2026**

MINUTES OF THE 1st BUSINESS SESSION Part 1 – Fri Aug 28, 2028 at 08:30

The following attended the 1st Business Session

<u>CHAPTER</u>	<u>DELEGATE</u>	<u>ALTERNATE</u>
#100 Halifax	Carmen Watson	
#117 NB/PEI	Matthew Peachman	Justin Cosman
#013 La Ville de Quebec	Georges Lebel	Alain Cote
#014 Montreal	Magdalena Stanesco	Vincent Bonnier
#015 Ottawa Valley	Matt Moore	Trevor Thomson
#016 Toronto	David Sinclair	Dragos Paraschio
#037 Hamilton	Jorge Chavez	David Rasmussen
#116 London Canada	Tom Deslippe	Scott Sinclair
#141 Windsor	Syed Hassan	Ryan Bisnett

<u>NAME</u>	<u>CHAPTER or SOCIETY</u>	<u>POSITION</u>
Sarah Maston	Society	Society President
Blake Ellis	Society	Society Vice President
Craig Wright*	Society	Director of Finance and Administrative Services
Doug Cochrane	Toronto	Regional Representative
Darryl Boyce	Ottawa Valley	Society Presidential Member/CoChair GA
Carrie Kely	BlueGrass	DRC Region VII
Jason Alphomso	Central Florida	DRC Region XII
Genevieve Lussier	Montreal	DRC
Ibrahim Semhat	London Canada	RMCR
Nicolas Lemire	Montreal	ARC
Aaron Besseling	Hamilton	Treasurer/RVC YEA
Tom Pollard	London Canada	CRC Secretary / Regional Historian
Dan Boudreau	NB/PEI	CRC 2026 Chair
Isabelle Lavoie	Montreal	Nominating Member
Ronald Gagnon	Montreal	Nomination Alternate
Ben Oliver	Toronto	H+A Chair
Badri Patel	Toronto	RVC MP
Francois Guillemette	Quebec City	RVC SA
Mike Boudreau	NB/PEI	RVC CTT
Iain Hill	Hamilton	RVC RP
Daniel Bourque	Halifax	Regional CC
Adrienne Mitani	Ottawa Valley	RVC GA

* Craig Wright arrived late to the CRC due to travel issues

VISTORS (approx 25 visitors at start of meeting)

Abhi Khurana (Toronto – CTTC Vice Chair); Yan Ferron (Montreal – Treasurer); Sandra Gabriel (Montreal – WIA/DEL Chair); Simon Garnon (Montreal – GAC Chair); Reaz Usmanali (Hamilton – GAC Chair); Peter LaForne (Toronto – member); Siddhanth Sinh (Toronto - member); Danny Castellan (Windsor – CTTC Chair); Kate Mayberry (London Canada – GAC Chair); Christian Mastroirani (Windsor-Secretary); Daniella Miezuno (Ottawa Valley – DEI Chair); Spencer Daigie (Ottawa Valley – Secretary); Jonah Leibtazg (Hamilton – YEA Chair); Farough Sharifi (Toronto – Comm Chair); Paul Greff (Windsor – GAC Chair); David Bradly (Windsor – Refrig Chair); Rizwan Farooqr (Toronto – GAC Chair); John Cusato (Toronto – Historian); DJ Chisalm (NB/PEI – member); Tejas Kokabnur (Ottawa Valley – SA Chair); Mahdiyer Shabestair (Ottawa Valley – CTTC Chair); Andre Markus (Ottawa Valley – YEA Chair); Lieum DuJohn (Halifax – YEAr Chair); Kevin Clannon (NB/PEI – Treasurer); Phil Nguyen (Hamilton – YEA CoChair)

WELCOME & INTRODUCTIONS

Genevieve Lussier, DRC Region 2, called the 1st Business Meeting to order and welcomed everyone to PEI for the CRC (the 68th for ASHRAE Region 2) at 08:30 on Fri Aug 28, 2026.

Genevieve then read the:

ASHRAE Code of Ethics

In ASHRAE meetings, we will act with honesty, fairness, courtesy, competence, inclusiveness and respect for others, which exemplify our core values of excellence, commitment, integrity, collaboration, volunteerism and diversity, and shall avoid all real or perceived conflicts of interest. Our culture is one of inclusiveness, acknowledging the inherent value and dignity of each individual. We celebrate diverse and inclusive communities, understanding that doing so fuels better, more creative and more thoughtful ideas, solutions and strategies for the Society and the communities our Society serves. We respect and welcome all.

Code of Ethics - <https://www.ashrae.org/about/governance/code-of-ethics>

Core Values - <https://www.ashrae.org/about/ashrae-s-core-values>

Diversity Statement - <https://www.ashrae.org/about/diversity-equity-and-inclusion-dei>

Land Acknowledgement

ASHRAE Region II would like to acknowledge that we operate on the Traditional territory of Indigenous peoples who have lived here over time under various treaties and dating back to the Royal Proclamation of 1763. We are grateful to share this land so that we may learn from each other and share our knowledge and experience towards furthering our mission and vision.

Genevieve then presented the 1st Business Meeting Agenda

refer to Appendix - A02 - 2026 CRC - Business Meeting 1 Agenda

Genevieve then asked those in attendance to introduce themselves (name, chapter, role, and favorite sport).

APPOINTMENT OF CRC RECORDING SECRETARY

Genevieve then asked to appoint Tom Pollard as the **CRC Secretary**

Motion Moved: **Approved** (9/0/0 CNV)

REVIEW AND APPROVAL OF CRC AND MEETINGS AGENDAS

Genevieve then presented

1. See Basecamp for Meeting Agendas.
2. See Basecamp for overall CRC schedule.
3. See 365 App for CRC schedule and events.

SOCIETY AND REGIONAL HIGHLIGHTS

Genevieve Lussier, DRC Region 2, then reviewed some activities in the region that occurred over the last year:

- Chapter Visits : London, Ottawa, NB/PEI and La Ville de Québec (and Montreal...).
- 2 shadows at Winter and Annual meetings : Carmen and Jorge.
- New Membership Model was approved in Austin (please get familiar with it).
- Regional Chapter Ops App became a Society wide App (Jayson and Aaron are now ASHRAE rockstars!)
- New office hours every two months for regional team and chapter presidents.

And then What about this year?

- Chapter visits objectives : Toronto, Hamilton, Windsor
- Continue great team work.
- Encourage special projects to invest in our members and future members (e.i. Chapter Ops app).
- Continue regional office hours for regional team and chapter presidents
- LeaDRS call for participants. Deadline September 15.
- Finish updating Region 2 Manual of Operation.

STATUS OF 2025 REGION 2 MOTIONS SUBMITTED TO SOCIETY

Genevieve Lussier, DRC, called upon Ibrahim Semhat, RMCR to report on the motions from last year at Society and the status of these motions.

refer to Appendix - B - Region II Society Motion Status 2025

READING OF PREPARED NEW 2026 MOTIONS

Ibrahim Semhat, RMCR then presented/read the preliminary/new 2026 Draft Prepared Motions that had been prepared so far so that Delegates and Alternates could do an initial review and discuss before formal discussion and voting later in the CRC. (refer to motion table of this 2026 CRC for the actual final motions that were presented).

LEADERSHIP PRESENTATION BY BLAKE ELLIS, SOCIETY VICE-PRESIDENT

Genevieve Lussier, DRC, called upon Blake Ellis, Society Vice-President

refer to Appendix - I01 - 2026 Fall CRC Leadership Presentation

Blake presented items relating to:

- Chapter Regional Conference
- Presentation for ASHRAE Volunteers
- ASHRAE Managing Directors
- ashrae.org/Calendar
- ashrae.org/Conferences
- ASK RAE AI Chatbot – coming Oct 2026
- ashrae.org/President – Sarah Maston, including Society Theme and New ASHRAE Game HVAC Hero
- ashrae.org/Vision2035
- ashrae.org/Marketing
- ashrae.org/Newsletters
- ashrae.org/GovAffairs + ashraeRP.com
- ashrae.org/TechnicalResources
- ashrae.org/Bookstore
- ashrae.org/ProfessionalDevelopment
- ashrae.org/ChapterResources
- ashrae.org/ChapterTreasurer – new monthly training
- ashrae.org/PresidentialChallenge
- ashrae.org/Volunteer - How to Volunteer on Standing Committees or Technical Committees
- ashrae.org/Scholarships
- ashrae.org/LeadershipAcademy
- ashrae.org/MPchair
- ashrae.org/2026bylaws
- Media Inquiries

SOCIETY STAFF REPORT - CRAIG WRIGHT, DIRECTOR OF FINANCES

This was deferred to a later time as Craig had not yet arrived at the CRC.

CHAPTER REPORTS

Genevieve Lussier, DRC, called upon each Chapter Delegate for their reports and highlights of the past year activities and plans for the upcoming year:

refer to Appendix - C01 to Appendix - C09 for individual chapter reports

Appendix - C00 - A - INDEX Chapter Reports

Appendix - C00 - B - 2026 Chapter Statistics Table

Appendix - C00 - C - PAOE Table 2025-2026

and

Appendix - C01 to for the individual Chapter Reports

<u>CHAPTER</u>	<u>DELEGATE</u>
#100 Halifax	Carmen Watson
#117 NB/PEI	Matthew Peachman
(see notes below regarding break and other meetings – Chapter Reports continued after lunch)	
#013 La Ville de Quebec	Georges Lebel
#014 Montreal	Magdalena Stanescu
#015 Ottawa Valley	Matt Moore
#016 Toronto	David Sinclair
#037 Hamilton	Jorge Chavez
#116 London Canada	Tom Deslippe

#141 Windsor

Syed Hassan

*** during the Chapter Reports (after NB/PEI) there was a break and then other meetings for Caucas Session #1 and Industry Roundtable session along with Lunch with Presidential Address. The Business Meeting – Part 2 continued after lunch at 1:15pm

10:15 to 12:00 on Fri Aug 28, 2026

**CAUCUS SESSION#1 for Delegates & Alternates & Nominating
and
Industry Roundtable**

12:00 to 13:00 on Fri Aug 28, 2026

LUNCH with PRESIDENTIAL ADDRESS by SOCIETY PRESIDENT - SARAH MASTON

The Business Meeting – Part 2 continued after lunch at 13:15 on Fri Aug 28, 2026

MINUTES OF THE 1st BUSINESS SESSION - Part 2 – Fri Aug 28, 2028 at 13:15

The following attended the 1st Business Session

<u>CHAPTER</u>	<u>DELEGATE</u>	<u>ALTERNATE</u>
#100 Halifax	Carmen Watson	
#117 NB/PEI	Matthew Peachman	Justin Cosman
#013 La Ville de Quebec	Georges Lebel	Alain Cote
#014 Montreal	Magdalena Stanescu	Vincent Bonnier
#015 Ottawa Valley	Matt Moore	Trevor Thomson
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#037 Hamilton	Jorge Chavez	David Rasmussen
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#141 Windsor	Syed Hassan	Ryan Bisnett

<u>NAME</u>	<u>CHAPTER or SOCIETY</u>	<u>POSITION</u>
Sarah Maston	Society	Society President
Blake Ellis	Society	Society Vice President
Craig Wright*	Society	Director of Finance and Administrative Services
Doug Cochrane	Toronto	Regional Representative
Darryl Boyce	Ottawa Valley	Society Presidential Member/CoChair GA
Carrie Kely	BlueGrass	DRC Region VII
Jason Alphomso	Central Florida	DRC Region XII
Genevieve Lussier	Montreal	DRC
Ibrahim Semhat	London Canada	RMCR
Nicolas Lemire	Montreal	ARC
Aaron Besseling	Hamilton	Treasurer/RVC YEA
Tom Pollard	London Canada	CRC Secretary / Regional Historian
Dan Boudreau	NB/PEI	CRC 2026 Chair
Isabelle Lavoie	Montreal	Nominating Member
Ronald Gagnon	Montreal	Nomination Alternate
Ben Oliver	Toronto	H+A Chair
Badri Patel	Toronto	RVC MP
Francois Guillemette	Quebec City	RVC SA
Mike Boudreau	NB/PEI	RVC CTT
Iain Hill	Hamilton	RVC RP
Daniel Bourque	Halifax	Regional CC

Adrienne Mitani

Ottawa Valley

RVC GA

VISTORS (approx 28 visitors)

Brandon Cosman (NB/PEI – Comm Chair); Danny Castellan (Windsor – CTTC Chair); Zach Zarichney (NB/PEI- MP CoChair); Christina Mosirain (Windsor – Secretary); Paul Greff (Windsor – GAC Chair); David Brody (Windsor – Refrig Chair); Rizwan Farvoqi (Toronto – GAC Chair); John Cusato (Toronto – Historian); Siddmartu Singn (Toronto – CTTC Chair); Gilloerto Joma (Ottawa Valley – MP Chair); Ehaskor Rudra (Hamilton – SA Chair); Papa Aingueh (NB/PEI – Guest); Foraug Sharifi (Toronto – Comm Chair); Abmi Khurana (Toronto – CTTC Chair); Peter LaForme (Toronto – MP Chair); Simon Gaguow (Montreal – GAC Chair); Sandra Gabriel (Montreal - WIA/DEI Chair); Yan Ferron (Montreal – Treasurer); Corina Kajugiro (Montreal – CTTC Chair); Tina Abhasi (Toronto – Treasurer); Josah Luibtag (Hamilton – YEA Chair); Kevin Clannon (NB/PEI – Treasurer); Danielle Mizuno (Ottawa Valley – DEI Chair); Kate Mayberry (London – GAC Chair); Andre Merkus (Ottawa Valley – YEA Chair); Mahdiyer Shabestari (Ottawa Valley – CTTC Chair); Tejas Kobabnur (Ottawa Valley – SA Chair); Maria Shrogloushey NB/PEI – CTTC Chair)

CHAPTER REPORTS

Chapter Reports (noted above) continued after lunch

REGIONAL CHAPTERS STATISTICS

Genevieve Lussier, DRC, called upon Tom Pollard to present the regional summary table that indicated chapter membership, events and financial funds.

refer to Appendix - C00 - B - 2026 Chapter Statistics Table

Tom reviewed each chapter and advised that the Total Dues Paying Members = 1854 (down -42 members from the previous year) – this amount will be used for Regional Invoicing to each of the chapters and for CRC fund allocation.

SOCIETY STAFF REPORT - CRAIG WRIGHT, MANAGING DIRECTOR OF FINANCE AND ADMINISTRATIVE SERVICES

Genevieve Lussier, DRC, called upon Craig Wright, Managing Director of Finance and Administrative Services who had arrived at the CRC during the chapter reports.

refer to Appendix - I02 - Staff Presentation - Region II CRC 2026

Craig presented items relating to:

- ASHRAE Staff Operations
- Administrative Services
- Development – including RP Specific Information: \$2,968,199 raised during the 2025-26 RP Campaign (a new all-time high for the RP Campaign)
- Government Affairs
- Centralized Marketing
- Member Services
- Publications and Education
- Technology Department

REGIONAL VICE-CHAIR (RVC) REPORTS

Genevieve Lussier, DRC, then asked the RVC to present their reports and any highlights for the past year as well as planned activities for the upcoming year.

*refer to Appendix - D00 - RVC Reports
and*

Appendix - D01 to D08

CTTC – Mike. Boudreau, RVC

SA – François Guillemette, RVC

GAC – Adrienne Mitani, RVC

RP – David Sinclair, RVC

YEA – Ben Oliver, past RVC

MP- Reaz Usmanali, RVC

CC – Daniel Bourque, Regional Communications Chair

Historian – Tom Pollard, Regional Historian
RMCR - By Ibrahim Semhat, RMCR

REGION 2 – 2025-2026 FINACIAL RESULTS PRESENTATION

Genevieve Lussier, DRC, then mentioned that Region 2 Financial Position is “good” and called upon Region 2 Treasurer: Aaron Besseling for an overview.

refer to Appendix - G01 - CRC 2025 Hamilton - Financial Final

Appendix - H01 - FY 2025-2026 Region 2 Budget and Repor

Chapters are reminded that Regional Dues will be invoiced in the new year and are to be paid before July 1.

CHAPTER OPS APP UPDATE

Genevieve Lussier, DRC, then called upon Rockstar: Aaron Besseling and Chapter Tester: David Sinclair to review the program and how testing is progressing.

THE CRC BUSINESS SESSION #1 ADJOURNED AND CONCLUDED at 17:00 on Fri Aug 28, 2026

17:00 on Fri Aug 28, 2026

WELCOME PARTY AT COPPER BOTTOM BREWING
(busses provided to transport attendees to the off-site location near Montahue, PEI)
and then back to
Rodd Brudenell River Resort
for the **HOSPITALITY SUITE**

SESSIONS – Sat Aug 29, 2028 at 08:30

Two sessions run concurrently

ASHRAE 101 Presentation (08:30 to 09:30)

Genevieve Lussier, DRC, reviewed ASHRAE Society organization/structure.

refer to Appendix – L – ASHRAE 101

TREASURER TRAINING (08:30 to 09:30)

Genevieve Lussier, DRC, reviewed ASHRAE Society organization/structure.

10:30 to 11:45 on Sat Aug 29, 2026

CAUCUS SESSION#2 for Delegates & Alternates & Nominating

10:30 to 10:15 on Sat Aug 29, 2026

WORKSHOPS – PART 1
CTTC, YEA, SA, MP, RP, HISTORY

10:30 to 11:45 on Sat Aug 29, 2026

SCAVENGER HUNT
for attendees not in Caucus

12:00 to 13:15 on Sat Aug 29, 2026

LUNCH with AWARDS PRESENTATION

13:30 to 17:00 on Sat Aug 29, 2026

WORKSHOPS – PART 2
CTTC, YEA, SA, MP, RP, GAC, HISTORY/COMMUNICATIONS,
CHAPTER OPERATIONS

A scheduled Caucus Session #3 (15:45 to 16:45) was not required as their work was completed at previous sessions.

19:00 Sat Aug 29, 2026

FIRE IN THE KITCHEN
With Lobster Dinner
At the Rodd Brudenell River Resort
then back to
the HOSPITALITY SUITE

A scheduled Caucus Session #4 (07:00 to 08:00) was not required as their work was completed at previous sessions.

MINUTES OF THE 2nd BUSINESS SESSION – Sun Aug 30, 2028 at 08:00

The following attended the 2nd Business Session

<u>CHAPTER</u>	<u>DELEGATE</u>	<u>ALTERNATE</u>
#100 Halifax	Carmen Watson	
#117 NB/PEI	Matthew Peachman	Justin Cosman
#013 La Ville de Quebec	Georges Lebel	Alain Cote
#014 Montreal	Magdalena Stanesco	Vincent Bonnier
#015 Ottawa Valley	Matt Moore	Trevor Thomson
#016 Toronto	David Sinclair	Dragos Paraschio
#037 Hamilton	Jorge Chavez	David Rasmussen
#116 London Canada	Tom Deslippe*	Scott Sinclair*
#141 Windsor	Syed Hassan	

* Tom Deslippe – London Canada Delegate and Scott Sinclair – London Canada Alternate arrived late to the meeting.

<u>NAME</u>	<u>CHAPTER or SOCIETY</u>	<u>POSITION</u>
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Sarah Maston	Society	Society President
Blake Ellis	Society	Society Vice President
Craig Wright*	Society	Director of Finance and Administrative Services
Doug Cochrane	Toronto	Regional Representative
Darryl Boyce	Ottawa Valley	Society Presidential Member/CoChair GA
Carrie Kely	BlueGrass	DRC Region VII
Jason Alphonso	Central Florida	DRC Region XII
Genevieve Lussier	Montreal	DRC
Ibrahim Semhat	London Canada	RMCR
Nicolas Lemire	Montreal	ARC
Aaron Besseling	Hamilton	Treasurer/RVC YEA
Tom Pollard	London Canada	CRC Secretary / Regional Historian
Dan Boudreau	NB/PEI	CRC 2026 Chair
Isabelle Lavoie	Montreal	Nominating Member
Ronald Gagnon	Montreal	Nomination Alternate
Ben Oliver	Toronto	H+A Chair
Badri Patel	Toronto	RVC MP
Francois Guillemette	Quebec City	RVC SA
Mike Boudreau	NB/PEI	RVC CTT
Iain Hill	Hamilton	RVC RP
Daniel Bourque	Halifax	Regional CC
Adrianne Mitani	Ottawa Valley	RVC GA

VISTORS (approx 28 visitors)

Zach Zarichney (NB/PEI-Co-MP Chair); Brandon Cosman (NB/PEI – Communications); Shawn Walton (Montreal – RP Chair, Past President); Aaron Smith (Halifax – GAC); Kevin Clannon (NB/PEI – Treasurer); Isaac Clannon (NB/PEI – BOG); Paul Greff (Windsor – GAC); Siddharth Singh (Toronto – CTTC Chair); John Willden (NB/PEI – SA Chair); Angelina Adam (Hamilton – Guest); Peter LaForme (Toronto – Audit)

Some attendees needed to leave in the middle of the morning business session in order to catch airline flights from Charlottetown, PEI.

Genevieve Lussier, DRC Region 2, called the 2nd Business meeting to order at 08:00 on Sun Aug 30, 2026.

Genevieve then read the:

ASHRAE Code of Ethics

In ASHRAE meetings, we will act with honesty, fairness, courtesy, competence, inclusiveness and respect for others, which exemplify our core values of excellence, commitment, integrity, collaboration, volunteerism and diversity, and shall avoid all real or perceived conflicts of interest. Our culture is one of inclusiveness, acknowledging the inherent value and dignity of each individual. We celebrate diverse and inclusive communities, understanding that doing so fuels better, more creative and more thoughtful ideas, solutions and strategies for the Society and the communities our Society serves. We respect and welcome all.

Code of Ethics - <https://www.ashrae.org/about/governance/code-of-ethics>

Core Values - <https://www.ashrae.org/about/ashrae-s-core-values>

Diversity Statement - <https://www.ashrae.org/about/diversity-equity-and-inclusion-dei>

Genevieve then presented the 2nd Business Meeting Agenda

*refer to **Appendix - A03 - 2026 CRC - Business Meeting 2 Agenda***

Genevieve then did a Roll Call to confirm meeting attendance and quorum (refer to attendees above) – 8 of 9 had Delegates in attendance at the beginning of the business meeting.

Genevieve then called upon Dan Boudreau - CRC 2026 Chair to review bus times back to the airport.

WORKSHOP REPORTS

Genevieve Lussier, DRC called for the Regional Workshop Reports that had occurred during the CRC.

CHAPTER TECHNICAL TRANSFER (CTT) WORKSHOP REPORT – RVC: Mike Boudreau

Attendance: 21 with 7/9 Chairs & CoChairs (all 9 chapters represented)

STUDENT ACTIVITIES (SA) WORKSHOP REPORT – RVC: Francois Guillemette

Attendance: 8 with 6/9 Chairs & CoChairs (7 chapters represented)

GOVERNMENT AFFAIRS (GA) WORKSHOP REPORT – RVC: Adrienne Mitani

Attendance: 13 with 9/9 Chairs & CoChairs (8 chapters represented)

RESEARCH PROMOTION (RP) WORKSHOP REPORT – RVC: Iain Hill

Attendance: 15 with 8/9 Chairs & CoChairs (7 chapters represented)

YOUNG ENGINEERS IN ASHRAE (YEA) WORKSHOP REPORT – RVC: Aaron Besseling

Attendance: 11 with 9/9 Chairs & CoChairs (9 chapters represented)

MEMBERSHIP PROMOTION (MP) WORKSHOP REPORT – RVC: Badri Patel

Attendance: 9 with 7/9 Chairs & CoChairs (8 chapters represented)

COMMUNICATIONS WORKSHOP REPORT – RVC: Daniel Bourque

Attendance: 10 with 7/9 Chairs & CoChairs (7 chapters represented)

HISTORICAL WORKSHOP REPORT – RVC: Tom Pollard

Attendance: 7 with 5/9 Chairs & CoChairs (7 chapters represented)

CHAPTER OPERATIONS WORKSHOP REPORT – RMCR: Ibrahim Semhat

Attendance: 197 with 4/9 Delegates (8 chapters represented)

REPORT FROM THE EXECUTIVE SESSIONS

Genevieve Lussier, DRC, called on Isabelle Lavoie- Nominating Member and Ronald Gagnon – Nominating Alternate to report on the results of the Caucus/Executive Sessions.

Isabelle reported that during the caucus sessions/meetings, the Delegates and Alternates have been able to complete and fill in names that are required so their duties are complete. Member names are also listed for the Ethics Review Board.

Isabelle reported on the positions:

Nominating Member - Ronald Gagnon
Nominating Alternate – Tom Pollard
Nominating Reserve Alternate – Doug Cochrane

The Ethics Review Board for next year will be the same as Nominating:

Member - Ronald Gagnon
Alternate – Tom Pollard
Reserve Alternate – Doug Cochrane

Isabelle asked that any chapter member names be brought forward separately for any Honors & Awards as well as any Society positions.

refer to Appendix-J - Honors and Awards FlowChart

CRC 2025 HAMILTON - FINACIAL REPORT

refer to Appendix-G- CRC 2025 Hamilton – Financial Final

David Rasmussen, CRC 2025 Chair - Hamilton, presented the financial results from last years CRC.

FINACIAL SUMMARY

	ACTUAL
REVENUE/INCOME	\$118,870.50
EXPENSES	<u>\$118,589.74</u>
NET INCOME/LOSSES	\$280.76 (profit)

extra profit to be shared

between ASHRAE Hamilton Chapter	\$140.38
and Region 2	\$140.38

Additional notes provided by David include: food is a large cost with added service fees and taxes; AV costs need to be worked out with hotel; the CRC was able to break even (just a small profit).

Dan Boudreau from NB/PEI and CRC 2026 Chair indicated a review of the financial information was completed and would recommend acceptance of the financial report.

2027 CRC – PRESENTATION AND BUDGET – MONTREAL, QC

Genevieve Lussier, DRC, called on Isabelle Lavoie, 2027 CRC Montreal Chair and Ronald Gagnon.

Isabelle presented information about next years 2027 CRC to be held in Montreal, QC

*refer to **Appendix - F01 - CRC 2027 Montreal Presentation.pptx**
Appendix - F02 - CRC 2027 Montreal Budget.pdf*

Isabelle presented the CRC 2027 proposed budget to be held Aug 20-22/2027 (Friday to Sunday). Location: Marriott Chateau Champlain (downtown Montreal) The CRC room rates start at \$309 per night plus taxes with some upgrade options.

Registrations Fees: Full=\$800, Partial=\$700, Companion=\$575, Kids=\$100

The 2027 CRC may offer a Technical Course on Friday for attendees that arrive early and activities for Kids/Family Program.

Discussed that the chapter assessment from Region 2 fund to be for dues paying embers = 1854 with \$8.25 per dues paying members.

Motion – to approve the costs for the 2027 CRC
Motion Moved: **Approved** (9/0/0 CNV)

2026 SOCIETY AND REGIONAL MOTIONS

Genevieve Lussier, DRC, reviewed the motion process by reading of the motion with a Delegate to “Move”, then having a Secndar to the motion before the motion can be discussed. If there is no Secndar to the motion, then the motion will die. The Chair votes when there is a tie. There are 2 types of motions: Regional Motions (tagged as ‘R’) and Society Motions (tagged as “S”). Members speaking about a motion to indicate if they are for or against a motion and then can bring up any comments. If there are changes then the amendment need to be separately voted on before retuning to the main motion

2026 SOCIETY AND REGIONAL MOTIONS

S=Society Motion, R=Regional Motion

2026 Motion #	STATUS For/Against/Abstain/Absent	MOTION
2026-S-01	PASSED 9/0/0/0	To provide a credit card processor connected directly to ASHRAE Research Canada Canadian Dollar (CAD) bank account.
2026-S-02	PASSED 9/0/0/0	That ASHRAE Society direct the appropriate staff and committees to evaluate the feasibility and market demand for a Data Center Professional Certification Program.
2026-S-03	PASSED 9/0/0/0	That ASHRAE to create and deliver a TC 101 webinar for introducing new member to how a TC is run and structured and how to contribute.
2026-S-04	FAILED 2/7/0/0	That society modifies the current CRC motion database to include and/or amend listed features: 1. Incorporate all (2003-2021) historical society and regional motions (not just since 2022, which is the case currently) into database and ensure searchability. 2. Implement custom search filtering 3. Incorporate search operators commonly used in web search engines
2026-S-05	PASSED 9/0/0/0	That Society cheques are reviewed to ensure compliance with deposit by banking applications for Canadian banks.

2026-R-01	PASSED 8/0/0/1 **	Move that ASHRAE Region II establish and maintain a centralized, searchable digital database of regional chapter awards.
2026-R-02	PASSED 9/0/0/0	To utilize the tables presented in the background as a decision tool for reimbursement of expenses submitted by members of the Regional Team while conducting their duties and assignments starting in Society Year 2026-2027.
2026-R-03	PASSED 9/0/0/0	That Vice Chair and Chair positions for Standing Committees at ASHRAE Society are eligible for reimbursement from Region II Budget for the same amount and duration as RMCR effective society year 2026-2027.

** London Canada Chapter Delegate was not at meeting/absent for initial motion presentations.

2026 SOCIETY AND REGIONAL MOTION DETAILS

SOCIETY MOTIONS

Society Motion: 2026-S-01

Moved By: Toronto Chapter

Seconded By: Halifax Chapter

MOTION: To provide a credit card processor connected directly to ASHRAE Research Canada Canadian Dollar (CAD) bank account.

BACKGROUND INFORMATION: ASHRAE Research Canada currently maintains a CAD bank account to receive and manage research promotion funds collected within Canada. Currently, credit card transactions are processed through a US Dollars (USD) account and not processed directly through this account. This creates administrative complexity for chapters, additional currency conversion costs for chapters and society, plus reconciliation challenges and delays in transferring funds.

Providing a credit card processing solution that is directly connected to the ASHRAE Research Canada CAD bank account would streamline the donation process for members and donors, improve financial efficiency, simplify accounting and reporting, and ensure that funds collected in CAD are deposited directly into the Canadian account. This change would support more effective stewardship of Research Promotion contributions while reducing administrative burden for volunteers and staff.

FISCAL IMPACT: Overall cost reduction as the bank takes fees to exchange CAD into USD at the time of donation on the website, then exchange it back to CAD as it is deposited.

STAFF IMPACT: Programming time to copy-paste the current donation page, but to link the back end with a transaction service that deals in Canadian Funds. Creation of a link on current page to the new page if someone selects ASHRAE Research Canada. 4-8 hours of work for ASHRAE staff?

VOLUNTEER IMPACT: none

VOTE: PASSED Vote Count: 9/0/0/0 For/Against/Abstained/Absent (Chair Not Voting)

Society Motion: 2026-S-02

Moved By: Ottawa Valley Chapter

Seconded By: Toronto Chapter

MOTION: That ASHRAE Society direct the appropriate staff and committees to evaluate the feasibility and market demand for a Data Center Professional Certification Program.

BACKGROUND INFORMATION: The rapid growth of artificial intelligence, cloud computing, and digital infrastructure has significantly increased demand for data center design, construction, and operations expertise. Data centers are among the fastest growing and most energy and water-intensive building sectors, requiring specialized knowledge in cooling system design, air and liquid cooling, thermal management, energy and water performance, resiliency, controls, and commissioning, all of which are core areas of ASHRAE competence.

ASHRAE is the recognized global authority in data center thermal management. This position is established through Standard 90.4, Energy Standard for Data Centers; Standard 127, Method of Test for Rating Computer and Data Processing Room Unitary Air Conditioners; the ASHRAE TC 9.9 Datacom Encyclopedia; and the ongoing research and guidance of TC 9.9, Mission Critical Facilities, Data Centers, Technology Spaces and Electronic Equipment, including its widely adopted thermal guidelines and its ongoing work on liquid cooling for high-density AI computing.

As the data center industry continues to expand, there is an opportunity for ASHRAE to further support the industry through a professional certification program that validates the knowledge and competence of practitioners working in this specialized field. The mechanical systems that govern data center performance, namely cooling, energy, and water, are where ASHRAE's expertise is deepest and most widely relied upon. A certification anchored in that expertise would carry a credibility no other body is positioned to offer, and would serve owners, operators, consultants, and commissioning

professionals seeking recognized expertise in data center design and operation.

A formal assessment should be completed before any development work proceeds, to determine market demand, stakeholder interest, potential participation levels, revenue opportunities, resource requirements, and alignment with ASHRAE's strategic objectives. This will allow Society to make an informed decision on whether, and in what form, such a program should proceed.

FISCAL IMPACT: Staff and consultant time required to perform market research and prepare a business case.

Estimated impact expected to be limited to a feasibility assessment and report.

Any future certification development costs would be subject to separate approval following completion of the study.

STAFF IMPACT: Approximately 20 to 40 staff hours for the research and assessment of a new certification.

Additional volunteer committee participation to provide subject matter expertise and review findings.

Ongoing staff impact to be determined based on study recommendations.

VOLUNTEER IMPACT: unknown

VOTE: PASSED Vote Count: 9/0/0/0 For/Against/Abstained/Absent (Chair Not Voting)

Society Motion: 2026-S-03

Moved By: Ottawa Valley Chapter

Seconded By: Quebec Chapter

MOTION: That ASHRAE to create and deliver a TC 101 webinar for introducing new member to how a TC is run and structured and how to contribute.

BACKGROUND INFORMATION: TC 4.7 runs a 101 webinar for new members that can be used as a framework and can be offered for any member who joins a TC for the first time.

This would help new members get up to speed and bring in new members who are comfortable faster to contribute to committees. Having more contributing members more would benefit all technical committees and getting them up to speed faster through this type of training would especially benefit smaller committees less able to do mentorship.

FISCAL IMPACT: Staff time to organize a webinar and promote and send emails to those joining a new TC.

Would require a volunteer to run on regular basis, once a Society Year.

STAFF IMPACT: Approximately 5 to 8 staff hours

VOLUNTEER IMPACT: unknown

VOTE: PASSED Vote Count: 9/0/0/0 For/Against/Abstained/Absent (Chair Not Voting)

Society Motion: 2026-S-04

Moved By: Windsor Chapter

Seconded By: Hamilton Chapter

MOTION: That society modifies the current CRC motion database to include and/or amend listed features:

1. Incorporate all (2003-2021) historical society and regional motions (not just since 2022, which is the case currently) into database and ensure searchability.
2. Implement custom search filtering
3. Incorporate search operators commonly used in web search engines

BACKGROUND INFORMATION: Currently, post 2022 motions are searchable using the CRC motion database found on link: CRC Motion Database - CRC Motions. All prior society/regional motions (2003-2021) are available in an excel file available through ASHRAE.org

(<https://www.ashrae.org/file%20library/communities/chapters/ashrae%20chapters/historical-motions-2003-2021.xlsx>).

The rationale to make the listed features are listed here, subsequent to list provided in motion.

1. Currently, users have to combine searching between the online database, and the excel file available for pre-2022 motions. Also, searchable categories are not conducive to a successful search. A person seeking to complete an all-encompassing search for previous motions has to partake in a painstaking process, with no guarantees of results being completely comprehensive.
2. Custom filtering is currently not a feature. Any filtering has to be done manually by the user with a good possibility of results not being all inclusive.
3. Search operators will allow users to control results with precision control and targeted filtering.

Overall, the current interface is unsatisfactory in its overall usability. The proposed changes should improve the overall viability of the database.

Accessing and vetting historical motions will impact the quality and relevance of future motions and should be a benefit to all members.

FISCAL IMPACT: Administrative (input all motions from 2003 – 2021 [~800 motions] into database. Additionally, any previous motions on record).

3-5 days, 1 personnel

Website Programming:

1-2 days, 1 personnel

\$5,000 to \$10,000 staff costs in categorizing, inputting, and cataloguing all available motions as well as incorporating

proposed changes to search functionalities. Assuming \$100/hour rate. To be adjusted upon review.

STAFF IMPACT: minimal

VOLUNTEER IMPACT: none

VOTE: FAILED Vote Count: 2/7/0/0 For/Against/Abstained/Absent (Chair Not Voting)

Society Motion: 2026-S-05

Moved By: Toronto Chapter

Seconded By: London Chapter

MOTION: That Society cheques are reviewed to ensure compliance with deposit by banking applications for Canadian banks.

BACKGROUND INFORMATION: Canadian bank accounts do not allow you to deposit an ASHRAE cheque from mobile banking applications. This causes further burdens on members and Society by requiring multiple cheques to be issued by Society to members once the cheques expire.

Consideration should also be given to providing e-transfers to avoid issues with cheque deposits for Canadian banks in the future.

FISCAL IMPACT: none

STAFF IMPACT: Positive. This will reduce work by staff when multiple cheques need to be issued to Canadian members

VOLUNTEER IMPACT: none

VOTE: PASSED Vote Count: 9/0/0/0 For/Against/Abstained/Absent (Chair Not Voting)

REGIONAL MOTIONS

Regional Motion: 2026-R-01

Moved By: Halifax Chapter

Seconded By: Ottawa Valley Chapter

MOTION: Move that ASHRAE Region II establish and maintain a centralized, searchable digital database of regional chapter awards.

BACKGROUND INFORMATION: Tom Pollard compiled approximately 60 years of regional chapter award records. A centralized, searchable database would make these records easier to access, maintain, update, and analyze while supporting future awards, chapter recognition, reporting, and historical research.

The existing compilation would serve as the initial database content, preserving the work already completed.

FISCAL IMPACT: 2 to 3 days of work (\$500 per day) = \$1500

STAFF IMPACT: Annual maintenance with 1-2 days of work

VOLUNTEER IMPACT: Region volunteers might be utilized to reduce cost

VOTE: PASSED Vote Count: 9/0/0/0 For/Against/Abstained/Absent (Chair Not Voting)

Regional Motion: 2026-R-02

Moved By: Toronto Chapter

Seconded By: Halifax Chapter

MOTION: To utilize the tables presented in the background as a decision tool for reimbursement of expenses submitted by members of the Regional Team while conducting their duties and assignments starting in Society Year 2026-2027.

BACKGROUND INFORMATION: See table of reimbursement for:

CRC

Society Meetings

Centralized Training

Chapter Visits

RPM & PET

The tables will be referenced in the Regional Manual of Operations and included as appendices

FISCAL IMPACT: \$10,000 per year (Budgetary)

STAFF IMPACT: None

VOLUNTEER IMPACT: None

VOTE: PASSED Vote Count: 9/0/0/0 For/Against/Abstained/Absent (Chair Not Voting)

Regional Motion: 2026-R-03

Moved By: Toronto Chapter

Seconded By: Quebec City Chapter

MOTION: That Vice Chair and Chair positions for Standing Committees at ASHRAE Society are eligible for reimbursement from Region II Budget for the same amount and duration as RMCR effective society year 2026-2027.

BACKGROUND INFORMATION: Accepting positions as Vice Chair and Chair of Standing Committees at the Society

level is an accomplishment and one that our region should celebrate and encourage. Our region currently reimburses expenses for RVC's for hotel at the Winter and Annual Meetings, but not Society level Vice Chair and Chair positions. When an RVC or other member of our region is promoted to the Vice Chair position, it becomes a financial burden compared to their previous position. Helping to offset that cost will ensure that our best members can move into positions at Society without worrying about financial pressures for their volunteer work.

FISCAL IMPACT: \$350 x 5 nights = \$1,750 per Vice Chair / Chair per conference (\$3500 per year).

Number will change year to year

STAFF IMPACT: None

VOLUNTEER IMPACT: None

VOTE: PASSED Vote Count: 9/0/0/0 For/Against/Abstained/Absent (Chair Not Voting)

During motion discussions, a item that had been prepared as a motion was withdrawn and then presented as a ACTION ITEM

ACTION ITEM

A prepared item by Hamilton Chapter for a motion was withdrawn during discussion and adjusted to be an ACTION ITEM that would have DRC work with Hamilton Chapter – Aaron Besseling to complete.

Prepared By: Hamilton Chapter

ACTION ITEM: That ASHRAE Society reimburse ASHRAE Region II for documented ChapterOps development and operating costs and provide funding for forecasted platform costs through the winter rollout, for a total amount not to exceed CAD \$7,526.63.

BACKGROUND INFORMATION: ChapterOps originated as a volunteer-led Region II initiative to give chapters a modern platform for membership, events, sponsorships, and chapter administration. Region II has funded the development and operating costs required to build, test, and advance the platform.

ASHRAE Society has since adopted ChapterOps as a Society-supported project. The platform is being hosted within Society infrastructure and piloted with one chapter in each region, with broader rollout planned. This transition demonstrates how a grassroots, volunteer-developed solution can grow into a resource with Society-wide value.

Reimbursing Region II for these project costs would:

1. Restore regional funds that can be reinvested in future volunteer-led initiatives, including the next grassroots project that may ultimately benefit ASHRAE Society.
2. Establish a framework that encourages other regions to develop and test innovative ideas, knowing that reasonable development costs may be recoverable when a successful regional initiative is adopted for broader Society use.

FISCAL IMPACT: One-time Society expenditure not to exceed CAD \$7,526.63, including documented development and operating costs plus forecasted platform costs through the winter rollout.

Date / Status	Amount (CAD)	Description
Forecast - Feb.	\$150.00	ChatGPT subscription
Forecast - Jan.	\$150.00	ChatGPT subscription
Forecast - Dec.	\$150.00	ChatGPT subscription
Forecast - Nov.	\$150.00	ChatGPT subscription
Forecast - Oct.	\$150.00	ChatGPT subscription
Forecast - Sept.	\$150.00	ChatGPT subscription
Forecast - Aug.	\$150.00	ChatGPT subscription
Jul. 1, 2026	\$171.89	Replit credits
Jul. 1, 2026	\$136.15	OpenAI Codex Pro subscription
Jul. 1, 2026	\$31.64	Claude - July
Jul. 1, 2026	\$31.64	Claude - June
Apr. 27 2026	\$331.52	Usage charges before credits were applied
Mar. 16, 2026	\$1,474.99	1,000.00 credits
Mar. 3, 2026	\$445.19	Additional usage
Feb. 2026	\$534.21	MailerSend
Dec. 3, 2025	\$9.59	Replit credits
Jan. 3, 2026	\$1.52	Replit credits
Nov. 3, 2025	\$9.75	Replit credits
Feb. 17, 2026	\$79.31	OpenAI credits
Feb. 10, 2026	\$1,505.70	Replit credits
Feb. 5, 2026	\$57.79	One-year domain and email cost
Feb. 3, 2026	\$13.07	Replit credits
Oct. 3, 2025	\$131.03	Replit credits

Sept. 16, 2025	\$588.90	Replit Seat for Jayson
Sept. 3, 2025	\$247.43	Replit credits
Aug. 2, 2025	\$675.31	Seat for Aaron (paid by Hamilton Chapter)
Total	\$7,526.63	

STAFF IMPACT: not applicable

VOLUNTEER IMPACT: not applicable

VOTE: PASSED Vote Count: 9/0/0/0 For/Against/Abstained/Absent (Chair Not Voting)

2026-2027 DRC/RMCR/RVC CHAPTER VISITS

Genevieve Lussier, DRC, discussed visits to chapters. RVCs are to forward the proposed visits dates to Genevieve and to be reviewed if Society Visit Allocations are to be used.

Genevieve mentioned that Sarah Maston – Society President will be visiting Region 2 chapters:

1. Monday May 17 : Montreal Chapter
2. Tuesday May 18 : Ottawa Chapter
3. Wednesday May 19 : Joint meeting of Toronto and Hamilton chapter
4. Thursday May 20 : London Chapter
5. Friday May 21 : Windsor Chapter.

UPDATED REGION 2 MANUAL OF OPERATIONS

Genevieve Lussier, DRC, called upon Nicolas Lemire to provide information on the Region 2 Manual Of Operations.

Nicolas is working to provide revisions and updates to reflect the manner that the region operates. There are several past motions in regarding to regional reimbursement for Regional Officers at meetings that are overlapping and confusing. There are new reference tables that have been created to make it easier to show what could be covered by Society, Region 2, and expected to be covered by Chapters. It is recognized that some members attending meeting on behalf of ASHRAE could have expenses covered by their company or cover personally.

*refer to **Appendix - M - Region2 Meeting Expenses Summary Tables***

Once the updated Region 2 Manual Of Operations has been prepared, then Nicolas suggested that it be reviewed to ensure items are still current.

UPCOMING CRC DATES AND LOCATIONS

CRC are typically hosted on the 3rd weekend in Aug
2027 - Aug 20-22 - Montreal, QC chair: Isabelle Lavoie
2028 - Aug 18-20 - Windsor, ON chair: Paul Greff
2029 - Halifax, NS
2030 – Quebec City

Dates may change or chapter order switched/adjusted if hosting a Society meeting or if having a special charter anniversary year/meeting.

FINAL REMARKS

Genevieve Lussier, DRC, then thanked the Delegates and Alternates for their participation and discussion over the 3 days along with that ASHRAE NB/PEI host chapter.

Genevieve thanked the Sarah Maston, Blake Ellis, Craig Wright, Carrie Kelty, Jason Alphomso for attending and their time commitment along with CRC presentations.

The 2nd Business Session of the 2026 CRC was concluded.

THE 2nd BUSINESS SESSION & CRC ADJOURNED AND CONCLUDED

at 11:50 on Sun Aug 31, 2026

A CRC debriefing session was held after the adjournment.

CRC Region II - Draft Schedule			
Arrival - Day 0: Thursday August 27, 2026			
Time (ADT)	Event	Participant	Location
12:00 - 17:00	CRC Registration	All	Resort Lobby
21:00 - 1:00	Hospitality Suite	All	Roseneath Room
Day 1: Friday Aug 28, 2026			
Time (ADT)	Event	Participant	Location
07:30 – 09:00	Breakfast	All	Gordon Room
07:00 – 17:00	CRC Registration	All	Resort Lobby
08:30 – 10:00	Business Meeting #1 - Part 1	All	Montague/Georgetown Room
10:00 - 10:15	Break	All	Resort Lobby
10:15 – 12:00	Caucus Session no. 1	Del, Alt, Nominating	Montague/Georgetown Room
10:15 – 11:30	Industry roundtable	Regional Officers, DRC, RMCR, ARC and guests	Gordon Room* (*Gordon Room must be vacated by 11:30AM)
12:00 – 13:00	Lunch - Presidential Address	All	Gordon Room
13:15 - 15:00	Business Meeting #1 - Part 2	All	Montague/Georgetown Room
15:00 - 15:15	Break	All	Resort Lobby
15:15 - 17:00	Business Meeting #1 - Part 3	All	Montague/Georgetown Room
17:00 - 23:00	Welcome Party and Hall of Fame announcement	All	Off Site - Copper Bottom
21:00 - 1:00	Hospitality Suite	All	Roseneath Room
Day 2: Saturday, August 29, 2026			
Time (ADT)	Event	Participant	Location
07:30 – 09:00	Breakfast	All	Gordon Room
07:00 - 17:00	CRC Registration	All	Roseneath Room
08:30 – 09:30	ASHRAE 101 Presentation	All	Montague/Georgetown Room (room may change, TBD)
08:30 - 09:30	Treasurer Training	Chapter Treasurers, RMCR and regional treasurer	Cardigan Room (room may change, TBD)
09:30 – 11:45	Caucus Session #2	Del, Alt, Nominating	Montague/Georgetown Room
9:30-10:15	Workshops and Networking: CTTC - Cardigan Room YEA - Brudenell Room SA - Gordon Room* MP - Dundarave Room RP - Gordon Room Reception Area* History - Roseneath Room *Gordon Room must be vacated by 11:30AM	CTTC, YEA, SA and MP typically have a morning and afternoon workshop	Various Breakout Rooms
10:15 – 10:30	Break	All	Resort Lobby
10:30 - 11:45	Scavenger Hunt	All	Main Deck Area/Roseneath Room
12:00 – 13:15	Awards luncheon	All	Gordon Room
13:30 – 15:00	Workshops and Networking: CTTC - Cardigan Room YEA - Brudenell Room SA - Gordon Room MP - Dundarave Room RP - Gordon Room Reception Area GAC - Stillwaters Restaurant History/Communications - Roseneath Room Chapter Operations - Montague/Georgetown Room	CTTC, YEA, SA, MP, GAC, RP, History, Communications, Treasurers, Chapter Operations	Various Breakout Rooms
15:15 – 15:45	Break and networking	All	Resort Lobby
15:45-17:00	Workshops and Networking: CTTC - Cardigan Room YEA - Brudenell Room* SA - Gordon Room MP - Dundarave Room* RP - Gordon Room Reception Area GAC - Stillwaters Restaurant History/Communications - Roseneath Room Chapter Operations - Montague/Georgetown Room *Brudenell and Dandarave Rooms must be vacated by 4:30PM	All	Various Breakout Rooms
15:45-16:45	Caucus Session #3 (if required)	Del and Alt, Nominating	Montague/Georgetown Room
19:00 - 22:00	Fire in the Kitchen	All	Brudenell/Dundarave Rooms
17:00 – 1:00	Hospitality Suite	All	Roseneath Room
Day 3: Sunday, August 30, 2026			
Time (ADT)	Event	Participant	Location
07:30 – 09:00	Breakfast	All	Gordon Room
07:00 – 08:00	Caucus Session #4 - Breakfast session (if required)	Del, Alt, Nominating	Montague/Georgetown Room
08:00 – 10:00	Business Meeting #3 - Part 1	Del, Alt, Reg Officers, All are welcome	Montague/Georgetown Room
10:00 – 10:15	Break (morning snacks & drinks)	All	Resort Lobby
10:15 – 12:00	Business Meeting #3 - Part 2	Del, Alt, Reg Officers, All are welcome	Montague/Georgetown Room
12:00 – 12:30	CRC Debriefing	DRC, ARC, RMCR ASHRAE Dignitaries, 2026 CRC Chair 2027 CRC Chair <i>All are welcome</i>	Montague/Georgetown Room

Room	Workshop	
	AM	PM
Montague/Georgetown (main meeting)	Caucus	Chapter ops/treasurer
Roseneath	History	History (cont.), Communications
Brudenell	YEA	YEA
Dundarave	MP	MP
Cardigan	CTTC	CTTC
Gordon and reception area	SA	SA
Gordon reception area	RP	RP
Stillwaters		GAC



Region II Chapters Regional Conference 2026

Business Meeting #1 Agenda

Friday August 28 2026

Part 1: 8:30 AM – 10:00 PM ADT

Part 2: 1:15 PM - 17:15 PM ADT

1. Call to Order G. Lussier
2. Value Statement
In ASHRAE meetings, we will act with honesty, fairness, courtesy, competence, inclusiveness and respect for others, which exemplify our core values of excellence, commitment, integrity, collaboration, volunteerism and diversity, and shall avoid all real or perceived conflicts of interest. Our culture is one of inclusiveness, acknowledging the inherent value and dignity of each individual. We celebrate diverse and inclusive communities, understanding that doing so fuels better, more creative and more thoughtful ideas, solutions and strategies for the Society and the communities our Society serves. We respect and welcome all.
Code of Ethics - <https://www.ashrae.org/about/governance/code-of-ethics>
3. Review of Agenda G. Lussier
4. Introductions and Ice Breaker All
5. Appointment of the CRC recording secretary G. Lussier
6. Approval of CRC 2025 Hamilton CRC Minutes G. Lussier
7. Presentation of CRC and today's events by CRC general chair D. Boudreau
8. Report of 2025 Region II Motions submitted to Society I. Semhat
9. Reading of any prepared Motions for 2026 CRC I. Semhat
10. Society Officer Report B. Ellis
11. ASHRAE Staff Report C. Wright
12. Chapter Reports Delegates
 - a. Halifax
 - b. NB/PEI
 - c. Québec City
 - d. Montreal
 - e. Ottawa
 - f. Toronto

- g. Hamilton
 - h. London
 - i. Windsor
13. Regional Chapter Statistics T. Pollard
 14. RVC and Regional Chairs Reports
 - a. CTTC – M. Boudreau
 - b. SA – F. Guillemette
 - c. GA – Adrienne Mitani
 - d. RP – I. Hill
 - e. YEA – A. Besseling
 - f. MP- B. Patel
 - e. CC – Daniel Bourque
 - f. Historian – T. Pollard
 - g. RMCR – I. Semhat
 15. Region 2 2025-2026 Financial Results Presentation A. Besseling
 16. Region 2 2027-2028 Draft Budget Presentation A. Besseling
 17. Chapter Ops App update A. Besseling, D. Sinclair
 18. Varia : B. Oliver
 - Saturday's schedule presentation. D. Boudreau
 - Scavenger hunt presentation and details. G. Lussier
 19. Meeting Adjournment G. Lussier



Region II CRC-NB/PEI 2026

Welcome Remarks

First Business Meeting

1. Call to Order
2. ASHRAE Code of Ethics

In ASHRAE meetings, we will act with honesty, fairness, courtesy, competence, inclusiveness and respect for others, which exemplify our core values of excellence, commitment, integrity, collaboration, volunteerism and diversity, and shall avoid all real or perceived conflicts of interest. Our culture is one of inclusiveness, acknowledging the inherent value and dignity of each individual. We celebrate diverse and inclusive communities, understanding that doing so fuels better, more creative and more thoughtful ideas, solutions and strategies for the Society and the communities our Society serves. We respect and welcome all.

Code of Ethics - <https://www.ashrae.org/about/governance/code-of-ethics>

Core Values - <https://www.ashrae.org/about/ashrae-s-core-values>

Diversity Statement - <https://www.ashrae.org/about/diversity-equity-and-inclusion-dei>

Land Acknowledgement

ASHRAE Region II would like to acknowledge that we operate on the Traditional territory of Indigenous peoples who have lived here over time under various treaties and dating back to the Royal Proclamation of 1763. We are grateful to share this land so that we may learn from each other and share our knowledge and experience towards furthering our mission and vision.

1st Business Meeting Agenda

- | | | | |
|---|-------------|---|---------------------------|
| 1. Call to Order | G. Lussier | | |
| 2. Value Statement | | | |
| <p><i>In ASHRAE meetings, we will act with honesty, fairness, courtesy, competence, inclusiveness and respect for others, which exemplify our core values of excellence, commitment, integrity, collaboration, volunteerism and diversity, and shall avoid all real or perceived conflicts of interest. Our culture is one of inclusiveness, acknowledging the inherent value and dignity of each individual. We celebrate diverse and inclusive communities, understanding that doing so fuels better, more creative and more thoughtful ideas, solutions and strategies for the Society and the communities our Society serves. We respect and welcome all.</i></p> <p>Code of Ethics - https://www.ashrae.org/about/governance/code-of-ethics</p> | | | |
| 3. Review of Agenda | G. Lussier | | |
| 4. Introductions and Ice Breaker | All | | |
| 5. Appointment of the CRC recording secretary | G. Lussier | | |
| 6. Approval of CRC 2025 Hamilton CRC Minutes | G. Lussier | | |
| 7. Presentation of CRC and today's events by CRC general chair | D. Boudreau | | |
| 8. Report of 2025 Region II Motions submitted to Society | I. Semhat | | |
| 9. Reading of any prepared Motions for 2026 CRC | I. Semhat | | |
| 10. Society Officer Report | B. Ellis | | |
| 11. ASHRAE Staff Report | C. Wright | | |
| 12. Chapter Reports | Delegates | | |
| a. Halifax | | | |
| b. NB/PEI | | | |
| c. Québec City | | | |
| d. Montreal | | | |
| e. Ottawa | | | |
| f. Toronto | | | |
| | | g. Hamilton | |
| | | h. London | |
| | | i. Windsor | |
| | | | |
| | | 13. Regional Chapter Statistics | T. Pollard |
| | | 14. RVC and Regional Chairs Reports | |
| | | a. CTTC – M. Boudreau | |
| | | b. SA – F. Guillemette | |
| | | c. GA – Adrienne Mitani | |
| | | d. RP – I. Hill | |
| | | e. YEA – A. Besseling | |
| | | f. MP- B. Patel | |
| | | e. CC – Daniel Bourque | |
| | | f. Historian – T. Pollard | |
| | | g. RMCR – I. Semhat | |
| | | 15. Region 2 2025-2026 Financial Results Presentation | A. Besseling |
| | | 16. Region 2 2027-2028 Draft Budget Presentation | A. Besseling |
| | | 17. Chapter Ops App update | A. Besseling, D. Sinclair |
| | | 18. <u>Varia</u> : | B. Oliver |
| | | - Saturday's schedule presentation. | D. Boudreau |
| | | - Scavenger hunt presentation and details. | G. Lussier |
| | | 19. Meeting Adjournment | G. Lussier |

Introductions

- Name
- Chapter
- Role in Chapter and/or Region
- What is your favorite game or sport (practicing, playing, or watching) ?



Recording Secretary

Appointment of the official and traditional
CRC recording secretary

Tom Pollard

Review and Approval of CRC and Meetings Agendas

1. See Basecamp for Meeting Agendas.
2. See Basecamp for overall CRC schedule.
3. See 365 App for CRC schedule and events.

CRC Events

Presentation of CRC, today's events and 365 APP

Society and Regional Highlights

- Chapter Visits : London, Ottawa, NB/PEI and La Ville de Québec (and Montreal...).
- 2 shadows at Winter and Annual meetings : Carmen and Jorge.
- New Membership Model was approved in Austin (please get familiar with it).
- Regional Chapter Ops App became a Society wide App (Jayson and Aaron are now ASHRAE rockstars!)
- New office hours every two months for regional team and chapter presidents.



What about this year?

- Chapter visits objectives : Toronto, Hamilton, Windsor
- Continue great team work.
- Encourage special projects to invest in our members and future members (e.i. Chapter Ops app).
- Continue regional office hours for regional team and chapter presidents
- LeaDRS call for participants. Deadline September 15.
- Finish updating Region 2 Manual of Operation.

2025 Region II Motions

Report of 2025 Region II motions submitted to Society

Ibrahim Semhat, RMCR

2026 Region II Motions

Report of 2026 Region II motions : Regional and Society

Ibrahim Semhat, RMCR



Leadership Presentation
2026 ASHRAE Region II
Chapter Regional Conference
NB/PEI

Blake Ellis, Society Vice-President



Society Staff Report

Craig Wright, Director of Finances



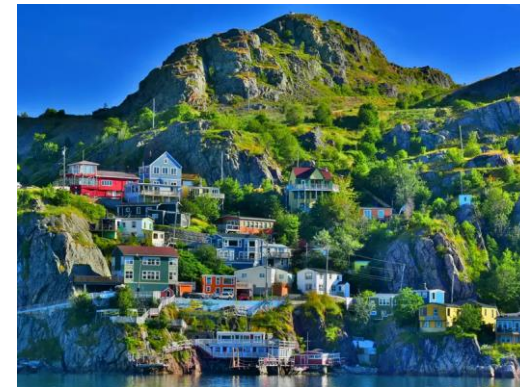
Chapter Reports

It's your time to shine!!!

Halifax



Newfoundland Section



NB-PEI



Ville de Québec



Montréal



Ottawa Valley



Toronto



Hamilton



London



Windsor



Regional Chapters Statistics

- Statistics Table Presentation

Tom Pollard



RVC Reports 7 minutes max

Its your time to shine too...just less longer that Chapter Presidents



CTTC

By Mike Boudreau, RVC



SA

By François Guillemette, RVC



GAC

By Adrienne Mitani, RVC



RP

By David Sinclair, RVC



YEA

By Ben Oliver, RVC



MP

By Reaz Usmanali, RVC



CC

By Daniel Bourque and Tom
Pollard, CC Regional Chair



Historian

By Tom Polard, Regional Historian



RMCR

By Ibrahim Semhat, RMCR

Region 2 Treasury Presentation

- 2025-2026 Financial Results Review
- 2026-2027 Budget
- 2027-2028 Draft Budget Review

Region 2 Treasurer: Aaron Besseling

Chapter Ops App Update

Rockstar: Aaron Besseling

Chapter Tester: David Sinclair

Varia

End of 1st Business Meeting

It's a wrap!!!!

You are welcomed to change into this for the Welcome Party.





Region II Chapters Regional Conference 2026

Business Meeting #2 Agenda

Sunday August 31 2026

8:00 AM – 12:00 PM ADT

1. Call to Order G. Lussier

2. Value Statement

In ASHRAE meetings, we will act with honesty, fairness, courtesy, competence, inclusiveness and respect for others, which exemplify our core values of excellence, commitment, integrity, collaboration, volunteerism and diversity, and shall avoid all real or perceived conflicts of interest. Our culture is one of inclusiveness, acknowledging the inherent value and dignity of each individual. We celebrate diverse and inclusive communities, understanding that doing so fuels better, more creative and more thoughtful ideas, solutions and strategies for the Society and the communities our Society serves. We respect and welcome all.

Code of Ethics - <https://www.ashrae.org/about/governance/code-of-ethics>

3. Roll Call G. Lussier

4. Review of Agenda G. Lussier

5. CRC announcement (check out) D. Boudreau

6. Presentation of workshop reports
a. CTTC Workshop
b. SA participants
c. GAC "voluntold" to
d. RP do the report.
e. YEA
f. MP
g. CC
f. Historian
g. Chapter Operations

7. Report from Executive Session (Caucus) I. Lavoie

8. CRC 2025 Hamilton Financial Report and Review D. Rasmussen

9. CRC 2027 Montreal Presentation and Budget Approval I. Lavoie

10. New Motions I. Semhat

11. DRC/RMCR/RVC Chapter Visits Schedule G. Lussier

12. Updated Region 2 Manual of Operation presentation N. Lemire
13. Next CRCs dates N. Lemire
- Montreal : Aug. 20-22 2027
 - Windsor: Aug. 18-20 or 25-27 2028, TBD
 - Halifax : Aug. 17-19 or 24-26 2029, TBD
- (Note : Region 2 CRCs are 3rd week of August, with back-up on the 4th week of August).
14. Other Business:
15. Varia:
- Debriefing for DRC, RMCR, ARC, ASHRAE guests and staff, 2026 CRC chair (NB/PEI), 2027 CRC chair (Montreal).
16. Adjournment G. Lussier



Second Business Meeting

1. Call to Order
2. ASHRAE Code of Ethics

In ASHRAE meetings, we will act with honesty, fairness, courtesy, competence, inclusiveness and respect for others, which exemplify our core values of excellence, commitment, integrity, collaboration, volunteerism and diversity, and shall avoid all real or perceived conflicts of interest. Our culture is one of inclusiveness, acknowledging the inherent value and dignity of each individual. We celebrate diverse and inclusive communities, understanding that doing so fuels better, more creative and more thoughtful ideas, solutions and strategies for the Society and the communities our Society serves. We respect and welcome all.

Code of Ethics - <https://www.ashrae.org/about/governance/code-of-ethics>

Core Values - <https://www.ashrae.org/about/ashrae-s-core-values>

Diversity Statement - <https://www.ashrae.org/about/diversity-equity-and-inclusion-dei>

Second Business Meeting – Agenda Review

- | | | | |
|---|----------------|--|------------|
| 1. Call to Order | G. Lussier | 12. Updated Region 2 Manual of Operation presentation | N. Lemire |
| 2. Value Statement | | 13. Next CRCs dates | N. Lemire |
| <p><i>In ASHRAE meetings, we will act with honesty, fairness, courtesy, competence, inclusiveness and respect for others, which exemplify our core values of excellence, commitment, integrity, collaboration, volunteerism and diversity, and shall avoid all real or perceived conflicts of interest. Our culture is one of inclusiveness, acknowledging the inherent value and dignity of each individual. We celebrate diverse and inclusive communities, understanding that doing so fuels better, more creative and more thoughtful ideas, solutions and strategies for the Society and the communities our Society serves. We respect and welcome all.</i></p> <p>Code of Ethics – https://www.ashrae.org/about/governance/code-of-ethics</p> | | <ul style="list-style-type: none"> - Montreal: Aug. 20-22 2027 - Windsor: Aug. 18-20 or 25-27 2028, TBD - Halifax: Aug. 17-19 or 24-26 2029, TBD <p>(Note: Region 2 CRCs are 3rd week of August, with back-up on the 4th week of August).</p> | |
| 3. Roll Call | G. Lussier | 14. Other Business: | |
| 4. Review of Agenda | G. Lussier | 15. Varia: | |
| 5. CRC announcement (check out) | D. Boudreau | - Debriefing for DRC, RMCR, ARC, ASHRAE guests and staff, 2026 CRC chair (NB/PEI), 2027 CRC chair (Montreal). | |
| 6. Presentation of workshop reports | | 16. Adjournment | G. Lussier |
| a. CTTC | Workshop | | |
| b. SA | participants | | |
| c. GAC | "voluntold" to | | |
| d. RP | do the report. | | |
| e. YEA | | | |
| f. MP | | | |
| e. CC | | | |
| f. Historian | | | |
| g. Chapter Operations | | | |
| 7. Report from Executive Session (Caucus) | I. Lavoie | | |
| 8. CRC 2025 Hamilton Financial Report and Review | D. Rasmussen | | |
| 9. CRC 2027 Montreal Presentation and Budget Approval | I. Lavoie | | |
| 10. New Motions | I. Semhat | | |
| 11. DRC/RMCR/RVC Chapter Visits Schedule | G. Lussier | | |

Today's CRC Events

Dan Boudreau



Workshops Reports

By participants “voluntold’ to do the report



CTTC



SA



GAC



RP



YEA



MP



CC



History



Report from Executive sessions (Caucus)

Isabelle Lavoie & Ronald Gagnon



CRC 2025 Financial Report and Review

Dave Rasmussen and Aaron Besseling



CRC 2027 Presentation and Budget Approval

Isabelle Lavoie



Region II 2026-2027 Budget Approval



New Motions

Ibrahim Semhat



DRC/RMCR/RVC Chapter Visits

Gen Lussier



New Business

Updated Region 2 Manual of Operations

Nic Lemire

Upcoming CRCs

- Moncton 2026, Aug. 28-30 chair Dan Boudreau
- Montreal 2027, Aug. 20-22 and Chair Isabelle Lavoie
- Windsor 2028, Aug. 19-21 and Chair Paul Greff

We're almost there....

Closing remarks and famous last words

End of 2nd Business Meeting

It's a wrap!!!!

Now it's real!!!

You made it!
And so did I...

Thank you!!!!!!

***You're not off the hook if you are RMCR, ARC, CRC chairs and Society guests :
Debriefing****

CRC 2026 - Companion Activities

Friday, August 28, 2026

Morning - Fiddling Fisherman Excursion

Group 1

Coach Loading: 9:15 a.m.

Departure: 9:30 a.m.

Arrival at Wharf: 10:15 a.m.

Charter: 10:30 a.m. – 12:30 p.m.

Lunch: Traditional lobster lunch served onboard.

Bus Returns to Wharf: 1:00 p.m.

Departure from Wharf: 1:15 p.m.

Arrival at Brudenell: 2:00 p.m.

Group 2

Coach Loading: 12:00 p.m.

Departure: 12:15 p.m.

Arrival at Wharf: 1:00 p.m.

Charter: 1:30 p.m. – 3:30 p.m.

Return to Wharf: 3:30 p.m.

Departure from Wharf: 3:45 p.m.

Arrival at Brudenell: 4:15 p.m.

Operations Notes

- Approximately 30-minute transition between charters.
 - Active working wharf.
 - Washrooms available.
 - Great photo opportunities.
 - Guests should remain close to the loading area when instructed.
-

Evening - Copper Bottom Brewery Shuttle

Outbound Shuttle Schedule

Departure	From	Arrival
5:10 p.m.	Brudenell	5:25 p.m.
5:30 p.m.	Copper Bottom	5:45 p.m.
5:50 p.m.	Brudenell	6:05 p.m.
6:10 p.m.	Copper Bottom	6:25 p.m.
6:30 p.m.	Brudenell	6:45 p.m.
6:45 p.m.	Copper Bottom	

Vehicles

- 32-Passenger Executive Coach
- 22-Passenger Executive Coach

Capacity per Run: Approximately 54 guests combined.

Return Shuttle Schedule

Event concludes: 11:00 p.m.

Venue cleared by: 11:30 p.m.

Departure	From	Arrival	Vehicle
10:20 p.m.	Copper Bottom	Brudenell	22 & 32
10:55 p.m.	Copper Bottom	Brudenell	22 & 32
11:30 p.m.	Copper Bottom	Brudenell	22 & 32
Final shuttle as required			

Operations Notes

- Guests should board the next available shuttle.
- Shuttles will operate continuously until all guests have returned to Brudenell.
- Return departures are based on guest demand and minimum loading requirements.
- Final shuttle will ensure all remaining guests are returned to the resort.

CRC 2026 - Companion Activities

Saturday, August 29 - Anne of Green Gables & Victoria-by-the-Sea

Time	Activity
8:15 a.m.	Guests board coaches at Rodd Brudenell Resort. Please be ready for boarding.
8:30 a.m.	Depart Rodd Brudenell Resort sharp .
9:52 a.m.	Arrive at Green Gables Heritage Place.
9:55 - 10:45 a.m.	Enjoy time to explore Green Gables Heritage Place. Visit the historic Green Gables House, stroll Lovers Lane or the Haunted Wood, browse the gift shop, and take in one of Prince Edward Island's most iconic attractions.
10:45 a.m.	Please return to your coach and board for departure.
10:50 a.m.	Depart Green Gables Heritage Place sharp .
11:26 a.m.	Arrive in Victoria-by-the-Sea.
11:30 - 1:00 p.m.	Lunch at your assigned restaurant (Lobster Barn Pub & Eatery, Landmark Oyster House, or Casa Mia by the Sea).
1:00 - 2:15 p.m.	Enjoy free time in Victoria-by-the-Sea. Visit Island Chocolates using your voucher, browse the village shops, stroll the waterfront, or relax in one of PEI's most picturesque seaside communities. Children will receive a voucher for the local candy store.
2:15 p.m.	Please return to your coach and board for departure.
2:20 p.m.	Depart Victoria-by-the-Sea sharp .
2:45 p.m.	Arrive at COWS Creamery.
2:45 - 3:15 p.m.	Visit COWS Creamery and browse the gift shop for PEI souvenirs, apparel, and locally made treats.
3:15 p.m.	Please return to your coach and board for departure.
3:20 p.m.	Depart COWS Creamery.
Approximately 4:20 p.m.	Return to Rodd Brudenell Resort.

Important Information

- Lunch reservations have been arranged at one of three restaurants in Victoria-by-the-Sea based on your menu selection.
- Please arrive at the coaches by **8:15 a.m.** to ensure an on-time **8:30 a.m.** departure.
- Please be back at the coach by the designated boarding times to help keep the day's schedule running smoothly.
- Times are approximate and may vary slightly depending on traffic and weather conditions.
- Comfortable walking shoes are recommended for Green Gables Heritage Place and Victoria-by-the-Sea.

ASHRAE – CRC NOTION DATABASE

Region II – Motions from 2025

Status as of Aug 2026 (presented at the 2026 CRC – PEI)

page 1 of 4

motion# 25-2-1

chapter: HALIFAX

motion: **That an automated yearly tally of points for CSA & RAM Honors and Awards categories be generated by Society from the CIQ database and be made available in the chapter reports section of the website.**

date: 8/24/2025

answer: Referred

referral: Regional Activities Staff

status: COMPLETE

update/official response:

This motion is considered a process motion, meaning there is already a policy or process in place to address this motion.

Recommendations for CSA and RAOM awards are normally submitted via Point Tally Form at the CRC by the Delegates and forwarded to ASHRAE Staff. Members Council automated the process with a report that identifies candidates with the minimum credit points from the list of activities that can be found in the ASHRAE member database. The report is run prior to the Spring CRCs and the CSA and RAOM awards are automatically sent to the DRC for presentation at the upcoming Spring and Fall CRCs for that year. Manual point tally form submissions can still be made by the Delegate at the CRC and forwarded to staff; once the points are confirmed, the award will be sent to the DRC at the following year's CRC. Final selection does not require the approval of either the H&A Committee nor the BOD. For further questions please contact regioninfo@ashrae.org.

motion# 2025-2-2

chapter: HALIFAX

motion: **That ASHRAE permit READ-ONLY access to Chapter CIQ roles for all chapter BOG and Committee Chairs.**

date: 8/24/2025

answer: Defeated

referral: Members Council

status: COMPLETED

update/official response:

At the 2026 Winter Conference in Las Vegas, Members Council Region Operations Subcommittee recommended Members Council defeat this motion. Members Council approved the recommendation to defeat with a vote count of 26-0-0, CNV. Region Operations stated "Chapter Reports access is available to the positions listed below; Chapters can give access to BOG and Committee Chairs by listing in the CIQ as Administrator. The MCO will be updated to clarify duties of positions with access.

Chapter CIQ Access (Chapter Officer Positions): President, President-Elect, Administrator

Chapter Reports Access (Chapter Officers Positions): President, President-Elect, Treasurer, MP Chair, SA Chair, YEA Chair, Administrator

motion# 2025-2-3

chapter: OTTAWA VALLEY

motion: **That students are allowed to be official chapter-level Student Activity Chairs.**

Amended motion: **That student members be allowed to be official chapter-level Student Activities Chairs.**

date: 8/24/2025

answer: Referred

referral: Board of Directors

status: OPEN

update/official response:

This motion has been referred to the Student Activities Committee for recommendation to Members Council. At the 2026 Winter Conference in Las Vegas, Student Activities Committee amended the motion to reflect that student members be allowed to be official chapter-level Student Activities Chairs. Student Activities recommended to Members Council to approve the amended motion. Student Activities Committee stated, "Recommend motion with the amendment of students to student members. Many student members have their student membership roll into their first year of employment and often want to be the Student Activities Chair due to their connection to the student branches and do not qualify until their student membership expires and they become a full member." Members Council passed Student Activities recommendation with a vote count of 24-1-0, CNV.

If this change were to be approved, Section 2.11 of Society Bylaws would have to be updated. This motion was sent to the Society Rules Committee (SRC) for their interpretation before sending the motion to the Board of Directors for final approval. SRC stated, "In review of this item, there was committee consensus that the proposed change would possibly require a Bylaws change effecting Bylaws Section 2.11 under Voting Membership; However, the committee would like to further review the request to determine the definition of "office" at the student Branch level and to review the Model Chapter Bylaws. The following question was posed during discussion "Could someone hold the position of Chapter Activity Chair as a non-voting member of Society?". Before voting, the committee would like to review possible impact if any."

It is anticipated that SRC's review will be done so that this motion may be presented to the Board of Directors for consideration at the 2026 Annual Conference in Austin.

motion# 25-2-4

chapter: OTTAWA VALLEY

motion: **That TC, TRG, TG, and MTG subcommittee meetings be permitted to request in-person meeting space at conferences based on demand and availability.**

date: 8/24/2025

answer: Referred

referral: Staff

status: COMPLETED

update/official response:

This motion is considered a process motion, meaning there is already a policy or process in place to address this motion.

A thorough analysis was recent performed by staff (Technology and Conference Services) of scheduling and effective meeting room usage. It was determined that technical subcommittee meetings were often held with limited attendance, short durations, and challenges related to the hybrid format. As a result, these meetings did not make the most effective use of time or space during Winter and Annual Conferences. Waivers may be requested by TC, TRG, TG and MTGs who wish to hold in-person subcommittee meetings at Winter and Annual Conferences, but may not be approved based on available space. Waivers will be reviewed by Technology Staff.

motion# 25-2-5

chapter: OTTAWA AVLEY

motion: **That the RAC process for selecting winning bidders of TRPs be revisited to account for situations where high scoring proposals are within a small margin of the lowest \$/point to provide a pathway to select the higher scoring proposal.**

date: 8/24/2025

answer: Referred

referral: Technology Staff

status: COMPLETED

update/official response:

This motion is considered a process motion, meaning there is already a policy or process in place to address this motion.

Principal investigator (PI) quality, attracting top-tier proposals, and helping assure quality research makes its way to ASHRAE members are all fundamental to the success of the ASHRAE research program. ASHRAE entrusts the Project Evaluation Subcommittees (PES) with the responsibility of scoring proposals objectively and consistently to achieve these goals. The current RP evaluation framework is designed to ensure these factors are thoroughly assessed and reflected in the scoring process. Evaluation criteria include a detailed consideration of the PI's qualifications, research methodology, relevance to ASHRAE's mission, likelihood of success, and cost-effectiveness.

Importantly, current procedures do allow for selection of a higher cost project when justified. Specifically, if the \$/point is less than all responsive bids, and it is scored higher by 2/3 of PES and 5+ points more than the lowest cost responsive bid. Because PES's are typically

appointed by the sponsoring Technical Committee, often includes Work Statement authors, and frequently become PMS members, they are well positioned to identify the best fit for ASHRAE's goals. That said, RAC remains open to feedback, provided proposed changes preserve a defensible and objective criteria. The sentiment expressed in the motion is not uncommon and continues to be discussed at RAC meetings. In fact, the criteria for not selecting a non-lowest cost proposal were introduced specifically to address these concerns. RAC would welcome specific recommendations for refining the evaluation form and process for future consideration.

APPENDIX – C

CHAPTER REPORTS

Region 2 Statistics Table

Region 2 PAOE Final Points

#100 - Halifax Chapter

#117 - NB/PEI Chapter

#013 - La Ville De Quebec Chapter

#014 - Montreal Chapter

#015 - Ottawa Valley Chapter

#017 - Toronto Chapter

#037 - Hamilton Chapter

#116 - London Canada

#141 - Windsor Chapter

Prepared for 2026 CRC												
ASHRAE Region 2 Chapter Statistics	#100 - ASHRAE Halifax Chapter						#117 - ASHRAE NB/PEI Chapter					
	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026
	COVID						COVID					
	virtual meetings						virtual meetings					
Membership Promotion (as of June 1)												
# of Society Area Assigned Members	185	192	215	198	211	209	150	144	145	147	150	162
# of Chapter Dues Paying Members	168	168	167	189	138	130	148	144	145	147	150	162
# of New Members	23	14	11	32	37	28	8	10	20	11	13	10
# of Delinquents	21	7	14	14	18	24	22	16	17	4	9	8
Student Activities (SA)												
# of Society Student Assigned Members	8	18	22	8	25	28	5	5	3	25	26	9
# of New Students	8	13	25	7	19	21	3	1	1	25	5	9
# of Student Branches	1	0	1	1	1	1	2	2	0	1	1	0
Advisors that are Members	0	0	0	0	0	1	2	1	0	0	0	1
Chapter Technical Transfer (CTT)												
# of Regular Meetings	10	8	8	8	7	7	10	9	10	10	9	10
Average Attendance	22	19	19	25	20	20	16	21	22	30	22	25
# of Other Tech. Events	0	1	2	2	1	2	0	0	0	0	0	2
# of Distinguished Lecturer used	9	2 + 1V	1	2	1	1	5	3	1	2	1	2
# of Social Events	1	4	4	4	8	2	1	1	1	0	1	2
# of Refrigeration events	0	0	0	1	1	1	0	1	1	0	1	1
# of Chapter Technology Awards (Chapter, Region, Society)	0/0/0	0/0/0	0/0/0	0/0/0	0/0/0	0/0/1	0/0/0	0/0/0	0/0/0	0/0/0	0/0/0	0/0/0
Finances												
Total Chapter Funds Balance (as of July 1)	\$63,980.00	\$44,241.00	\$83,144.02	\$122,694.00	\$111,512.00	\$172,394.98	\$20,631.86	\$10,654.00	\$58,632.00	\$15,056.00	\$93,331.64	\$25,573.98
Chapter Dues/Per Member	\$75 (tax in)	75 (tax in)	75 (tax in)	75 (tax in)	\$75.00	\$75.00	n/a	n/a	n/a	n/a	n/a	n/a
Members Cost of Meals	n/a	\$30.00	\$65.00	\$60.00	\$60.00	\$60.00	n/a	n/a	\$30.00	\$30.00	\$30.00	\$30.00
Non Member Cost of Meals	n/a	\$40.00	n/a	\$70.00	\$70.00	\$80.00	n/a	n/a	\$55.00	\$55.00	\$55.00	\$55.00
Date of Last Chapter Audit (required to be yearly)	2021-06-14	TBD	2021-06-14	2024-04-26	2025-09-05 (scheduled)	2025-09-05	2019-07-03	2022-08-24	2022-08-24	2022-08-24	2022-08-24	2026-07-01

Prepared for 2026 CRC												
ASHRAE Region 2 Chapter Statistics	#013 - ASHRAE La Ville de Québec Chapter						#014 - ASHARE Montreal Chapter					
	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026
	COVID virtual meetings						COVID virtual meetings					
Membership Promotion (as of June 1)												
# of Society Area Assigned Members	158	163	155	163	190	181	534	534	468	513	511	500
# of Chapter Dues Paying Members	109	106	109	105	130	120	310	319	308	304	313	295
# of New Members	19	16	5	29	43	15	52	66	47	62	61	62
# of Delinquents	13	10	10	10	14	21	31	54	63	66	62	80
Student Activities (SA)												
# of Society Student Assigned Members	41	39	31	36	46	37	142	114	83	85	105	120
# of New Students	37	24	27	34	36	22	85	47	62	45	66	67
# of Student Branches	4 (-1)	4	4	4	4	4	8	8	8	7	7	7
Advisors that are Members	3	3	4	4	4	4	9	8	6	6	6	6
Chapter Technical Transfer (CTT)												
# of Regular Meetings	7	7	7	7	7	7	8	8	8	8	8	8
Average Attendance	62	70	105	91	115	103	89	72	110	118	135	135.5
# of Other Tech. Events	1	2	2	1	1	5	6	2	5	4	4	4
# of Distinguished Lecturer used	1	1	0	0	1	2	2	2	2	2	0	1
# of Social Events	0	1	3	2	5	5	6	7	5	8	8	5
# of Refrigeration events	0	0	1	0	1	1	2	1	2	1	2	1
# of Chapter Technology Awards (Chapter, Region, Society)	0/0/0	0/0/0	0/0/0	1-1-0	(1-1-1)	(0-0-1)	(6/6/to come)	0/0/0	4-4-2	8-8-9	3-3-1	5-5
Finances												
Total Chapter Funds Balance (as of July 1)	\$63,313.67	\$77,500.00	\$95,045.00	\$131,655.00	\$160,519.00	\$154,776.00	\$94,930.00	\$212,975.28	\$143,327.46	\$203,801.91	\$199,747.36	\$131,434.29
Chapter Dues/Per Member	\$60.00	\$60.00	\$60.00	\$60.00	\$60.00	\$60.00	\$79.15	\$91.00	\$95.00	\$99.00	\$99.00	\$99.00
Members Cost of Meals	NA	\$65.00	\$75.00	\$75.00	\$65.00	\$65.00	\$89.58 (virtua	\$98.00	\$107.00	\$120.00	\$135.00	\$148.00
Non Member Cost of Meals	NA	\$75.00	\$95.00	\$105.00	\$120.00	\$130.00	\$120.59 (virtu	\$140.00	\$160.00	\$180.00	\$195.00	\$215.00
Date of Last Chapter Audit (required to be yearly)	2019-12-13	2021-09-02	2022-06-15	2023-06-15 2024-08-19	2025-06-25	2026-06-23	2020-12-01	2021-12-06	2022-12-01	2024-02-19	In progress (Aug 19)	2025-01-10

Prepared for 2026 CRC												
ASHRAE Region 2 Chapter Statistics	#015 - ASHRAE Ottawa Valley Chapter						#016 - ASHRAE Toronto Chapter					
	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026
	COVID virtual meetings						COVID virtual meetings					
Membership Promotion (as of June 1)												
# of Society Area Assigned Members	394	438	416	424	471	416	888	1123	1174	933	1082	1064
# of Chapter Dues Paying Members	218	263	276	286	269	256	249	448	474	535	574	593
# of New Members	35	49	48		54	42	129	155	132	141	141	112
# of Delinquents	40	13	15	22	60	31	198	128	45	74	69	77
Student Activities (SA)												
# of Society Student Assigned Members	34	31	24	25	35	47	123	79	90	123	106	120
# of New Students	31	21	26	25	25	22	60	43	76	66	55	70
# of Student Branches	4	4	3	3	2	2	8	7	9	9	7	7
Advisors that are Members	4	1	1	1	2	2	4	5	6	6	6	4
Chapter Technical Transfer (CTT)												
# of Regular Meetings	8	8	8	8	8	8	9	9	7	7	7	7
Average Attendance	39	35	63	52	62	64	168	70/100	105	110	110	106
# of Other Tech. Events	6	1	5	4	2	2	8	3	2	3	10	2
# of Distinguished Lecturer used	6	3 (2+1)	1	4	1	2		3	1	3	3	2
# of Social Events	2	5	5	8	7	11	0	2	5	5	3	9
# of Refrigeration events	0	0	0	1	0	0	1	0	1	1	2	1
# of Chapter Technology Awards (Chapter, Region, Society)	0/0/0	4	3	2	4	1	0/0/0	0/0/0	0/0/0	0/0/0	4	5
Finances												
Total Chapter Funds Balance (as of July 1)	\$65,288.76	\$105,619.62	\$122,884.44	\$79,020.75	\$110,269.97	\$90,348.47		\$51,393.64	\$158,470.96	\$68,309.21	\$181,097.65	\$185,011.66
Chapter Dues/Per Member	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$102.67	\$75.00	\$75.00	\$75.00	\$75.00
Members Cost of Meals	\$48.00	\$48.00	\$48.00	\$48.00	\$60.00	\$60.00	\$0.00	80-100	80-100	\$85.00	\$90.00	\$100.00
Non Member Cost of Meals	\$65.00	\$65.00	\$65.00	\$65.00	\$82.00	\$82.00	5-10	100-120	110-120	\$110.00	\$115.00	\$120.00
Date of Last Chapter Audit (required to be yearly)	mid Dec 2020	mid Dec 2020	Jun-23	May-24	Aug-25	TBD	2017-08-12	2021-07-30	2021-07-30	2024-08-16	2025-05-14	2026-06-19

Prepared for 2026 CRC												
ASHRAE Region 2 Chapter Statistics	#037- ASHRAE Hamilton Chapter						#116 - ASHRAE London Canada Chapter					
	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026
	COVID virtual meetings						COVID virtual meetings					
Membership Promotion (as of June 1)												
# of Society Area Assigned Members	221	270	263	293	321	284	139	127	126	123	126	123
# of Chapter Dues Paying Members	169	171	169	172	180	151	91	97	87	90	101	101
# of New Members	16	22	23	33	31	26	11	13	8	14	17	6
# of Delinquents	18	10	8	4	3	18	7	13	10	4	6	22
Student Activities (SA)												
# of Society Student Assigned Members	20	24	13	17	16	10	13	26	19	29	38	26
# of New Students	6	16	10	20	14	4	12	16	20	26	29	21
# of Student Branches	3	3	3	3	3	3	1	1	1	2	1	1
Advisors that are Members	3	3	2	2	3	3	1	1	1	1	1	1
Chapter Technical Transfer (CTT)												
# of Regular Meetings	8	9	8	9	9	10	8	7	7	8	8	5
Average Attendance	46	32	36	51	63	54	50	20	25	30	30	34
# of Other Tech. Events	None	0	2	2	2	4	1	0	0	0	1	0
# of Distinguished Lecturer used	6	5	3	6	4	1	6	7	2	2	4	0
# of Social Events	2	2	7	9	6	4	1	2	2	2	2	2
# of Refrigeration events	0	0	0	3	1	0	1	0	1	0	1	0
# of Chapter Technology Awards (Chapter, Region, Society)	0/0/0	0/0/0	0/0/0	0/0/0	0/0/0	0/0/0	0/0/0	0/0/0	0/0/0	0/0/0	0/0/0	0/0/0
Finances												
Total Chapter Funds Balance (as of July 1)	\$56,429.69	\$70,479.31	\$89,042.85	\$71,471.00	\$73,186.06	\$86,988.00	\$16,276.00	\$18,084.62	\$18,080.12	\$33,245.85	\$27,078.44	\$22,427.66
Chapter Dues/Per Member	\$85.00	\$85.00	\$85.00	\$85.00	\$85.00	\$85.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00
Members Cost of Meals	\$50.00	N/A	\$80.00	\$80.00	\$80.00	\$85.00	N/A	N/A	\$85.00	\$85.00	\$90.00	\$90.00
Non Member Cost of Meals	\$70.00	N/A	\$100.00	\$100.00	\$100.00	\$100.00	N/A	N/A	\$85.00	\$85.00	\$90.00	\$90.00
Date of Last Chapter Audit (required to be yearly)	2021-06-21	2022-08-20	2022-08-20	2022-08-20	2025-05-27	2025-05-27	2018-07-01	2018-07-01	2022-08-01	2023-08-31	2024-08-01	2024-08-01

Prepared for 2026 CRC						
ASHRAE Region 2 Chapter Statistics	#141 - ASHRAE Windsor Chapter					
	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026
	COVID virtual meetings					
Membership Promotion (as of June 1)						
# of Society Area Assigned Members	56	57	60	64	58	65
# of Chapter Dues Paying Members	45	45	39	46	41	46
# of New Members	3	1	3	6	3	11
# of Delinquents	7	3	3	2	1	6
Student Activities (SA)						
# of Society Student Assigned Members	18	17	23	26	32	25
# of New Students	11	17	20	19	25	11
# of Student Branches	1	1	1	1	1	1
Advisors that are Members		0	1	1	1	1
Chapter Technical Transfer (CTT)						
# of Regular Meetings	7	7	7	7	7	7
Average Attendance	30	20	18	24	24	24
# of Other Tech. Events	2	0	0	0	0	0
# of Distinguished Lecturer used	7	7	3	2	2	2
# of Social Events	2	1	2	1	1	0
# of Refrigeration events	1	0	0	1	1	1
# of Chapter Technology Awards (Chapter, Region, Society)	0/0/0	0/0/0	0/0/0	0/0/0	0/0/0	0/0/0
Finances						
Total Chapter Funds Balance (as of July 1)	\$27,818.21	\$29,709.46	\$16,964.00	\$26,474.00	\$27,971.25	\$35,168.44
Chapter Dues/Per Member	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00
Members Cost of Meals	\$0.00	N/A	\$50.00	\$55.00	\$55.00	\$65.00
Non Member Cost of Meals	\$0.00	N/A	\$60.00	\$65.00	\$65.00	\$75.00
Date of Last Chapter Audit (required to be yearly)	8/25/2020	04/30/2022	2022-03-21	2023-11-08	2024-09-16	2025-11-28

Prepared for 2026 CRC							2025Year to 2026Year Change
ASHRAE Region 2 Chapter Statistics	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026	
	COVID virtual meetings						
Membership Promotion (as of June 1)							Membership Promotion
# of Society Area Assigned Members	2725	3048	3022	2858	3120	3004	# of Society Area Assigned Members
# of Chapter Dues Paying Members	1507	1761	1774	1874	1896	1854	# Chapter Dues Paying Members
# of New Members	296	346	297	328	400	312	# of New Members
# of Delinquents	357	254	185	200	242	287	# of Delinquents
Student Activities (SA)							Student Activities (SA)
# of Society Student Assigned Members	404	353	308	374	429	422	# of Society Student Assigned Members
# of New Students	253	198	267	267	274	247	# of New Students
# of Student Branches	28	30	30	31	27	26	# of Student Branches
Advisors that are Members	26	22	21	21	23	23	Advisors that are Members
Chapter Technical Transfer (CTT)							Chapter Technical Transfer (CTT)
# of Regular Meetings							
Average Attendance							
# of Other Tech. Events							
# of Distinguished Lecturer used	42	28	14	23	17	13	# of Distinguished Lecturer used
# of Social Events							
# of Refrigeration events							
# of Chapter Technology Awards (Chapter, Region, Society)							
Finances							Finances
Total Chapter Funds Balance (as of July 1)	\$408,668.19	\$620,656.93	\$785,590.85	\$751,727.72	\$984,713.37	\$904,123.48	Total Funds Balance (as of July 1)
Chapter Dues/Per Member							
Members Cost of Meals							
Non Member Cost of Meals							
Date of Last Chapter Audit (required to be yearly)							

REGION II

2025-2026 Presidential Award of Excellence

*Minimum and PAR points indicated are for 2025-2026

Chapter code	Chapter name	Chapter AAM	MP Min 800 PAR 1400	SA Min 500 PAR 800	RP Min 800 PAR 1050	Hist Min 100 PAR 500	Comm Min 300 PAR 700	Chapter Operations Min 600 PAR 1500	Chap Tech Transfer Min 550 PAR 1500	Gov Affairs Min 500 PAR 1250	YEA Min 300 Par 900	PAOE Point Totals	Rank
13	QUEBEC	193	2005	2010	2687	1035	2195	3090	5050	1100	1350	20522	5
14	MONTREAL	511	2065	1895	3197	850	1630	3715	8850	1340	1250	24792	3
15	OTTAWA VALLEY	431	1515	2115	3977	700	1500	4615	3575	2250	4800	25047	2
16	TORONTO	1082	2560	2640	3936	1250	3220	7140	7025	1600	5000	34371	1
37	HAMILTON	293	2055	1620	2861	1000	2005	5870	2690	1250	2650	22001	4
100	HALIFAX	211	1950	1390	1420	1400	660	1180	1700	1290	1050	12040	9
116	LONDON (CANADA)	135	1580	840	2594	800	1295	1040	2200	925	1150	12424	8
117	NB/PEI	152	2560	950	2923	750	965	2970	2550	1350	1225	16243	7
141	WINDSOR	60	2580	915	7684	600	405	1755	2370	1330	625	18264	6

	= above PAR
	= below PAR but above MINIMUM
	= below MINIMUM

ASHRAE REGION II

Halifax Chapter

Chapter# 100

Chapter Report Year 2025-2026

Last Year 2025-2026 Chapter President : Daniel Morris

Upcoming Year 2026-2027 Chapter President: Carmen Watson



**REGION II - 2026 CRC
HALIFAX CHAPTER REPORT**



List of Chapter BOG & Officers for the PAST YEAR: 2025-2026

1. Daniel Morris - President
2. Carmen Watson - Vice President and Secretary
3. Keith Estey - Treasurer
4. Mike MacKenzie – BOG, RP and History Chair
5. Darrell Amirault - BOG
6. Conan Baker - BOG
7. Jarid Wilson - BOG
8. Steve Ramsay – BOG and Sustainability Chair
9. Danielle Bourque – BOG and Communications Chair
10. Marc Rossignol – BOG and MP Chair
11. Anne Lombardi – Government Affairs Chair
12. Chris Jones – CTTC Chair
13. Millen Khiroya – YEA Chair
14. Gwen Lawerance – DEI and Honors & Awards Chair
15. Lara Mullally – Student Activities Chair

Newfoundland Section:

1. Jordan Wilson – President/Secretary
2. Byron Bennett – Vice President/Treasurer



REGION II - 2026 CRC
HALIFAX CHAPTER REPORT



List of Chapter BOG & Officers for the UPCOMING YEAR: 2026-2027

1. Carmen Watson - President
2. Conan Baker – Secretary and BOG
3. Keith Estey - Treasurer
4. Mike MacKenzie – BOG and History Chair
5. Darrell Amirault - BOG
6. Steve Ramsay – BOG and Sustainability Chair
7. Danielle Bourque – BOG and Communications Chair
8. Marc Rossignol – BOG and MP Chair
9. Daniel Morris – RP Chair
10. Aaron Smith – Government Affairs Chair
11. Chris Jones – CTTC Chair
12. Liam DuJohn – YEA Chair
13. Peitra Gant – DEI Chair
14. Lara Mullally – Student Activities Chair

Newfoundland Section:

1. Jordan Wilson – President/Secretary
2. Byron Bennett – Vice President/Treasurer

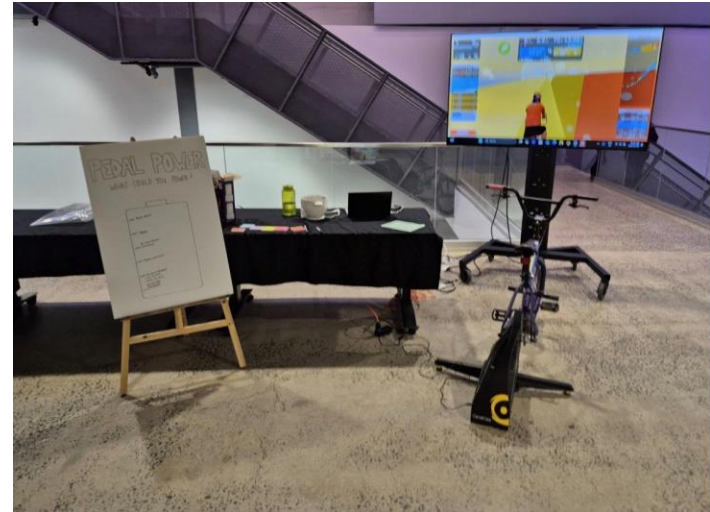


REGION II - 2026 CRC
HALIFAX CHAPTER REPORT



2025-2026 YEA/SA Activities

1. Mooseheads Game & Ice Plant Tour
2. Queer Coffee – Great Student Attendance
3. Dalhousie Emera IDEA Building Tour for the HVAC Class
4. Partnership Event with Efficiency One – “Pedal Power” at the NS Discovery Centre



2025-2026 Social Events

1. Women in ASHRAE Breakfast
2. Holiday Mixer – Partnered with ACEC
3. Queer Coffee
4. Women in ASHRAE Lunch
5. Annual Golf Classic



2025-2026 Other Technical or Special Events (if any - beside normal chapter meetings)

1. Build Green Atlantic
2. SLCan Tour & Presentation of Jensen Hughes Dust Explosion Lab



ASHRAE Halifax Chapter **BuildGreen** ATLANTIC 2026

Thank You!

552 Delegates

51 Tradeshow Booths

16 Breakout Presentations

8 Tech Talk Stage Presentations

4 Ask the Expert/Mentorship Lounge Discussions

Thousands and thousands of conversations!!!




buildgreenatlantic.ca



Research Promotion/Fundraising

2025-2026 RP Chapter Goal	\$11,500.00
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2025-2026 RP Total Dollars Raised \$6,406.00

Number of Chapter Dues Paying Members = 130

RP Dollars Raised

per Chapter Dues Paying Member = \$49.28

Number of Chapter Assigned Members = 209

by Society



Chapter Finances

Chapter Bank Balance = \$172,394.98 as of July 1/2026**

Chapter Bank Balance = \$147,538.38 as of July 1/2025

Date of Last Financial Audit = 2025/09/05

****Consolidation currently in progress, some hiccups due to switching bank accounts**



New things implemented during the PAST year:

1. Monthly Chair Reports
2. New initiatives for coupons/discount codes to encourage attendance
3. Awards Position Chair – Large emphasis on this. Great success so far



2025-2026

Things the Chapter is most proud of:

1. Build Green Atlantic
2. Refrigeration Award Recipient!
3. XXXX
4. XXXX
5. XXXX
6. XXXX



2025-2026 Chapter Challenges:

1. Board Continuity
2. Volunteer Burnout
3. Monthly Chapter Meeting Attendance
4. Donation Fatigue
5. # of events in a given year



Improvements and Plans for NEXT YEAR - 2026-2027

1. ASHRAE Values in Action Award
2. Bringing on a chapter admin again
3. Taking more photos at events
4. Attracting more people to help with chair and co-chair positions



Newfoundland Section Report

Held 3 events this year:

- April 30, 2026: Fuel-Switching Hydronic Systems with Air-to-Water Heat Pumps (ASHRAE DL Speaker Christopher Desroche). ~ 31 participants
- May 1, 2026: Fuel-Switching Hydronic Systems with Air-to-Water Heat Pumps (ASHRAE DL Speaker Christopher Desroche). Chris and I met with the Department of Transportation and Infrastructure (Government of NL). There were 7 people from the government.
- June 18, 2026: ASHRAE Newfoundland and Labrador Section - Tech Hour: IEQ – Codes, Impact on People, and Considerations. ~ 10 participants



Newfoundland
and Labrador
Section



Newfoundland Section Report

Highlights:

- Had 5 sponsors for the April DL event
- Great turnout for the April DL event
- Positive growth in the Newfoundland section
 - Since 2025, 16 new members have been added bringing the total to 40



Newfoundland
and Labrador
Section



ASHRAE REGION II

NB/PEI Chapter

Chapter #117

Chapter Report

Year 2025-2026

Last Year 2025-2026 Chapter President : Mike Boudreau

Upcoming Year 2026-2027 Chapter President: Matthew Peachman



REGION II - 2026 CRC
NB/PEI CHAPTER REPORT



List of Chapter BOG & Officers for the PAST YEAR: 2025-2026

- | | |
|---------------------|----------------------|
| 1. Mike Boudreau | 13. Devin Harinarine |
| 2. Dan Boudreau | 14. Kevin Leger |
| 3. Kevin Clannon | |
| 4. John Wilden | |
| 5. Greg Gaudet | |
| 6. Kelsey Edgecomb | |
| 7. Matthew Peachman | |
| 8. Brandon Cosman | |
| 9. Justin Cosman | |
| 10. Ken Martin | |
| 11. Phil Duncan | |
| 12. Daniel Leger | |

List of Chapter BOG & Officers for the UPCOMING YEAR: 2026-2027

1. Mike Boudreau
2. Matthew Peachman
3. Kevin Clannon
4. Dan Boudreau
5. Daniel Leger
6. Devin Harinarine
7. Greg Gaudet
8. John Wilden
9. Justin Cosman
10. Kelsey Edgecomb
11. Ken Martin
12. Brandon Cosman

13. Phil Duncan
14. Kevin Leger
15. Andrew Jardin
16. Anna Makarova
17. Isaac Clannon
18. Maria Skrigolovsk
19. Zac Zarichney
20. Roch Couturier

2025-2026 SA Activities

1. Presentation to the Mechanical Engineering Technology class at NBCC.

2025-2026 Social Events

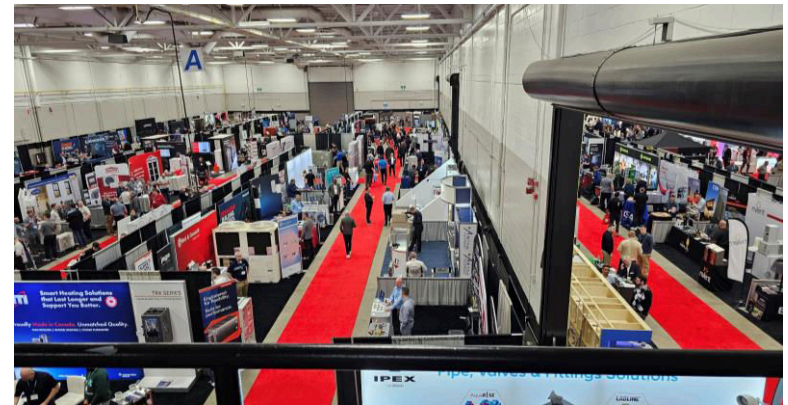
1. Golf Tournament.
2. Past President's Night-social.

New things implemented during the PAST year:

1. New website.

2025-2026 Other Technical or Special Events

1. Participated in the MEET Show and provided a DL (Doug Cochrane) for the show.
2. Tour of Greystone Energy Systems.
3. Presentation by BSM Services (Sheet Metal) with hands-on samples.



Research Promotion/Fundraising

2025-2026 RP Chapter Goal **\$6,000**

2025-2026 RP Total Dollars Raised \$11,710

Number of Chapter Dues Paying Members = 0

RP Dollars Raised

per Chapter Dues Paying Member = \$72.28

Number of Chapter Assigned Members = 163

by Society

Chapter Finances

Chapter Bank Balance = \$25,573.98 as of July 1/2026

Chapter Bank Balance = \$93,331.64 as of July 1/2025

Date of Last Financial Audit = 2026/07/01

2025-2026

Things the Chapter is most proud of:

1. Kevin Clannon received the 2026 William J. Collins RP Award in Austin. Great job Kevin! RP Goal exceeded by 195%.
2. The Chapter met the challenge of hosting a CRC in PEI with a record turnout. Great job Dan!
3. A growing and fantastic involvement by the BOG.
4. Facilitated a technical presentation with DL Dr. Bill Bahnfleth, chair of SSPC 241 and 4 project engineers from the NB-DTI to provide insight of Standard 241's impact and implementation as part of the province of NB's Clean Air Act.



2025-2026 Chapter Challenges:

1. The chapter spans two provinces with the majority of the meetings in Moncton. This poses a barrier for involvement of many members.
2. Hosting YEA events is difficult due to the distance between cities (Moncton, Fredericton, Saint John, Charlottetown, NB-north).
3. Involvement at chapter events.
4. Involvement by younger people.
5. Student involvement. The schools lack interested instructors.

Improvements and Plans for NEXT YEAR - 2026-2027

1. Start virtual meetings to allow members in other cities to be more involved.
2. Expand BOG involvement.
3. Improve on YEA events.
4. Communicate with members about Tech Award and submit a project.
5. Use other means of advertising ASHRAE within the construction industry (construction association newsletters).
6. Build a GA committee with representation from PEI to improve our ASHRAE GA presence in the province.
7. Change meeting venue to improve ambience and attract more members.

ASHRAE REGION II

Quebec City Chapter

Chapter# 013

Chapter Report

Year 2025-2026

Last Year 2025-2026 Chapter President : Antoine Bérubé-Mercier

Upcoming Year 2026-2027 Chapter President: Georges Edward Lebel



REGION II - 2026 CRC

QUEBEC CITY CHAPTER REPORT



List of Chapter BOG & Officers for the PAST YEAR: 2025-2026

- | | |
|---------------------------|-------------------------|
| 1. Antoine Bérubé-Mercier | 9. Charles-André Munger |
| 2. Georges Edward Lebel | 10. Andréa Daigle |
| 3. François Guillemette | 11. Laurence Boulet |
| 4. Yaroslav Fuks | 12. Yves Trudel |
| 5. Solange Levesque | 13. Olivier Bernier |
| 6. Jean Bundock | |
| 7. Raynald Courtemanche | |
| 8. Guy Perreault | |



List of Chapter BOG & Officers for the UPCOMING YEAR: 2026-2027

- | | |
|-----------------------------|---------------------------|
| 1. Georges Edward Lebel | 10. Andr  a Daigle |
| 2. Alain C  t   | 11. Laurence Boulet |
| 3. Antoine B  rub  -Mercier | 12. Yves Trudel |
| 4. Yaroslav Fuks | 13. Olivier Bernier |
| 5. Solange Levesque | 14. Fran  ois Guillemette |
| 6. Jean Bundock | 15. Alexis T.-Gagnon |
| 7. Raynald Courtemanche | |
| 8. Guy Perreault | |
| 9. Charles-Andr   Munger | |



2025-2026 YEA/SA Activities

1. V-Golf (YEA)
2. Bowling (YEA)
3. Vision 2030 (YEA)
4. Laval University Tech. Tour (SA)



2025-2026 Social Events

1. 7x Chapter Meeting (Oct. To April) -> 719 attendees overall



2025-2026 Other Technical or Special Events (if any - beside normal chapter meetings)

1. 3x Tech. Tour were organized (Over 75 attendees)
2. 1 Tech. Tour organized with BOMA Quebec and REQ
3. Golf Tournement
4. 1x Symposium in Quebec City (Over 165 attendees)
5. 1x Symposium outside Quebec City (in Saguenay)



Research Promotion/Fundraising

2025-2026 RP Chapter Goal **\$17 500**

2025-2026 RP Total Dollars Raised \$17 559

Number of Chapter Dues Paying Members = 120

RP Dollars Raised

per Chapter Dues Paying Member = \$0

**Number of Chapter Assigned Members = 181
by Society**



Chapter Finances

Chapter Bank Balance = \$154 776 as of July 1/2026

Chapter Bank Balance = \$160 519 as of July 1/2025

Date of Last Financial Audit = 2026/06/23



New things implemented during the PAST year:

1. Tech. Tours
2. Event planning subcommittee
3. Younger board member remains engaged.



2025-2026

Things the Chapter is most proud of:

1. Membership and events
 1. Great participation at our Symposium (165 attendees)
 2. Joint events with CETAF, BOMA Québec, Batiment Durable Québec and Réseau Énergie Québec
 3. The return of Tech. Tours in our program
2. We did an event outside Quebec City in Saguenay and it was successful
3. Impressive participation from volunteers and a great retention for 2026-2027 year



2025-2026 Chapter Challenges:

1. Organize an event outside Quebec City by June 30th 2026 in order to meet current chapter members as well as potential new members living in regional areas.
2. Organize at least 3 technical tours by June 30th 2026 to diversify learning opportunities for chapter members.
3. Establish a logistics management committee (Event Planning Committee) responsible for coordinating the operational aspects of chapter meetings- including hotel booking, corporate package, ticketing and more – in order to reduce the workload of CTT committee and make the chair role more attractive.



Improvements and Plans for NEXT YEAR - 2026-2027

1. Reinforce our bonds with BDQ, CETAF, BOMA and Réseau Énergie Québec to diversify our events attendance.
2. Assure a smooth transition with the new volunteers by updating our MCO.
3. Organize more events outside of Quebec city in Saguenay and Rimouski.
4. Organize as many technical tours as last year and add more events related to SA.



ASHRAE REGION II

Montréal Chapter

Chapter # 014

Chapter Report

Year 2025-2026

Last Year 2025-2026 Chapter President : Shawn Walton

Upcoming Year 2026-2027 Chapter President: Magdalena Stanescu



REGION II - 2026 CRC
MONTREAL CHAPTER REPORT



List of Chapter BOG & Officers for the PAST YEAR: 2025-2026

- | | |
|---------------------------|----------------------------|
| 1. Shawn Walton | 13. Sandra Gabriel |
| 2. Magdalena Stanescu | 14. Ronald Gagnon |
| 3. Jean-Sébastien Trudel | 15. Isabelle Lavoie |
| 4. Vincent Bonnier | 16. Bruno Lefebvre |
| 5. Yan Ferron | 17. Nicolas Lemire |
| 6. Feriel Acher | 18. Geneviève Lussier |
| 7. Karina Bagryan | 19. Samuel Parfait Ngameni |
| 8. Yanick Bouchard-Latour | 20. Marc-André Ravary |
| 9. Guillaume Couture | 21. Daniel Robert |
| 10. Mai Anh Dao | 22. Dominic Robert |
| 11. Audrey Dupuis | 23. Mathieu Rondeau |
| 12. Mariline Fréchette | 24. Mélissa Théorêt |

List of Chapter BOG & Officers for the UPCOMING YEAR: 2026-2027

- | | |
|--------------------------|-----------------------------|
| 1. Magdalena Stanescu | 13. Vincent Tremblay-Ouimet |
| 2. Vincent Bonnier | 14. Sandra Gabriel |
| 3. Jean-Sébastien Trudel | 15. Simon Gagnon |
| 4. Yan Ferron | 16. Yanick Bouchard-Latour |
| 5. Karina Bagryan | 17. Mariline Fréchette |
| 6. Shawn Walton | 18. Dominic Robert |
| 7. Mai Anh Dao | 19. Christine Bouchard |
| 8. Audrey Dupuis | 20. Samuel Parfait |
| 9. Ronald Gagnon | 21. Mathieu Rondeau |
| 10. Geneviève Lussier | 22. Mélissa Théorêt |
| 11. Isabelle Lavoie | 23. Nicolas Lemire |
| 12. Daniel Robert | |

List of Chapter BOG & Officers for the UPCOMING YEAR: 2026-2027



Officers

Board of Governors



2025-2026 YEA/SA Activities

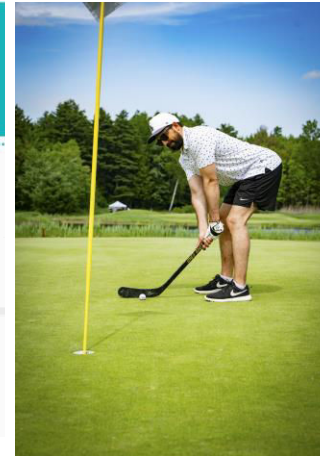
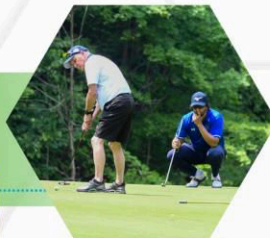
1. Indoor Golf Simulator with a Coach (YEA) – April 22, 2026
2. YEA Webinar – Heat Exchanger Selection – April 7, 2026
3. Building Mechanical Systems Exploration Day – 27th Edition (AE) – ASHRAE Montréal / ÉTS – February 10, 2026
4. Vanier College Career Day (AE) – November 7, 2025
5. YEA 5@7 – Indoor Environmental Quality (IEQ) Conference – September 24, 2025

2025-2026 Social Events

1. 2026 Golf Classic & Cycling Tour – June 11, 2026
2. Indoor Golf Simulator with a Coach (YEA) – April 22, 2026
3. Volunteer Christmas Dinner – December 2, 2025
4. WIA Networking – Outdoor Yoga Activity – September 11, 2025
5. ASHRAE Montréal Chapter's 90th Anniversary Celebration – held during the ASHRAE Montréal Sustainability Seminar

2025-2026 Social Events

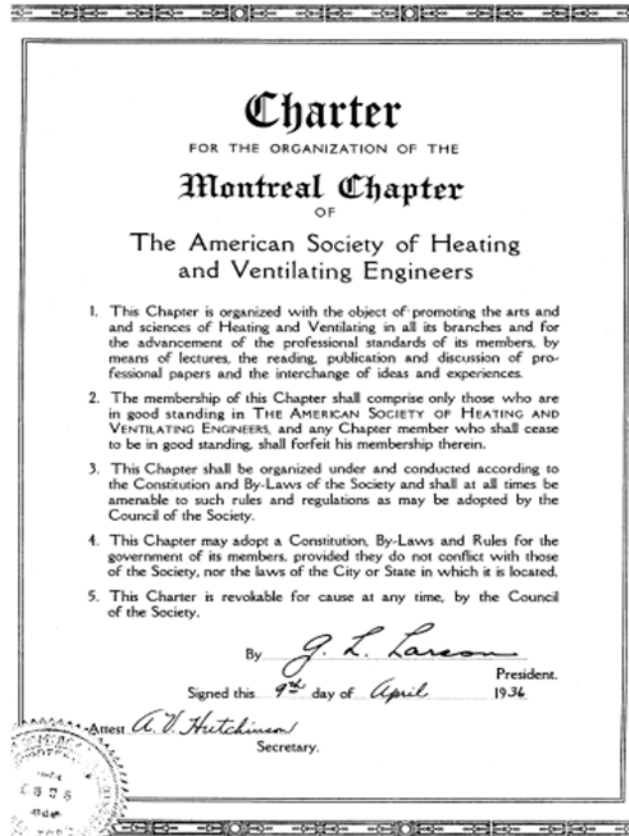
2026 Golf Classic & Cycling Tour



2025-2026 Social Events



ASHRAE Montréal Chapter's 90th Anniversary Celebration



2025-2026 Highlights

Past President's Night – Mai 2026



2025-2026 Other Technical or Special Events (if any - beside normal chapter meetings)

1. WIA Activity – Workshop: Emotional Intelligence for Leadership – May 11, 2026
2. ASHRAE Montréal Chapter 2026 Sustainability Seminar – April 23, 2026
3. WIA Activity – Professional Development Training – April 13, 2026
4. Tech Hour – October 22, 2025



Research Promotion/Fundraising

2025-2026 RP Chapter Goal	\$46 500
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2025-2026 RP Total Dollars Raised \$52 337

Number of Chapter Dues Paying Members = 295

RP Dollars Raised

per Chapter Dues Paying Member = \$177

Number of Chapter Assigned Members = 498

by Society

Chapter Finances

Chapter Bank Balance = \$297 032 as of July 1/2026*

Chapter Bank Balance = \$280 745 as of July 1/2025

Date of Last Financial Audit = 2025/10/31

** Since July 1st:*

- *\$40,000 donation to the ASHRAE Montréal Chapter Foundation.*
- *Approximately \$100,000 in Golf Classic expenses.*

New things implemented during the PAST year:

1. Use of a new networking app (Event Maker) for the Golf Classic, allowing participants on the course to connect and network through a virtual chat.
2. Website interface upgrade, including the transition to WordPress for an improved visual experience.
3. Stronger partnerships with other industry associations, including CQ3E.
4. Improved communication schedule to better promote dinner conferences and events.
5. Partnership with ALT Hotels to accommodate guest speakers during their stay in Montréal.

2025-2026

Things the Chapter is most proud of:

1. Annual scholarships
2. Strong WIA, YEA and SA committee
 - Networking activities
 - Two (2) successful WIA workshops
 - Two (2) successful SA career fairs for:
 - College level (Vanier College)
 - University level (ÉTS)
3. Strong Website Committee
4. Multidisciplinary CTT program with multiple backup plans to address last-minute speaker cancellations
5. Highly Successful Golf & Cycling Event in Blainville - Reached maximum event capacity with 305 participants
6. Second Successful Year of the Sustainability Seminar at Saint-Ambroise / Celebrated the 90th Anniversary of the ASHRAE Montréal Chapter

2025-2026 Chapter Challenges:

1. Identify an alternative venue for supper conferences
2. Identify effective long-term investments for the Chapter's future, particularly in students, membership growth and retention.
3. Invest in volunteer development to ensure strong succession planning and stable committees, supporting the effective and sustainable operation of the Chapter.
4. Improve flexibility for last-minute registrations while maintaining a high-quality ASHRAE experience, including seating, dietary restrictions, and event logistics.
5. Ensure effective implementation of GAC initiatives.
6. Ensure timely approval of the annual budget and audit.
7. Increase supper-conference attendance toward pre-pandemic levels by strengthening member engagement and adapting to the new reality.

Improvements and Plans for NEXT YEAR - 2026-2027

1. Increase post-pandemic attendance at the Sustainability Seminar through stronger communication and social media promotion.
2. Prepare for the 2027 CRC in Montréal.
3. Optimize the new event registration software (Simple Sign Up) to improve the registration experience.
4. Explore tools and solutions to improve language inclusivity, particularly for participants who do not speak English.
5. Improve the selection of conference topics and speakers to attract professionals from a wider range of fields and disciplines.
6. Establish a DEI Committee to strengthen and broaden the Chapter's commitment to diversity, equity, and inclusion.

ASHRAE REGION II

Ottawa Valley Chapter

Chapter# 015

Chapter Report

Year 2025-2026

Last Year 2025-2026 Chapter President : Jayson Bursill
Upcoming Year 2026-2027 Chapter President: Matthew Moore



REGION II - 2026 CRC
OTTAWA VALLEY CHAPTER REPORT

List of Chapter BOG & Officers for the PAST YEAR: 2025-2026

1. Jayson Bursill – President
2. Matthew Moore – President Elect
3. Trevor Thomson – Treasurer
4. David Eckel – Secretary
5. Mike Swayne – Governor
6. Phil Mayfield – Governor
7. Marlee Spiegelberg – Governor
8. Gino Theriault – Governor
9. Elizabeth Primeau – Governor
10. Evans Mutua – Past President



REGION II - 2026 CRC
OTTAWA VALLEY CHAPTER REPORT

List of Chapter BOG & Officers for the UPCOMING YEAR: 2026-2027

1. Matthew Moore– President
2. Trevor Thomson– President Elect
3. David Eckel– Treasurer
4. Spencer Daigle – Secretary
5. Mike Swayne – Governor
6. Tom Davies - Governor
7. Marlee Spiegelberg – Governor
8. Elizabeth Primeau – Governor
9. Brodie Hobson – Governor
10. Jayson Bursill– Past President



REGION II - 2026 CRC
OTTAWA VALLEY CHAPTER REPORT

2025-2026 YEA/SA Activities

1. YEA-SA Mentorship Program
2. Paint Nite at Beyond the Pale
3. Lumberjaxe Axe Throwing
4. Skate Night on Canal
5. PWHL Game
6. YEA & Membership Promotion Night – Tailgators
7. Archery Tag
8. Grad Student Tech Session at Chapter Meeting
9. Mentorship “Speed Dating”
10. CMAS/ASHRAE OVC Career Fair

2025-2026 Social Events

1. Rideau Canal Boat Cruise
2. Spring Best Ball Golf
3. Fall Stoke Play Golf
4. Bowling Event
5. Curling Bonspiel



2025-2026 Other Technical or Special Events (if any - beside normal chapter meetings)

1. Seminar – District Energy Systems



Research Promotion/Fundraising

2025-2026 RP Chapter Goal **\$35,300**

2025-2026 RP Total Dollars Raised \$35,300

Number of Chapter Dues Paying Members = 158

RP Dollars Raised

per Chapter Dues Paying Member = \$223

Number of Chapter Assigned Members = 416

by Society

Chapter Finances

Chapter Bank Balance = \$90,348.46 as of July 1/2026

Chapter Bank Balance = \$ \$110,269.97 as of July 1/2025

Date of Last Financial Audit = 2025/08/12

New things implemented during the PAST year:

1. New Chapter Meeting venue
2. Full new website rollout and enhanced social media presence
3. Enhanced YEA and SA events
4. New Nominations Chair

2025-2026

Things the Chapter is most proud of:

1. Very strong SA branch and development pipeline
2. Volunteer continuity and YEA engagement
3. Diverse technical program
4. RP goals met
5. Financial stability
6. Successful and profitable seminar

2025-2026 Chapter Challenges:

1. RP donations highly reliant on 3-4 corporate donors
2. Senior member engagement in BOG and leadership
3. Bookkeeping and tax filing
4. “Rinse and Repeat” Topics

Improvements and Plans for NEXT YEAR - 2026-2027

1. New building tours in National Capital Region
2. Increased DL presence at Chapter Meetings
3. Stable bookkeeping and tax filing
4. Build on strengths of Carleton student branch with U-Ottawa and Algonquin College
5. Increased individual RP donation
6. Expanded golf tournament

ASHRAE REGION II

Toronto Chapter

Chapter# 016

Chapter Report

Year 2025-2026

Last Year 2025-2026 Chapter President : Badri Patel
Upcoming Year 2026-2027 Chapter President: David Sinclair



REGION II - 2026 CRC
TORONTO CHAPTER REPORT



List of Chapter BOG & Officers for the PAST YEAR: 2025-2026

1. President – Badri Patel
2. President Elect – David Sinclair
3. Treasurer - Dragos Paraschiv
4. Secretary - Tina Abbasi
5. Past President - Alekhya Kaianathbhatta
6. BOG - Abhishek Khurana
7. BOG - Anne-Marie Bundgard
8. BOG - Kajen Singham
9. BOG - Kurt Monteiro
10. BOG - Michael Genin
11. BOG - Peter Turk



REGION II - 2026 CRC
TORONTO CHAPTER REPORT



List of Chapter BOG & Officers for the UPCOMING YEAR: 2026-2027

1. President – David Sinclair
2. President Elect – Dragos Paraschiv
3. Treasurer -Tina Abbasi
4. Secretary – Doug Waterston
5. Past President - Badri Patel
6. BOG - Abhishek Khurana
7. BOG - Anne-Marie Bundgard
8. BOG - Kajen Singham
9. BOG - Kurt Monteiro
10. BOG – John Cusato
11. BOG - Peter Turk



2025-2026 YEA/SA Activities



Student Congress



ASHRAE Toronto Career Fair



REGION II - 2026 CRC
TORONTO CHAPTER REPORT



2025-2026 Social Events



Trash Dash



Decemberfest



2025-2026 Social Events



WIA/YEA – Golf Sim Event



Golf Tournament



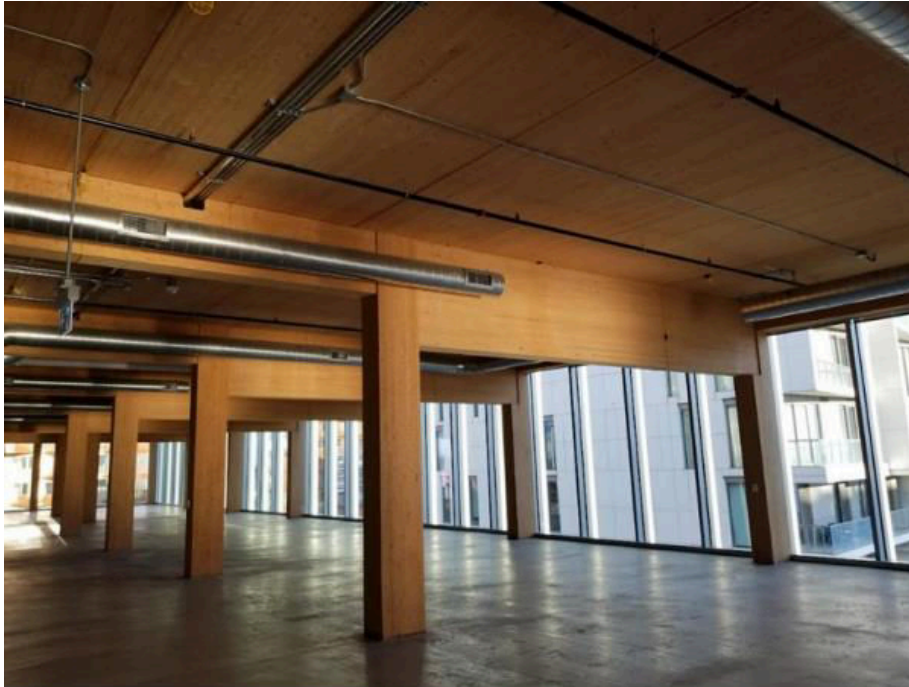
2025-2026 Social Events



End of Year Boat Cruise



2025-2026 Other Technical or Special Events



Technical Tour of T3 Bayside



Heat Pump Fundamental Course



2025-2026 Other Technical or Special Events



Efficient Design for High-Performance DOAS Systems: Advancements & Applications



ASHRAE Member Rate: 95\$
Guest Rate: 110\$

ONLINE COURSE

Earn 3 Professional Development Hours

Jason D. Freudigmann, P.E



Research Promotion/Fundraising

2025-2026 RP Chapter Goal	\$53,410
----------------------------------	-----------------

2025-2026 RP Total Dollars Raised \$73,160

Number of Chapter Dues Paying Members = 593

RP Dollars Raised

per Chapter Dues Paying Member = \$123.37

Number of Chapter Assigned Members = 1,082 by Society



Chapter Finances

Chapter Bank Balance = \$185,011.66 as of July 1/2026

Chapter Bank Balance = \$181,097.65 as of July 1/2025

Bank balance includes GIC's

Date of Last Financial Audit = 2026/06/19



2025-2026

Things the Chapter is most proud of:

1. Success of Student Congress
2. Chapter Scholarships
3. Technical Meetings
4. Attendance at YLW 1.0, 2.0, Leadership Academy
5. Communications committee
6. PAOE



2025-2026 Chapter Challenges:

1. Membership (Society level)
2. Organization issues (taxes, etc)
3. Increase participation from Student Branches
4. Dinner meeting attendance. Low 63, High 150 +
5. Golf Tournament (too much interest!)
6. Sponsorship organization



Improvements and Plans for NEXT YEAR - 2026-2027

1. Pilot Chapterops
2. Continuity of committee members
3. Continue to promote SA both branches and scholarships
4. Increase membership, both chapter and society
5. Taxes and Bylaws (the fun stuff!)
6. Continue to lead in PAOE!



Activity Report

ASHRAE Hamilton Chapter

Chapter #037



President-Elect: Jorge Chavez

Society Year 2025-2026
Hamilton, Ontario - The Waterfall Capital of the World!

Activity Report

ASHRAE Hamilton Chapter

Chapter #037



Society Year 2025-2026
President: Aaron Besseling



List of Chapter BOG & Committee chairs for the year: 2025-2026



1. President: Aaron Besseling



2. President-Elect:
Christopher Hofland



3. Treasurer: Reaz Usmanali



4. Secretary: Jorge Chavez



5. BOG (Past President):
Mitchell Rohrer



CTTC: Andrew Allender



Membership Promotion (MP): Luc Carney



Government Affairs Committee Chair: Christopher
Hofland



Research Promotion (RP): Mitchell Rohrer



Student Activities: Bhaskor Ruda



Young Leaders in ASHRAE (YEA): Jonah Leibtag



History/Special Events: David Rasmussen



Newsletter & Communication: Marco Ciallella

BIG Round of applause for these amazing volunteers!



List of Chapter BOG & Committee chairs for the year: 2026-2027



1. President : Christopher Hofland



2. President-Elect (and CTTC Chair):Jorge Chavez



3. Treasurer: Marco Ciallella



4. Secretary: Andrew Allender



5. BOG (Past President) and Research promotion chair : Aaron Besseling



Sustainability Chair:
John Kokko



Women in ASHRAE Chair:
Jessica Feria



Membership Promotion (MP): Luc Carney



Government Affairs Committee Chair: Reaz Usmanali



Student Activities: Bhaskor Ruda



Young Leaders in ASHRAE (YEA): Jonah Leibtag



History/Special Events: David Rasmussen



Newsletter & Communication: Cody Neath



Webmaster: Mitchell Rohrer



Membership is slightly down

Number of Area-Assigned Members (AAM) (without students)

Previous Year	Current
2024-2025	2024-2025
<u>321</u>	<u>299</u>

Number of Members Delinquent to Date (AAM)

<u>3</u>	<u>11</u>
----------	-----------



(MP) Chair 2026: Luc Carney

Student Activities will be a focus next year!

	Previous Year 2024-2025	Current Year 2025-2026
Number of New Student Members	<u>14</u>	<u>3</u>
Number of Active Student Branches in which Faculty	<u>3</u>	<u>3</u>
Advisor is a Chapter Member	<u>3</u>	<u>3</u>
Total Number of Student Members	<u>22</u>	<u>11</u>



Student Activities 2026: Bhaskor Ruda



Chapter Technology Transfer



CTTC Chair : Andrew Allender

of regular monthly meetings

Total/average attendance

- # of other technical tours**
- Mcmaster University Student Hub**
- Tour of RWDI Research facility**
- Tour of the Hamilton war plane heritage museum**
- Air wise Factory Tour**

CTTC Co-Chair: Cody Neath and Sayantan Roy



Previous Year	Current
2024-2025	2025-2026
<u>9</u>	<u>10</u>
<u>570/63</u>	<u>535/54</u>
<u>5</u>	<u>4</u>



Chapter Technology Transfer

of Distinguished Lecturers used

Dr. Stephanie Taylor

of social events

AGM- with Enbridge Gas (free appreciation night)

Golf Tournament

2 YEA events / Student event

Previous year	Current
2024-2025	2025-2026
<u>4</u>	<u>1</u>
<u>6</u>	<u>4</u>



CTTC Chair : Andrew Allender



GOVERNMENT AFFAIRS / ADVOCACY

Previous

Current

2024-2025

2025-2026

3

1

of advocacy activities

**Meetings, reports and other
communications**

5 newsletter articles written on government affairs

1 day on the hill event with ASHRAE Region 2



Government Affairs Chair 2026:
Christopher Hofland



Research Promotion/Fundraising

Chapter Goal

Total Dollars Contributed

Previous Year	Current
2024-2025	2025-2026
<u>\$10,390</u>	<u>\$10,390</u>

<u>\$10,390</u>	<u>\$10,390 * Committed funds</u>
-----------------	-----------------------------------

Just wait until Golf



Research Promotion (RP): Mitchell Rohrer



Finances

Total Funds Balance (Cdn)

Chapter Dues/per member

Members Cost of Meals

Date of Last Chapter Audit

Previous Year 2024-2025	Current 2025-2026
<u>73,102.12</u>	<u>86,988</u>
<u>\$65</u>	<u>\$65</u>
<u>\$80</u>	<u>\$85</u>
<u>May 5th2025</u>	<u>May 5th2025</u>



3. Treasurer: Reaz Usmanali



Finances

Sponsorship funds raised	\$	20,576.34
Event Income Year to date	\$	26,585.57
Event Expense Year to date	\$	35,295.96
Surplus in event spending year to date	(\$	8,710.39)



Treasurer: Reaz Usmanali



Finances

Current bank balance

\$ 86,988.01

Golf Income to date

\$ 28,369.16

Golf expense to date

\$ 2,500.00

Difference

\$ 25,869.16

Golf adjusted Balance

\$ 61,118.85

Challenges:

1. Committee of One - we need more volunteers.
2. Key volunteers have limited time to contribute.
3. Lack of student engagement – Lost Contact with Student Branch Advisors.

Things the Chapter is most proud of:

1. Strong online presence through photography at each meeting and posting the recaps videos.
2. Leading Region 2 with by building Chapter Operations and having ASHRAE society take it on as a special project.



Event Dashboard v1.1.0

Manage your Hamilton events

Export All

Create Event

YEARLY STATS

Total Events

16

Completed

3

In Planning

1

Total Income

\$10,938.50

Events Overview

16 total events

All

Upcoming

List

Grid

Calendar

Event Name	Date	Speaker Name	Topic	Tour Location	Venue	Committee Theme	Categories	Status
September Member Meeting	Sep 09, 2025	 Matthew Reid	Legionella Risk Management: Understanding and Mitigation for Building Systems	-	McMaster University - ETB	-	-	COMPLETE
October Chapter Meeting	Oct 07, 2025	 Akshay Khuggar	Noise Control by Design: Elevating User Experience to Build Healthier Environments	McMaster University Student Hub	The Buttery	Student Activities	-	COMPLETE
November Chapter Meeting	Nov 04, 2025	 Duncan Phillips	Thermal Comfort - How to measure , Model & Predict It	-	The Buttery	Research Promotion	-	COMPLETE

Upcoming Events

List

Calendar

JAN 13 2026

January Chapter Meeting – Cybersecurity and Considerations for Building Management Systems – The Waterfront Banquet & Conference Centre

Tue Jan 13 2026, 5:30 p.m. - 8:30 p.m.

The Waterfront Banquet & Conference Centre, 555 Bay St N #2, Hamilton, ON L8L 1H1

Dr Jayson Bursill

Register –

TECH SESSION



January 13, 2026 • 5:30 PM
Cybersecurity and Considerations for Building Management Systems



New things implemented during the PAST year:

- **Weekly CTTC Planning meetings**
- **Close collaboration with other chapters in our Region.**
- **Invested heavily in volunteer training.**

What about NEXT YEAR 2026-2027?

- **Increase board meeting engagement**
- **Video podcast of chapter meetings available to public to increase Chapter interest and membership.**

Welcome New Volunteers



Sustainability Chair:
John Kokko



CTTC Co-Chair:
Will Keirstead



Reception Chair:
Phi Nguyen



CTTC Volunteer:
Adeel Nazir



Women in ASHRAE Chair:
Jessica Feria

Check us out! www.ashraehamilton.org

Contact Us | Contact List | Report Issue | Job Opportunities | Post a Job | Company Directory | Member Directory | Member Updates

ASHRAE Hamilton Chapter

HOME ABOUT CHAPTER MEETINGS COMMITTEES HISTORICAL NEWS MEMBERS/PARTNERS Join

WELCOME TO THE ASHRAE HAMILTON CHAPTER

WE ARE HVAC & BUILDING PROFESSIONALS
HAMILTON-BURLINGTON, BRANTFORD, K
WATERLOO, CAMBRIDGE, GUELPH, AND THE
REGION

About Us Chapter Meetings

Member Sign In

Featured Committee:

Government Affairs

JOIN
BECOME A SPONSOR
COMPANY DIRECTORY
MEMBER ONLY RESOURCES
STUDENT RESOURCES
COMMITTEE RESOURCES
FREE RESOURCES
MY PROFILE
SIGN OUT

ASHRAE STANDARDS
ASHRAE CLIMATIC DESIGN CONDITIONS
ONTARIO BUILDING CODE
ONTARIO BUILDING CODE UPDATES
ENERGY EFFICIENCY SUPPLEMENT SB-10
ENERGY EFFICIENCY OF HOUSING SB-12
ENERGY EFFICIENCY REGULATIONS (APPLIANCES) BY PROVINCE
CSA Z317.2-19, SPECIAL REQUIREMENTS FOR HVAC IN



ASHRAE REGION II

London Chapter

Chapter # 116

Chapter Report

Year 2025-2026

Last Year 2025-2026 Chapter President : Aaron Hampel
Upcoming Year 2026-2027 Chapter President: Tom Deslippe

List of Chapter BOG & Officers for the PAST YEAR: 2025-2026

1. Aaron Hampel – President
2. Tom Deslippe – Vice President and RP Chair
3. Scott Sinclair – Treasurer
4. Derek Jacobs – Secretary
5. Jeff Armstrong – Student Activities
6. Emily Ratz – YEA
7. Zack Wilson – Chapter Technology Transfer
8. Kate Mayberry – Government Affairs
9. Tom Pollard – Historian and Webmaster
10. Jim Legree – Refrigeration Chair

List of Chapter BOG & Officers for the UPCOMING YEAR: 2026-2027

1. Tom Deslippe – President
2. Scott Sinclair – Vice President and RP Chair
3. Derek Jacobs – Treasurer
4. Zack Wilson – Secretary
5. Andrew Megans – Membership Promotion
6. Emily Ratz – Student Activities
7. Ashiq Islam - YEA
8. Rabia Awan – Chapter Technology Transfer
9. Kate Mayberry – Government Affairs
10. Tom Pollard – Historian and Webmaster
11. Jim Legree – Refrigeration Chair

2025-2026 YEA/SA Activities

1. Student Night, November 24, 2025 - Indoor Air Quality
2. YEA Night, March 30, 2026 – 16 attendees



2025-2026 Social Events

1. December Social – December 12, 2025 – 25 attendees



2025-2026 Other Technical or Special Events (if any - beside normal chapter meetings)

1. June Golf Tournament – June 1, 2026 – 144 attendees



Research Promotion/Fundraising

2025-2026 RP Chapter Goal **\$10,390**

2025-2026 RP Total Dollars Raised \$10,390

**Number of Chapter Dues Paying Members =
\$3,147 RP Dollars Raised**

per Chapter Dues Paying Member = \$33.47

**Number of Chapter Assigned Members = 94
by Society**

Chapter Finances

Chapter Bank Balance = \$27,078.44 as of July 1/2026

Chapter Bank Balance = \$22,749.66 as of July 1/2025

Date of Last Financial Audit = Currently underway – Anticipated end of August 2026

New things implemented during the PAST year:

1. Preplanned meeting topics and schedule early in the year
2. Early Planning of Golf Tournament to ensure no conflicts with competing events (ex. CHES)
3. Leaning into consistent meeting locations that are a more casual environment.
4. Interesting meeting venues and speakers make a huge difference.

2025-2026

Things the Chapter is most proud of:

1. Golf Tournament went well, a full 36 teams attended.
2. Introduce annual sponsorship – this introduced chapter funds earlier in the year, and increase chapter RP donations.

2025-2026 Chapter Challenges:

1. Lack of YEA/SA events planned earlier in the year.
2. High meeting costs mean we still rely on a decent turnout to break even on meetings.
3. Distributed chapter means only London companies attend monthly meetings.

Improvements and Plans for NEXT YEAR - 2026-2027

1. Continue to search for lower cost meeting locations.
2. Continue to utilize annual sponsorships. Advertise this earlier to improve participation.
3. Reference PAOE in monthly meetings to stay on track.

ASHRAE

Windsor Chapter

Chapter # 141

Chapter Report

Year 2025-2026

Last Year 2025-2026 Chapter President : Syed Hassan
Upcoming Year 2026-2027 Chapter President: Syed Hassan



REGION II - 2026 CRC
WINDSOR CHAPTER REPORT



List of Chapter BOG & Officers for the PAST YEAR: 2025-2026

1. President: Mr. Syed Hassan
2. President Elect: Mr. Ryan Bisnett
3. Treasurer: Mr. David Dufour
4. RP chair: Mr. Jamie Smith
5. CTTC chair: Mr. Dan Castellan
6. MP chair: Mr. Nathan Cook
7. Historian: Mr. Andy Hrutka
8. Government Affairs chair: Mr. Paul Greff
9. Reception: Ms. Lisa Bhatt
10. Secretary: Mr. Christian Mastroianni
11. YEA chair: Ms. Amanda Forest
12. Refrigeration Chair: Mr. Dave Brody



REGION II - 2026 CRC
WINDSOR CHAPTER REPORT



List of Chapter BOG & Officers for the UPCOMING YEAR: 2026-2027

1. President: Mr. Syed Hassan
2. President Elect: Mr. Ryan Bisnett
3. Treasurer: Mr. David Dufour
4. RP chair: Mr. Jamie Smith
5. CTTC chair: Mr. Dan Castellan
6. MP chair: Mr. Nathan Cook
7. Historian: Mr. Andy Hrutka
8. Government Affairs chair: Mr. Paul Greff
9. Reception: Ms. Lisa Bhatt
10. Secretary: Mr. Christian Mastroianni
11. YEA chair: Ms. Amanda Forest
12. Refrigeration Chair: Mr. Dave Brody

No Changes!



REGION II - 2026 CRC
WINDSOR CHAPTER REPORT



2025-2026 Special Events



Another successful fully attended Golf Tournament



2025-2026 Highlights



Past President's Night – April

Patricia Graef, P.E. talk: “Legionellosis: Risk Management for Building Systems”



REGION II - 2026 CRC
WINDSOR CHAPTER REPORT



2025-2026 Highlights

A lot of tours!

- October: First Passive House building in Windsor (3100 Meadowbrook)
- February: NextStar Energy battery manufacturing facility
- May: Tour of Great Lakes Greenhouse



2025-2026 YEA/SA Activities



Student's Night in March

Dr. Stephanie Taylor: "The Impact of the Built-Environment on Cognitive Functioning & Worker Productivity"



Research Promotion/Fundraising

2025-2026 RP Chapter Goal \$11,500

2025-2026 RP Total Dollars Raised ~\$13,100

Number of Chapter Dues Paying Members = 46

RP Dollars Raised

per Chapter Dues Paying Member = \$284

Number of Chapter Assigned Members = 65

by Society



REGION II - 2026 CRC
WINDSOR CHAPTER REPORT



Chapter Finances

Chapter Bank Balance = \$35,168.44 as of July 1/2026

Chapter Bank Balance = \$32,634.55 as of July 1/2025

Date of Last Financial Audit = 2025/11/28



New things implemented during the PAST year:

1. Onboarded chapter sponsorships for the first time to improve chapter revenue and overall chapter engagement with key partners.
2. An effort to schedule more tours.
3. Organized and forecasted approach to manage chapter budget for the year.
4. Focused outreach for new membership.
5. Increased cost of attendance for monthly meeting for members and non-members both.



2025-2026

Things the Chapter is most proud of:

1. Once again, hit ambitious RP goal.
2. Very successful sponsorship campaign, leading to increase in overall membership.
3. Monthly meetings consistently operating at a profit, despite higher attendance costs.
4. A more active relationship with key corporate partners, also due to sponsorship campaign.
5. Another successful golf tournament which was profitable.
6. Healthy bank balance ahead of hosting CRC 2028.



REGION II - 2026 CRC
WINDSOR CHAPTER REPORT



2025-2026 Chapter Challenges:

1. Significant loss in student membership.
2. Cancellation of Christmas social due to lack of interest. This applies to any social event interest in general.
3. While chapter website is up-to-date, it needs a revamp.
4. Stagnant YEA operations.



Improvements and Plans for NEXT YEAR - 2026-2027

1. Booking new speakers who haven't presented to us in the past and bringing distinctive perspectives.
2. Identifying and onboarding new board members.
3. Prioritize improving student and young engineers' membership and overall attendance.
4. Improve our overall website and booking experience.
5. Start planning to host CRC 2028.



APPENDIX – D

RVC REPORTS

CTTC Report

SA Report

GAC Report

RP Report

YEA Report

MP Report

CC Report

Historian Report

ASHRAE Region 2

CTTC Report

RVC: Mike Boudreau

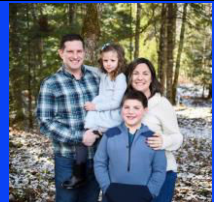
Activity Report

Year 2025-2026



REGION II - 2026 CRC

Mike Boudreau- RVC CTTC

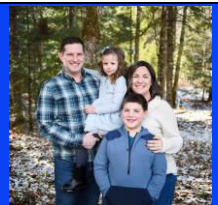


PAOE Summary for CTTC

Chapter	2021-22	2022-23	2023-24	2024-25	2025-26
Quebec City	1950	1900	4150	6250	5050
Montreal	6450	4750	8060	11400	8850
Ottawa Valley	3600	3050	4740	5950	3575
Toronto	6950	4385	2650	8585	7025
Hamilton	2450	2770	5650	5650	2690
Halifax	1550	1250	2300	7275	1700
London	1160	1580	2750	3150	2200
NB/PEI	1250	1810	2950	4200	2550
Windsor	850	1095	1800	2550	2370



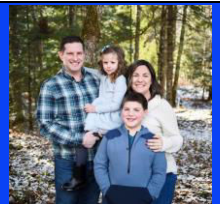
REGION II - 2026 CRC
Mike Boudreau- RVC CTTC



DL Program

- 2025-2026
 - (10 Allocated + 2 Non-Allocated + 1 Virtual)

Great work by Region 2 on their DL program utilization!



Technology Awards 2026

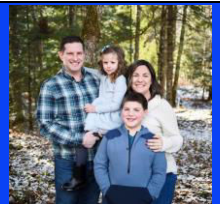
- 2025-2026
 - 9 Regional Tech award winners
 - 6 Tech Awards submitted to Society for this year's competition

Great regional projects have been submitted!

I know there are even more out there!



REGION II - 2026 CRC
Mike Boudreau- RVC CTTC

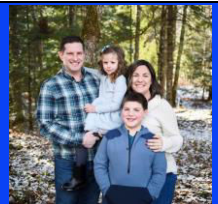


Technology Awards 2026

2026-2027 REGIONAL TECH AWARD
DEADLINE APRIL 2ND

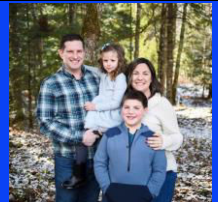


REGION II - 2026 CRC
Mike Boudreau- RVC CTTC



Chapter Visits and Chapter Visit Highlights

- RVC visited 2 of 9 chapters in 2025-2026
 - NB/PEI
 - Montreal
- Goal for 2026-2027
 - Halifax
 - Quebec
 - Toronto

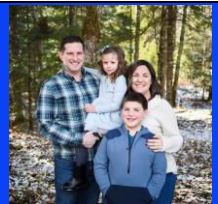


CTTC Highlights of 2023-2024

- 10 Technology Award Submissions at the Regional Level in 2025-2026
- 2 RVC Chapter Visits
- 6 Society Tech Award Submissions
- Good Chair Attendance at Regional CTTC Virtual Meetings
- Survived year 1 of being RVC!



REGION II - 2026 CRC
Mike Boudreau- RVC CTTC

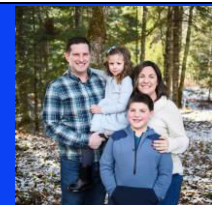


Looking Ahead for 2026-2027

- Continue Technology Award success. Increase Regional submissions even more!
- Leverage the DL program to the fullest, this program is being well utilized by the region, and this should be the standard.
- Visit more chapters this year
- Regularly scheduled Regional CTTC Virtual “Office Hours”



REGION II - 2026 CRC
Mike Boudreau- RVC CTTC



CTTC Workshop

- Workshop is held on August 29th in Morning + Afternoon
- Goal-setting sessions (MBO's) to be held during the workshop

Without effective CTTC Chairs, **the Society fails.**

If we can't get people to a meeting in a well lit, comfortable location; with an engaging, easily understandable speaker; to hear a timely topic of broad interest; with a quality meal; and in a convenient location....they won't stay in ASHRAE nor encourage their colleagues to join (MP fails); they won't donate to research (RP fails); they won't encourage students or young engineers to participate (oops there go Student Activities and YEA).

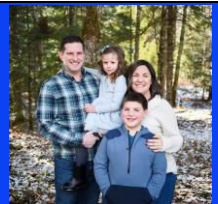
You get the point?

We, in the CTTC business, are Society's contacts to the membership.

WE make the first impression!



REGION II - 2026 CRC
Mike Boudreau- RVC CTTC



ASHRAE Region 2

Student Activities

RVC : François Guillemette

RVC Activity Report

Year 2025-2026

PAOE Summary for 2025-26

Chapter	2023/2024	2024/2025	2025/2026
Quebec	2430	2680	2010
Montreal	2250	1725	1895
Ottawa Valley	1150	2825	2115
Toronto	1270	1650	2640
Hamilton	1005	1330	1620
Halifax	1390	2235	1390
London	500	605	840
NB/PEI	1005	805	950
Windsor	880	885	915

Chapter Highlights

Visits

1. Toronto / Hamilton October 2025
2. Quebec City March 2026

Highlights

1. Concordia University Sustainability Symposium
2. Toronto Chapter's Student Congress
3. OVC Mentorship Program



Things I am the most proud of:

1. Dedication and participation from most Chapter Chairs
2. Support given to the chairs when needed
3. First year, done!

What about next year 2026-2027?

1. Second year, let's go!
2. Chapter visits (3 more)
3. Design Competition Subcommittee



Region II GA Report



Adrianne Mitani – Region II RVC (SY '24-'27)

2025-2026 PAOE Points

Chapter	CRC	Planning	RVC Visit	PAOE (Par = 1250)	Meetings Held
Windsor	Y	Y		1330	1
London	Y	Y		925	0
Hamilton	Y	Y		1250	0
Toronto	Y	Y		1600	3
Ottawa	N	Y	Y	2250	6
Montreal	Y	Y	Y	1340	3
Quebec	Y	Y		1100	0
Halifax	Y	Y	Y	1290	2
NB / PEI	Y	Y	Y	1350	2

2025/2026 Goals and MBOs

- Achieving planning meetings with all chapters.
- Visited Moncton and Montreal
- Held Monthly Office hours - a few joint with Region 11
- Sent (almost) monthly email updates
- Set up a shared Google drive for chairs, with relevant information and resources, links and chapter reports

25-26 Chapter Accomplishments

- **Halifax** - Benchmarking workshop with Provincial/Municipal employees collaborating with EfficiencyOne/NRCan and discussions with NRCan and presented to Halifax City Councillor Laura White
- **Quebec City & Montreal** – Sent a joint letter about Bill 7.
- **London** - ASHRAE letter to the City of London about Legionella.
- **Windsor** – Themed Chapter meeting with Municipal officials attending and got MPP Andrew Dowie out to chapter meeting on Legionellosis.
- **Ottawa** - Chapter meeting with presentations from Government research
- **Region II Federal Day on the Hill with HRAI**
- **Montreal** had meetings with Hydro Quebec (UMQ)
- **NB/PEI** set up a virtual meeting with Bill Bahnfleth and Department of Transportation and Infrastructure on ASHRAE 241 and had meeting with NB Minister of Education



2026/2027 Goals and MBOs

- Achieving planning meetings with all chapters.
- 3-4 Chapter visits Hold Monthly Office hours
 - Joint with Region 11
- Send monthly emails
- Set up a shared Google drive for chairs, with relevant information and resources, links and chapter reports
- Day on the Hill Federal and Provincial
- GA Committees:
 - Work with GA Staff to increase relevant Canadian issues to the right party
 - GA Playbook to help make it clear what PAOE points mean/look like
 - Playbook or other resource as writing guide for GA chairs



ASHRAE Region 2 RP

RVC: Iain Hill

RVC Activity Report Year 2025-2026

PAOE Summary for RP

Chapter	PAOE 2023/24	PAOE 2024/25	PAOE 2025/26
Quebec	5746	3229	2687
Montreal	2990	4091	3197
Ottawa Valley	3202	1930	3977
Toronto	2879	2195	3936
Hamilton	1550	1200	2861
Halifax	1816	2268	1420
London (Canada)	2547	170	2594
NB/PEI	2812	3183	2923
Windsor	10406	7561	7684
Total	33948	25827	31279

Minimum = 800 PAR = 1050



REGION II - 2026 CRC

Iain Hill - RVC RP

RP Funds Raised

Chapter	RP Raised	RP Goal	% of Goal
Quebec	\$17,692	\$17,500	101.1%
Montreal	\$52,337	\$46,500	112.6%
Ottawa Valley	\$41,989	\$35,300	118.9%
Toronto	\$73,160	\$53,410	137.0%
Hamilton	\$22,299	\$10,900	204.6%
Halifax	\$6,406	\$11,500	55.7%
London (Canada)	\$10,590	\$10,390	101.9%
NB/PEI	\$11,750	\$6,000	195.8%
Windsor	\$13,100	\$11,500	113.9%
Total	\$249,323	\$203,000	122.8%

Chapter Special Recognition

1. Special recognition to Windsor who lead in PAOE points in the Region (again!) and was 6th in Society (out of 201 chapters globally).
2. Kevin Clannon from NB-PEI won the Collins Award at Society as the top RP chair. This is the fifth time in eleven years a Region II RP chair has won this award.
3. Hamilton raised over 200% of their goal and NB/PEI were close behind with over 19% raised of their goal
4. Region II completed Regional Full Circle
5. Region II raised over 120% of RP Goal



REGION II - 2026 CRC

Iain Hill - RVC RP

New items implemented during the year: (carry forward from last year)

1. Continuation to work on the communication strategy implemented in the past year.
2. Increased use of Basecamp
3. Constant contact with ASHRAE staff regarding information required by Chairs to assist in bringing in new donors.

Things you are the most proud of:

1. Exceeded our Regional RP Goal!
2. As a Society we exceeded our Goal!
3. Specific to me, proud to come on board as RVC for Region II!

What about next year 2026-2027?

1. Work with Society and ASHRAE Research Canada to assist with Canadian credit card donation. Expect some forward motion on it this year!.
2. Work with Chapters on the next phase of sponsorships which assist both RP and Chapter Operations funds.
3. Improve timing of final RP donations – not wanting to have to collect last minute cheques at the annual meeting.
4. Work with Society Staff to improve communications on research projects and RP needs
5. Have more RP chairs attend Centralized Training



ASHRAE Region II

YEA

RVC : Ben Oliver

**RVC Activity Report
Year 2025-2026**



REGION II - 2026 CRC

Ben Oliver - RVC YEA



PAOE Summary for 2025-2026

Chapter	2022/2023	2023/2024	2024/2025	2025/2026
Quebec	1675	1875	1725	1350
Montreal	2800	2075	2300	1250
Ottawa Valley	2225	4575	3475	4800
Toronto	3450	4175	3450	5000
Hamilton	1375	1250	1850	2650
Halifax	1550	1150	2625	1050
London (Canada)	725	1575	800	1150
NB/PEI	1575	900	950	1225
Windsor	475	475	575	625

Minimum = 300 PAR = 900



REGION II - 2026 CRC
Ben Oliver - RVC YEA



Chapter Highlights

1. 16 attendees to YLW weekends!
 1. 10 in 2023/2024, 14 in 2024/2025
2. YEA Award of Individual Excellence
 1. Professional Development – Jayson Bursill
 2. Personal Development – Aaron Besseling
3. YEA Developing Leader Award
 1. Me



Society Highlights

1. Stuck with Aaron and I for 3 years!
 1. Me – Junior Vice Chair
 2. Aaron – Being a better RVC than me
2. Updated CRC Training Materials
 1. Added more ways to engage our training
 2. Even added scavenger hunt templates for other regions
3. 22 Developing Leader Award Applications Completed
4. 21 Presidential Initiative Submissions
 1. 50% increase from 14 in 2024-2025



Upcoming Dates

1. YLW 1.0 – Minneapolis, MN
 - Nov 6-8, 2026
 - Registration is OPEN
2. YLI – Cairo, Egypt
 - Oct 23-25, 2026
3. 2026-2027 Presidential Initiative Challenge
 - Decarbonization of Retrofit Projects
 - Deadline – Nov 2, 2026
4. HVAC Design Scholarship
 - Next round opens October 2026



REGION II - 2026 CRC
Ben Oliver - RVC YEA



What about next year 2026-2027?

1. Managing our YLW Budget
2. YEA Endowment – reaching our \$30,000 goal
3. Improving our budget with changes to RP Donations



ASHRAE Region II

Membership

RVC: Badri Patel

RVC Activity Report

Year 2025-2026



REGION II - 2026 CRC

Badri Patel - RVC MP

PAOE Summary for Membership Promotion

Chapter	2023-24	2024-25	2025-26
Quebec	2225	3585	2005
Montreal	2125	3050	2065
Ottawa Valley	2290	2285	1515
Toronto	2525	2665	2560
Hamilton	1900	3850	2055
Halifax	2515	3395	1950
London	1725	1550	1580
NB/PEI	1860	1880	2560
Windsor	1800	1530	2580

Minimum: 800 PAR: 1450



REGION II - 2026 CRC

Badri Patel - RVC MP

Chapter Visits and Chapter Visit Highlights

Chapter Visits:

- Hamilton – October 2025, April 2026
- Toronto – October 2025, March 2026

Chapter Visit Highlights:

- Hamilton – MP themed event at War Plane Museum, October 2025
- Toronto – MP themed Dinner Meeting, January 2026

Chapter Special Recognition

- Blue Ribbon Award

MP Chair with the highest MP PAOE points in the region

- Red Ribbon Award

MP Chair with the second highest MP PAOE points in the region

- Boomerang Award

MP Chair with the highest % of non-student membership renewal in the region

- Limelight Award

MP Chair with the highest net positive growth in the region

New items implemented and things you are most proud of:

- Virtual Centralized Training introduced at the Society.
- All 9 chapters exceeded Par for PAOE.
- Visits to chapters and attended chapter meetings.
- Great work by Quebec and Toronto Chapter MP Chairs, consistent communication throughout the year.

Membership Growth Performance 2025-2026

Chapter	Start Total	End Total	Goal	Actual
Quebec	193	181	4	-12
Montreal	511	500	10	-11
Ottawa Valley	431	416	9	-15
Toronto	1082	1065	22	-17
Hamilton	293	284	6	-9
Halifax	211	209	4	-2
London	135	123	3	-12
NB/PEI	152	164	3	+12
Windsor	60	65	1	+5



REGION II - 2026 CRC

Badri Patel - RVC MP

What about next year 2026-2027?

- MP focused activity/events
- Virtual Centralized Training on September 18th
- Grow MP Committee beyond Chair and Co-Chair
- Recurring touchpoint with MP Chairs
- Visit to 3 chapters
- New Membership Model from July 1, 2027

ASHRAE Region II Communications RVC: Daniel(le?) Bourque

RVC Activity Report Year 2025-2026



REGION II - 2026 CRC
Daniel Bourque - RVC COMM

PAOE Summary for Membership Promotion

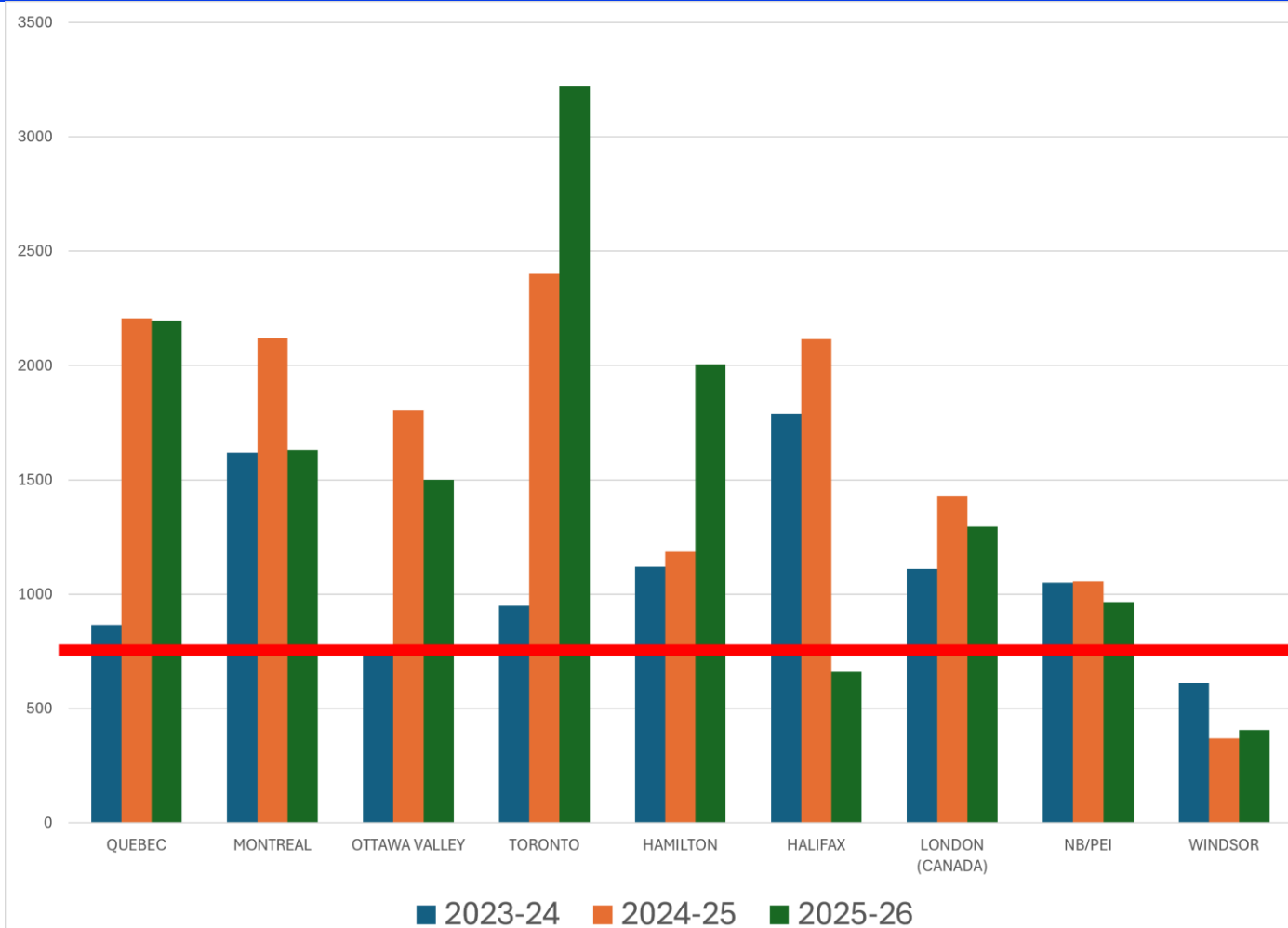
Chapter	2023-24	2024-25	2025-26
Quebec	865	2205	2195
Montreal	1620	2120	1630
Ottawa Valley	770	1805	1500
Toronto	950	2400	3220
Hamilton	1120	1185	2005
Halifax	1790	2115	660
London	1110	1430	1295
NB/PEI	1050	1055	965
Windsor	610	370	405

Minimum: 300 PAR: 700



REGION II - 2026 CRC
Daniel Bourque - RVC COMM

PAOE Summary for Membership Promotion



Chapter Visits and Chapter Recognition

Chapter Visits:

- N/A

Chapter Recognition:

- Toronto and Hamilton both increased by 820 PAOE Points!

News from Society

- Wordpress Theme Updated
- Centralized Training Curriculum Developed
 - First Ever Virtual Centralized Training for Communications
 - Tuesday Sept 15th for 3 hrs
 - Wednesday Sept 23rd for 3 hrs.
- Communications Award at Society for best Chair.
- ChapterOps is a thing. A big thing. And it's AWESOME.

ChapterOps Can Help You!

ASHRAE Halifax Chapter Welcome, Daniel

Halifax Chapter Dashboard Search members, companies, emails, IDs, events

CHAPTER

- Dashboard
- Members
- Events
- Financial
- Tasks

COMMUNICATIONS

- Latest Buzz
- Newsletters
- Mailing Lists
- Email History

GOVERNANCE

- Minutes
- RP
- PAOE
- Reports

REGION

- Region Dashboard
- My Profile
- Sign Out

Membership

Contacts	Active	Grace	Prospects	Cancelled (30m)
509	207	27	159	116

Event Snapshot

Events	Completed	Registrations	Revenue
0	0	0	\$0

PAOE Points (1,335 total) 2026-27 points entered

Chapter Operations	300/1500	Chapter Technology Transfer	0/2000
Communications	0/700	DEI	0/750
Government Affairs	0/1250	Historical	250/500

New Members Last 12 months

Chris Smith	2026-08-21	Arthur Hearn	2026-08-20
Mostafa Sarhan	2026-07-31	Cody Coombs	2026-08-22
Mert Ozdeser	2026-08-04	Ryan Connors	2026-04-23
Brianne Morris	2026-04-22	Jeremy Colombe	2026-04-21
Samantha Jesty	2026-02-11	Ezzadein Hammad	2026-02-09

Recently Cancelled Last 12 months

Chris Gaudet	2026-08-01	Philip Hefford	2026-08-01
Matthew Jarsky	2026-08-01	Gary LeBlanc	2026-08-01
Alessandro Sassano	2026-08-01	Hannah Weir	2026-08-01
Mike Caudle	2026-07-01	Rishab Verma	2026-06-18
Millen Khroya	2026-06-01	ALEC MACKENZIE	2026-06-01

Chapter Calendar + Add

No upcoming activities.

Latest Buzz BETA Last 30 days - social media

Chapter Posts	Region Posts	Society Posts
0	12	40

Pending Tasks + Add Task



REGION II - 2026 CRC
Daniel Bourque - RVC COMM

What about next year 2026-2027?

- Virtual Centralized Training on September 15th and 23rd
- More Awareness and Training for ChapterOps – Help you help you.
- More Active with Chapters

ASHRAE Region 2 REGIONAL HISTORIAN Tom Pollard, P.Eng

RVC Activity Report Year 2025-2026

PAOE Summary for HISTORICAL

Chapter	PAOE 2023/2024	PAOE 2024/2025	PAOE 2025/2026	Change
Halifax	(#7) 550	(#9) 650	(#1) 1400	+750
Toronto	(#2) 1050	(#5) 900	(#2) 1250	+350
Quebec City	(#8) 525	(#3) 1000	(#3) 1035	+35
Hamilton	(#4) 700	(#7) 750	(#4) 1000	+250
Montreal	(#1) 1175	(#1) 1200	(#5) 850	-350
London Canada	(#4) 700	(#4) 950	(#6) 800	-150
NB/PEI	(#8) 525	(#2) 1030	(#7) 750	-280
Ottawa Valley	(#6) 650	(#6) 850	(#8) 700	-150
Windsor	(#3) 900	(#8) 700	(#9) 600	-100

Minimum = 100 PAR = 500

NOTE: all chapters above PAR!



REGION II - 2026 CRC
Tom Pollard – Regional Historian

Chapter Visits and Chapter Visit Highlights

2025-2026 Chapter Visits:

1. ASHRAE HAMILTON CHAPTER MEETING
2. ASHRAE TORONTO CHAPTER MEETING
3. ASHRAE WINDSOR CHAPTER MEETING
4. ASHRAE LONDON CHAPTER MEETING (home chapter)

NOTE: there is a PowerPoint presentation that can be used at a Chapter History Night that has information on how ASHRAE was formed by the merger in 1959 of two societies: American Society of Heating and Air-Conditioning Engineers (ASHAE) originally founded in 1894, and The American Society of Refrigerating Engineers (ASRE) originally founded in 1904.



REGION II - 2026 CRC
Tom Pollard – Regional Historian

Chapter Special Recognition

CHAPTER HISTORIANS

7 attended last year 2025 CRC in Niagara Falls
with 8 chapters represented
7/9 Chapter Historians returning for 2026/2027

WRITE-UPS RECEIVED 2025/2026 YEAR

prepared by Halifax - Michael (Mike) Mackenzie

Halifax Chapter History writeup

prepared by NB/PEI – Ken Martin

Personal Legionella writeup

prepared by Hamilton – Dave Rasmussen

History of HTS Engineering

Items implemented during the 2025-2026 year:

1. Some email information sent to Chapter Historians with updates, reminders, and suggestions for newsletter history items.
2. Chapter Historians sent emails with info for PAOE items and suggestions.
3. Chapter Historians sent email just before end-of-year as reminder to enter PAOE points and forward summary to Regional Historian (but only 5/9 received).

Things you are the most proud of:

Chapter Historian attendance at CRC Workshops has been very good in 2025 had 8 chapters represented (7/9 chairs)

**ALL CHAPTERS continue to be above PAR for PAOE
(with 4 chapters being 2xPAR for the 2025/2026 year)**

**Write-up on historical items received
3 received and submitted for Historical Gold Ribbon**

**At CRC 2025 had during the award presentation
George Menzies History Award
NB/PEI 2024-2025 Chapter Historian: Ken Martin**

Region 2 Award Winners Summary – I have created a new document from past CRC Minutes and Society Meetings with list of regional winners. The DOCX and PDF files have been uploaded to the Region 2 web site



**REGION II - 2026 CRC
Tom Pollard – Regional Historian**

What about the 2026-2027 year?

1. **ASHRAE Historical Committee** plans to have some additional articles to allow for Chapter Historians to use in newsletters.
2. Promote the **ASHRAE History PowerPoint presentation** that can be used by Chapter Historians at a chapter meeting (and for PAOE points).
3. Promote Chapter Historians to create chapter history updates, history of a system, standard, person, event or a company significant to the Chapter's history.
4. Promote the [ETHW.org](https://ethw.org) **Engineering and Technology History Wiki** ASHRAE is a member along with several organizations. The web site (maintained by IEEE) contains articles, first hand accounts, oral histories, milestones, archival documents and lesson plans pertaining to the history of technology (including HVAC&R).
5. **Chapters need to update their web site** and include info on current and past chapter history including the chapter officers plus upcoming chapter and society meetings.
6. Need to get from Chapter Historians their **MBO's/Goals** for the year (had 8/9 chapters for last year) AND **only a few forwarded notes/end of year reports**
>>>> need to hear from others (5/9 for last year)



REGION II - 2026 CRC
Tom Pollard – Regional Historian

Chapter Anniversary Dates

ASHRAE REGION 2 - Chapter Charter Dates

based on date:

2026-08-28

sorted by Sept to May

Chapter#		Charter Date	years old	Next Anniversary		Next Special Date	
#015	Ottawa Valley	1952-09-16	73.95	74	2026-09-16	75	2027-09-16
#117	NB/PEI	1972-10-13	53.88	54	2026-10-13	55	2027-10-13
#037	Hamilton	1959-10-22	66.85	67	2026-10-22	70	2029-10-22
#141	Windsor	1983-11-19	42.78	43	2026-11-19	45	2028-11-19
#013	La Ville de Quebec	1956-12-13	69.71	70	2026-12-13	70	2026-12-13
#100	Halifax	1965-03-15	61.45	62	2027-03-15	65	2030-03-15
#014	Montreal	1936-04-09	90.39	91	2027-04-09	95	2031-04-09
#116	London Canada	1972-05-08	54.31	55	2027-05-08	55	2027-05-08
#016	Toronto	1922-05-09	104.30	105	2027-05-09	105	2027-05-09



REGION II - 2026 CRC
Tom Pollard – Regional Historian



Awards Presentation CRC 2026 - PEI



Distinguished Guests

- Sarah Maston, ASHRAE President
- Blake Ellis, Society Vice President
- Craig Wright, ASHRAE Director of Finance
- Genevieve Lussier, Region II DRC
- Carrie Kelty, Region VII DRC
- Jason Alphonso, Region XII DRC
- Jane Underwood



Awards Presentation Part 1

SA

CTTC

MP

YEA

History

Certificates of Appreciation





Student Activities

Student Branch of the Year



Concordia University

Montreal Chapter

Best Student Activities Chapter Award



Tejas Kokatnur

Ottawa Valley Chapter



CTTC

CTTC Regional Technology Awards

Project Name	Category	Chapter	Name	Finish
Toronto Marriott Markham	Commercial Building Existing	Toronto	Eugin Gorgon	1st
819 Gladstone Ave	Residential Existing	Toronto	Livio Nichilo	1st
CAPREIT: 30 Livonia Place	Residential Existing	Toronto	Geetha Paonam	2nd
Toronto Metropolitan University Library AHU Refurbishment and Heat Pump Installation	Educational Facilities Existing	Toronto	Ming Xiong	1st
Humber Cultural Hub	Educational Facilities New	Toronto	Kevin Sharples	1st
Montreal City Hall	Institutional Buildings Existing	Montreal	Lianne Cockerton	1st
Integration of Linear Accelerator and SIM-CT Imaging Systems in Wing 6 of CHUS - Hopital Fleurimont	Healthcare Facilities Existing	Montreal	Benoit Champoux	1st
Royalmount - Phase 1	Commercial Building New	Montreal	Maxime Boisclair	1st
La Pêche Town Hall	Other Institutional New	Ottawa	Yan Ferron	1st
Zibi Community Utility (ZCU)	Industrial Facilities or Processes New	Montreal	Philippe Gauthier	1st

Allen Hanley Award

For best CTTC chapter chair



Montreal

Marc-André Ravary



Government Affairs

Government Affairs Award



NB / PEI Chapter

Justin Cosman



Membership Promotion

Blue Ribbon Award

**Chapter with Highest
MP PAOE points in Region II**

Windsor

Nathan Cook



Red Ribbon Award

**Chapters with Second Highest
MP PAOE points in Region II**

Toronto

Thinusha Param

NB / PEI

Matthew Peachman



Boomerang Award

**Chapter with the highest
non-Student members retention
rate on a % Basis**

Quebec City

Bernard Rochette, Jr



Limelight Award

**Chapter with the highest net
Positive Growth on a % Basis**

Windsor

Nathan Cook





Young Engineers in ASHRAE

YEA Outstanding Chapter



Toronto Chapter

Kishan Khatri



History

Gold Ribbon Awards



Hamilton Chapter

David Rasmussen

The History of HTS Engineering

NB/PEI Chapter

Ken Marin

Surviving Legionella

Halifax Chapter

Mike MacKenzie

Celebrating 60 Years of Leadership & Innovation: A Look Back
at ASHRAE Halifax Chapter's Legacy

George Menzies History Award



Named in memory of Hamilton outstanding chapter member George Menzies who was involved deeply in ASHRAE's activities and in Region II for his entire life and who had a significant attachment for history.

Halifax Chapter

Mike MacKenzie



Appreciation
for Service
to Region II

Certification of Appreciation for Outgoing Regional Officers

David Rasmussen – 2025 CRC General Chair

Aaron Besseling – 2025 CRC General Chair

David Sinclair RP RVC – 2023 - 2026

Reaz Usmanali MP RVC – 2023 - 2026

Ben Oliver - YEA RVC – 2023 - 2026

Badges for New Regional Officers



Aaron Besseling - YEA RVC - 2026-2029

Iain Hill RP RVC – 2026-2029

Badri Patel MP RVC – 2026-2029



Awards Part 2

Research Promotion



Research Promotion

NB/PEI Chapter

Mike Boudreau

- Patches: Full Circle
- Certificate for Achieving Goal
- Goal, Challenge Goal, High Five
- APEX



Research Promotion

Quebec City Chapter

Francois Guillemette

- Patches: Full Circle, Endowed Funds
- Certificate for Achieving Goal
- Silver Treasury Ribbon



Research Promotion

Montréal Chapter

Bruno Lefebvre

- Patch: Endowed Funds
- Gold Treasury Ribbon
- Certificate for Achieving Goal



Research Promotion

Ottawa Valley Chapter

Matt Moore

- Patches: Endowed Funds
- Silver Treasury Ribbon
- Certificates: Goal, Challenge Goal and High Five



Research Promotion

Toronto Chapter

Alekhya Kaianathbhatta



- Patches: Full Circle, Endowed Funds
- Silver Treasury Ribbon
- Size Winner: % of Goal, % of Challenge Goal
- Runner Up: Total Dollars Raised, PAOE
- Certificates: Goal, Challenge Goal, High Five

Research Promotion

Hamilton

Mitchell Rohrer



- Patches: Full Circle, Endowed Funds
- Silver Treasury Ribbon
- Size Winner: % of Challenge Goal
- Runner Up: % of Goal
- APEX
- Certificates: Goal, Challenge Goal, High Five

Research Promotion

London

Tom Deslippe

- Patches: Full Circle, Endowed Funds
- Bronze Treasury Ribbon
- Certificates: Goal, Challenge Goal, High Five



Research Promotion

Windsor

Jamie Smith

- Certificate: Goal
- Runner Up: Total Dollars, PAOE, Dollars per Member



Research Promotion

Halifax Chapter

Mike Mackenzie

- Patches: Full Circle



Research Promotion



Hayward Murray Award for
Outstanding Achievement in Research Promotion

Toronto Chapter

Alekhya Kaianathbhatta

Part 3

PAOE Chapter Ops Chapter and Region Service Awards





PAOE



Halifax

Daniel Conor Morris

Honor Roll

Achieved and received the PAOE award certificate and red emblems for achieving par in at least four categories for four prior consecutive years

Special Citation Ribbon

Achieved minimum in four of five categories, with a minimum of 5,500 points in total for all categories



Hamilton

Aaron Besseling

Special Citation Ribbon

Achieved minimum in four of five categories, with a minimum of 5,500 points in total for all categories

Honor Roll

Achieved and received the PAOE award certificate and red emblems for achieving par in at least four categories for four prior consecutive years

STAR Award Gold Pin

PAR achieved in all categories

PAOE



London

Aaron Hampel

Special Citation Ribbon

Achieved minimum in four of five categories, with a minimum of 5,500 points in total for all categories

PAOE

Minimum in 6 of the following 7 categories: Chapter Ops, CTTC, GA, MP, RP, SA and YEA



Montréal

Shawn Walton

Special Citation Ribbon

Achieved minimum in four of five categories, with a minimum of 5,500 points in total for all categories

High Honor Roll

Achieved STAR award level with PAR points in five categories for more than 4 consecutive years.

STAR Award Gold Pin

PAR achieved in all categories

PAOE

NB/PEI

Mike Boudreau

Honor Roll

Achieved and received the PAOE award certificate and red emblems for achieving par in at least four categories for four prior consecutive years

Special Citation Ribbon

Achieved minimum in four of five categories, with a minimum of 5,500 points in total for all categories

STAR Award Gold Pin

PAR achieved in all categories





Ottawa Valley

Jayson Bursill

Special Citation Ribbon

Achieved minimum in four of five categories, with a minimum of 5,500 points in total for all categories

High Honor Roll

Achieved STAR award level with PAR points in five categories for more than 4 consecutive years.

STAR Award Gold Pin

PAR achieved in all categories



Québec City

Antoine Berube-Mercier

Special Citation Ribbon

Achieved minimum in four of five categories, with a minimum of 5,500 points

in total for all categories

Honor Roll

Achieved and received the PAOE award certificate and red emblems for achieving par in at least four categories for four prior consecutive years



Toronto

Badri Patel

Special Citation Ribbon

Achieved minimum in four of five categories, with a minimum of 5,500 points in total for all categories

STAR Award Gold Pin

PAR achieved in all categories

Honor Roll

Achieved and received the PAOE award certificate and red emblems for achieving par in at least four categories for four prior consecutive years



Windsor

Syed Hassan

Special Citation Ribbon

Achieved minimum in four of five categories, with a minimum of 5,500 points in total for all categories

Honor Roll

Achieved and received the PAOE award certificate and red emblems for achieving par in at least four categories for four prior consecutive years



Chapter Operations

Sustainable Activities Award



Quebec City

Antoine Berube-Mercier

Regional Communications Award



Chapter who has done an outstanding job at communication with the Regional Team during the year

Hamilton

Aaron Besseling

Golden Gavel Award

For outstanding Overall Chapter Performances during the year

Toronto

Badri Patel





Chapter and Region Service Awards

Chapter Service Awards



Daniel Conor Morris	HALIFAX
Gary A. LeBlanc	HALIFAX (NB/PEI)
Jarid Mathew Wilson	HALIFAX
Michael Mackenzie	HALIFAX
Christopher Hofland	HAMILTON
Aaron Hampel	LONDON (CANADA)
Tom Deslippe	LONDON (CANADA)
Bruno Lefebvre	MONTREAL
Jean Trudel	MONTREAL
Shawn Walton	MONTREAL
Claude Dumas	MONTREAL
Jean-Sebastien Trudel	MONTREAL
Jayson F. Bursill	OTTAWA VALLEY
Celine Baribeau	OTTAWA VALLEY
Adam Graham	OTTAWA VALLEY
Donald Weekes, Jr	OTTAWA VALLEY
Badri Patel	TORONTO

Regional Award of Merit



Alexis Gagnon	QUEBEC
Mai Anh Dao	MONTREAL
Reaz Usmanali	HAMILTON
Joel Primeau	OTTAWA VALLEY
Alekhya Kaianathbhatta	TORONTO
Michael Genin	TORONTO



Regional
Meat Ball
Traveling
Award

Meat Ball Award



Best Ratio Distance
and volunteers present at CRC

Toronto Chapter

Region II Hall of Fame

In recognition for outstanding dedication
and leadership to Region II and ASHRAE
Society

David Underwood



Montréal
Chapter

Chapitre de
Montréal
ASHRAE



AOÛT 2027
AUGUST 2027



MONTRÉAL, QUÉBEC, CANADA
MONTRÉAL, QUÉBEC, CANADA

CRC 2027

CHAPTERS REGIONAL CONFERENCE
CONFÉRENCE RÉGIONALE DES CHAPITRES

MONTRÉAL



INNOVER. COLLABORER. BÂTIR L'AVENIR.

INNOVER. COLLABORER. BÂTIR L'AVENIR.

TOGETHER FOR A SUSTAINABLE TOMORROW.

ENSEMBLE POUR UN AVENIR DURABLE.



RÉUNIR LES EXPERTS
de l'industrie CVCA&R

BRINGING TOGETHER EXPERTS
from the HVAC&R industry



PERFORMANCE ET DURABILITÉ
au cœur de nos solutions

PERFORMANCE AND SUSTAINABILITY
at the heart of our solutions



APPRENDRE. PARTAGER. PROGRESSER.
Bâtissons l'avenir ensemble

LEARN. SHARE. ADVANCE.
Building the future together

Bienvenue à
MONTRÉAL!
Welcome to
MONTRÉAL!



**Welcome to
Montréal
August 20-22 2027**



Our Venue

- Marriott Chateau Champlain
- Entirely renovated 5 years ago
- Right Downtown
- Rooms with one or two beds
- Room price \$309 plus taxes



CRC Program

Friday

- Business Meetings
- Welcome Party & Award Gala
- Companion Program
- Family-Kids Program
- Hospitality

Saturday

- Business Meetings
- Presidential Luncheon
- Workshops
- Companion Program
- Family-Kids Program
- Evening Social outside the hotel
- Hospitality

Sunday

- Business Meetings

Also considering

- Friday : Technical Course



Family Program

- Friday & Saturday complete program of activities
- Friday & Saturday evening
 - Supervised activities at the hotel - Parents not allowed
 - Special kids' dinner each with its own special theme



Registration Fees

	Amount	Registration (Taxes Included)
Registration Full	30	800.00 \$
Registration Partial	50	700.00 \$
Registration Companion	15	575.00 \$
Registration Kids	0	100.00 \$

How we built the Budget

- \$50,000 Corporate Sponsors
- We used Attendance Numbers of Hamilton CRC
- Hospitality Suites in the hotel suite to be able to bring our beverages and food
- Plated dinner for Friday at the Hotel for the Award Gala Event
- 2 drink tickets/person during cocktail + Wine during dinner + Appetizers during cocktail
- Plated dinner on Saturday Evening
 - Outside the hotel-Venue and Theme : TBD
 - 2 drink tickets/person during cocktail + Wine during dinner + Appetizers during cocktail
- Buffet lunch for Friday
- Plated lunch for Saturday

Our State of Mind

- Worst Case Scenario Budget
- We will continue to work to decrease some fixed fees like the AV
- We will work to get more Sponsors and get them early (before regional planning meeting)
 - to be able to decrease the registration fees

We look forward
to see all of you
in one year





Budget - CRC Presentation - Aug 2026

ASHRAE Region II CRC 2027
August 20th, 2027 to August 22th, 2027

BUDGET			
REVENUE			
	Quantity	Unit Price	Total
1 Region II Seed Money (Chapter Assessment)	1,874	8.25 \$	\$15,460.50
2 Registration Full	30	800.00 \$	\$24,000.00
3 Registration Partial	50	700.00 \$	\$35,000.00
4 Registration Companion	15	575.00 \$	\$8,625.00
5 Registration Kids	0	100.00 \$	\$0.00
6 Corporate Sponsorship	1	50,000.00 \$	\$50,000.00
7 Presidential Luncheon Wine (from Windsor)	1	1,500.00 \$	\$1,500.00
TOTAL REVENUE			\$134,585.50
EXPENSES			
Hotel and Meeting Rooms			
1 Meeting Rooms	1	\$9,538.13	\$9,538.13
2 Audio Visual and IT	1	\$19,156.00	\$19,156.00
3 Hotel Rooms For Volunteers, IT, etc.	1	\$5,618.72	\$5,618.72
4 Food and Beverage (Includes Presidential Luncheon)	1	\$31,347.38	\$31,347.38
5 Entertainment: Welcome Party	1	\$19,872.14	\$19,872.14
6 Entertainment: Saturday Night Event	1	\$37,800.00	\$37,800.00
7 Hospitality Expenses	1	\$5,000.00	\$5,000.00
8 Companion Events	1	\$3,000.00	\$3,000.00
9 Airport Transportation	1	\$0.00	\$0.00
10 Volunteer Transportation and Expenses (Excluding guest rooms and meals)	1	\$0.00	\$0.00
11 Presidential Luncheon Wine (for NB/PEI)	1	\$1,500.00	\$1,500.00
12 Dignitary and Regional Gifts	1	\$800.00	\$800.00
13 Dignitary Dinner - Region II and ASHRAE	1	\$2,000.00	\$2,000.00
14 Administrative Expenses	1	\$5,300.00	\$5,300.00
TOTAL EXPENSES			\$140,932.37
NET INCOME (LOSSES)			-\$6,346.87
en enlevant les companion le samedi midi			-\$1,296.68
coupure administratives possibles			-\$2,500.00
en ajoutant le revenu des enfants			\$1,500.00
			-\$1,050.19
Full Registration	30	800.00 \$	
Partial Registration	50	700.00 \$	
Companion Registration	15	575.00 \$	
Kids Registration	15	100.00 \$	

ASHRAE Hamilton**Hamilton CRC Budget**

August 16 2026

Income

General CRC Seed Money
Moncton Welcome Party Wine

Registration Full Registration
Partial Registration
Companion
Family (Child under 10)

Individual Tickets Sat night
Welcome Party- Friday night

Sponsorship

Quantity	Price	
		\$ 11,260.50
		\$ 1,500.00
48	\$ 525.00	\$ 25,200.00
64	\$ 450.00	\$ 28,800.00
26	\$ 350.00	\$ 9,100.00
13	\$ 50.00	\$ 650.00
5	\$ 165.00	\$ 825.00
11	\$ 185.00	\$ 2,035.00
15		\$ 39,500.00

TOTAL \$ 118,870.50

Expenses

General Screens/ Projectors (All 3 days)
Dignitary/ Regional Gifts
Photography

Thursday Night VIP Supper- Skylon Tower
Go-Carting

Friday Night BBQ Jackson Triggs
Transportation- Bus (Sharp Transport Bus Lines)
Concert

Saturday Night Wine for Presidential Awards (Moncton)
Extra Wine for Presidential Lunch
Maid of the Mist Tour- Companions
Queen Victoria Supper Saturday Night
Band for Sat Night
Buses (WEGO Loop) Included in cost
Power Station Tour

Meals Friday Breakfast Inc.
Friday Break Inc.
Saturday Breakfast Inc.
Saturday Break Inc.
Saturday Presidential Lunch Inc.
Sunday Breakfast Inc.
Sunday Break Inc.
Meeting Room Costs for Workshops

Quantity	Price	
		\$ 6,781.25
4	\$ 31.45	\$ 125.79
		\$ 1,100.00
12	\$ 96.00	\$ 1,152.07
		\$ 285.89
160	\$ 50.54	\$ 8,086.40
		\$ 1,320.74
160	\$ 64.57	\$ 10,331.20
		\$ 1,500.00
		\$ 4,530.00
38	\$ 43.80	\$ 1,684.72
145	\$ 117.90	\$ 17,095.50
		\$ 800.00
		\$ -
145	\$ 32.54	\$ 4,718.30
		\$ 44,602.94

Signs Made for Sponsors

Impressive Printing

\$ 1,734.55

Miscellaneous

Shirts
Registry Bags
Name Tags
Labelmaker
Printing for Welcome Party
Hotel Rooms for Volunteers
Planning Meetings
Bank Charges
Charges for Transactions (Stripe)

\$ 286.87
\$ 107.62
\$ 207.64
\$ 96.56
\$ 599.95
\$ 1,824.00
\$ 65.75
\$ 95.00
\$ 4,457.00

TOTAL \$ 118,589.74

PROFIT

TOTAL \$ 280.76



Summary of Financial Position 2025 - 2026

Opening Assets

As of July 1st 2025	Cash	\$	80,608.96
	Total Opening Assets	\$	80,608.96

		2025/2026 BUDGET	2025/2026 Actual	Difference /notes
<u>INCOME</u>	CRC Surplus	\$ -	\$ -	
	Dues- Halifax	\$ 4,866.75	\$ -	
	Dues-NB/PEI	\$ 3,785.25	\$ -	
	Dues - La Ville de Québec	\$ 2,703.75	\$ -	
	Dues - Montreal	\$ 7,828.00	\$ -	
	Dues - Ottawa Valley	\$ 7,364.50	\$ -	
	Dues - Toronto	\$ 13,776.25	\$ -	
	Dues- Hamilton	\$ 4,429.00	\$ -	
	Dues - London Canada	\$ 2,317.50	\$ -	
	Dues - Windsor	\$ 1,184.50	\$ -	
	Bank Credits	\$ 500.00	39.6	
	Miscellaneous	\$ -	\$ -	
	Previous year Chapter dues	\$ -	35,203.00	
		\$ 48,755.50	\$ 35,242.60	\$ (13,512.90)
<u>EXPENSES</u>	Travel and Expenses Society Winter Meeting	\$ 10,500.00	\$ 6,300.00	
	Travel and Expenses Society Annual Meeting	\$ 13,650.00	\$ 6,581.00	
	Accommodation RVCs at CRC	\$ 4,200.00	\$ 3,424.70	
	Registration RVCs at CRC	\$ 4,200.00	\$ 2,907.00	
	RMCR Hotel Re-Imbursement (Both Society Meetings)	\$ 3,500.00	\$ -	
				Includes registration of RVCs @ 2026 CRC
	CRC Seed Money	\$ 11,260.50	\$ 15,460.50	
	Regional Award Plagues	\$ 1,000.00	\$ 471.27	
	Planning Meeting	\$ 600.00	\$ -	
	DRC approved discretionary travel and/or a expenses	\$ 5,000.00	\$ 5,396.78	
	LEADRS Expenses	\$ 3,000.00	\$ 3,000.00	
	Yea Weekend Expenses	\$ 2,200.00	\$ -	
	Chapter Leadership Academy	\$ 1,000.00	\$ -	
	Internal Transfers	\$ -	\$ 33.45	
	Bank Fees	\$ 500.00	\$ 168.74	
	Misc. Expenses, (shipment, postage)	\$ 500.00	\$ -	
	previous years expense	\$ -	\$ 11,260.00	
	Website improvement	\$ -	\$ -	
		\$ 61,110.50	\$ 55,003.44	\$ 6,107.06

Notes

***Please note a \$-13513 increase of income vs budget. This can be explained by the \$35203 of Previous year Chapter dues and two chapters not paying this year's chapter dues.

***Please note a \$6107 decrease of expenses vs budget. This can be explained through delayed payment requests as well as not utilizing the YEA leadership weekend or the chapter leadership academy budget.

***Please see the attached list of previous year income and expense transactions

Total INCOME	\$ 35,242.60
Total Expenses	\$ 55,003.44
Net Gain / Loss	\$ (19,760.84)
Total Opening Assets	\$ 80,608.96
Closing Assets	\$ 60,848.12

ASHRAE - REGION II
Budget 2026/2027

Chapter dues paying members **1896** As per chapter Master statistics table based on chapter reports at CRC.

DESCRIPTION	Budget 2026/2027
REVENUES:	
Chapter's Opportunity Fund	
Chapters Assessment Dues (CDPM X \$8.25)	\$ 15,642.00
Regional Funds Dues (CDPM x \$17.5)	\$ 33,180.00
CRC Surplus	\$ 9,192.96
Regional Insurance	
Regional Dinner Profit	
Bank interests	
TOTAL REVENUES	58,014.96 \$
EXPENSES:	
Travel and Expenses Society Winter Meeting	\$ 10,500.00
Travel and Expenses Society Annual Meeting	\$ 13,650.00
Accommodation RVCs at CRC	\$ 4,200.00
Registration RVCs at CRC	\$ 4,170.00
RMCR Hotel (Both Society Meetings)	\$ 3,500.00
CRC Seed Money	\$ 11,472.00
Regional Award Plaques and Certificates	\$ 1,000.00
Planning Meeting	\$ 600.00
LEADRS Expenses - DRC shadow	\$ 3,000.00
YEA Weekend Expenses	\$ 2,200.00
Chapter Leadership Academy	\$ 1,000.00
Website Improvements	\$ 3,000.00
Accounting Fees	\$ 2,000.00
DRC approved discretionary special projects expenses	
CTTC APP Developpement	\$ 5,600.00
-Yea Weekend Expenses	
-Chapter Leadership Academy	
- Website improvements	
-Other Travel Expenses (not covered by society or chapter)	
Misc. Expenses (bank charge, shipment, postage)	\$ 500.00
TOTAL EXPENSES	66,392.00 \$
NET BUDGET BALANCE	(8,377.04) \$

Legend

	Increase due to chapter dues paying members and increase in chapter assessment dues from 6 to 8.25\$
	Budget increase due to CRC motions
	New budget item

YEA, MP, CTTC, GAC, SA, RP, COMM, HIST, NOM DEL, NOM ALT-3 nights each at 350\$
YEA, MP, CTTC, GAC, SA, RP, COMM, HIST, NOM DEL, NOM ALT + 3 incoming RVCs-3 nights each at 350\$
YEA, MP, CTTC, GAC, SA, RP - 2 nights at 350\$
New motion from Toronto CRC YEA, MP, CTTC, GAC, SA, RP - full registration 750\$ each NB/PEI CRC
5 nights at 350\$ for both Society meetings
Equal to Chapter Assessment Dues minus RVC registration at CRC
For physical awards plaques ***New in 2026: plaque for George Menzies award and Hall of Fame inductee.
For planing meeting lunch and breakfast
1500 per participant To shadow the DRC during meetings. Call for candidates and choice is discretionay to DRC.
1100 per participant - 2 participants
500 per participant - 2 max
***TBD by CC team.
***TBD in September 2025, proposal to be submitted by accountant
These expenses are upon request and prior to fixed deadlines by DRC and RVCs

Example, DEI hotel, day-on-the-hill or other attendee not covered by allocations

Bank balance as of June 30 2025

80,044.07 \$



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Chapter Regional Conference Presentation for ASHRAE Volunteers

ASHRAE Managing Directors



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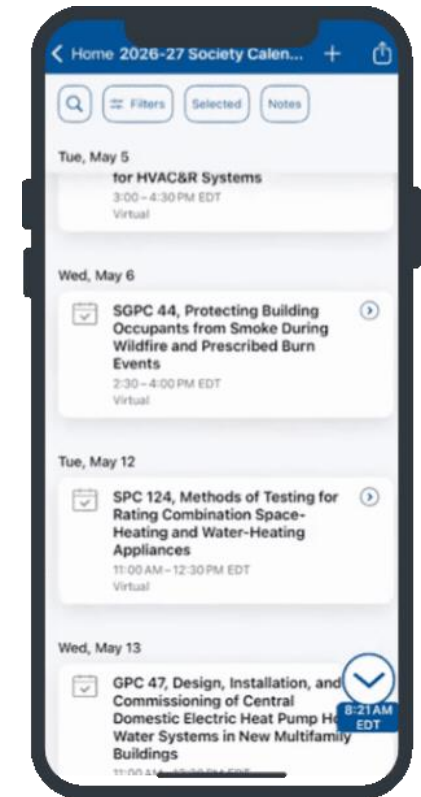


All ASHRAE events for the Society year in one place for a seamless experience online and on ASHRAE 365.

Contains

- ✓ In-Person and Virtual Meetings & Events
- ✓ ASHRAE BOD, Council, and Committee Meetings
- ✓ Functional Group Meetings
- ✓ Project Committee Meetings
- ✓ Centralized Trainings
- ✓ ASHRAE Training Opportunities
- ✓ Endorsed Events & Tradeshow
- ✓ ASHRAE Winter, Annual, Topical and CRCs

NOTE: ASHRAE Conferences will continue to have detailed events in ASHRAE 365. Chapter and Region events will not be included.



ashrae.org/calendar

Seattle, WA, September 23-25, 2026

2026 ASHRAE Building

Decarbonization Conference

Beirut, Lebanon, October 8-9, 2026

**Seventh International Conference on
Efficient Building Design**

Kuwait University City, Kuwait, November 16-18, 2026

**Ninth International Conference on Energy
Research and Development (ICERD – 9)**

Dallas, TX, March 3-5, 2027

**2027 ASHRAE Data Center and AI
Integration Conference**

Baltimore, MD, April 12-13, 2027

Women in ASHRAE Leadership Symposium

Guadalajara, JAL. | Sept 29 – Oct 1



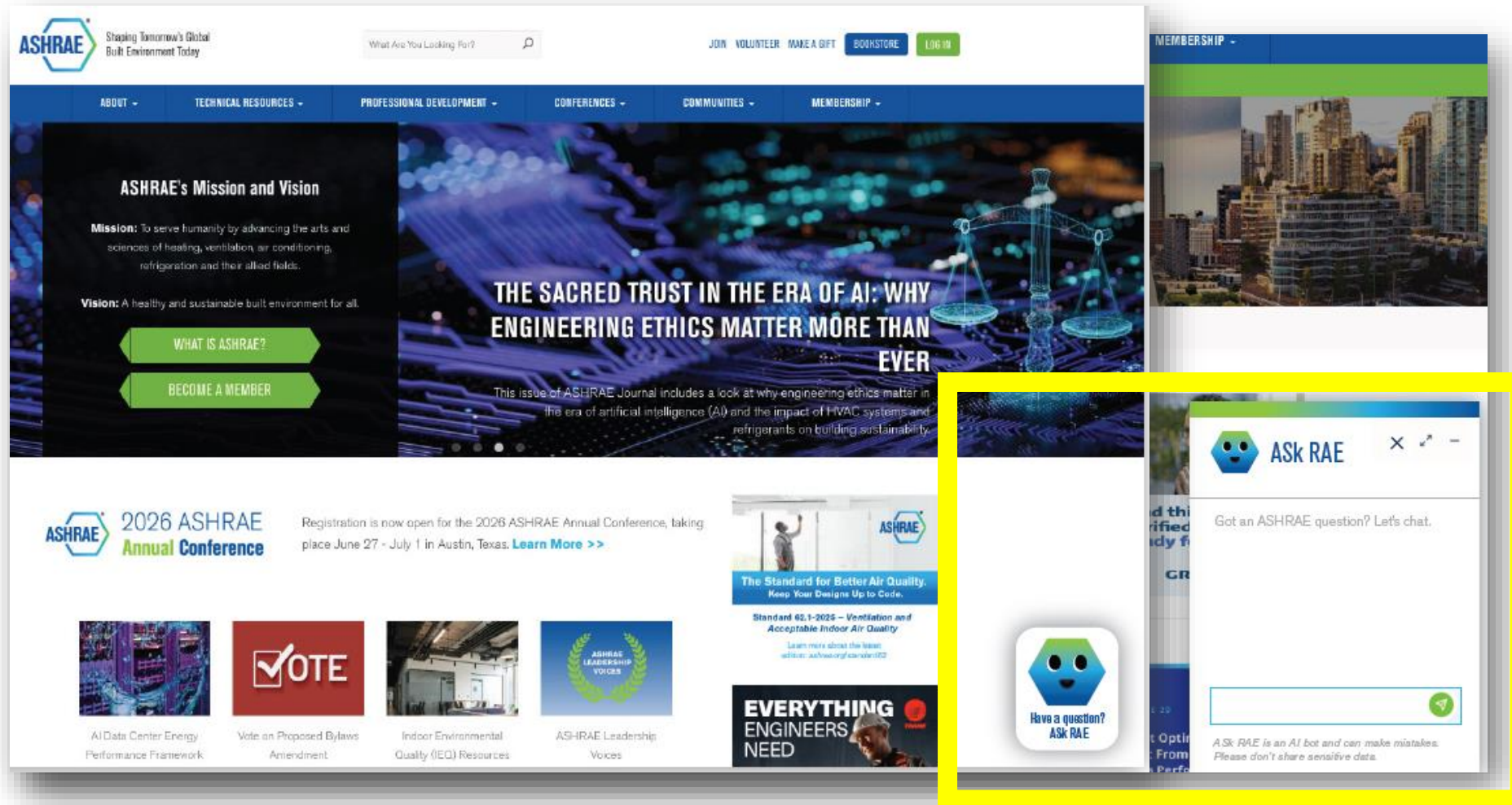
Chicago | Jan 23-27



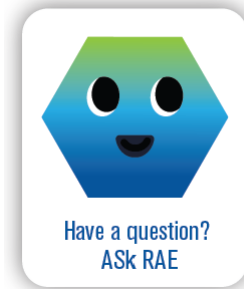
Ask RAE AI Chatbot



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Ask RAE Chatbot
coming
October 2026



New AI Chatbot for
searching
all publicly available
ashrae.org resources.



Sarah E. Maston, P.E., BCxP, LEED AP 2026-27 ASHRAE President

Changing the Game: Retrofitting for Resilience

Find resources for the new Society Theme, 'Changing the Game: Retrofitting for Resilience' at ashrae.org/president.

- Presidential presentation and manuscript
- Infographic for ASHRAE resources relating to Commissioning
- Access to the new ASHRAE Game, HVAC Hero!



Play the New ASHRAE Game HVAC Hero

Test your HVAC problem solving skills by playing the new HVAC Hero game! See how many kWh you can save as you navigate the building with your new friend, Muggy.

Download to play at ashrae.org/hvachero



Check out the new Vision 2035!

ashrae.org/vision2035

Vision 2035 and previous long-range vision plan editions serve as time-bound milestones advancing ASHRAE's overall [Mission and Vision](#). It provides guidance for continuity across [Strategic Plans](#) through 2035.

Focus Areas

- ✓ Personalized and Resilient Environments
- ✓ Regenerative Development
- ✓ Human Centered and Equitable Design
- ✓ Intelligent Building Lifecycle
- ✓ Low Carbon and Circular Built Environments

Update: [ASHRAE Strategic Plan is extended through 2030](#)

ashrae.org/strategicplan



MARKETING CENTRAL



ASHRAE President

Sarah Maston, P.E., BcXP, LEED AP is ASHRAE's President for the 2026-27 term.

[LEARN MORE](#)

Presentations

Find the most current:

- ▶ ASHRAE Leadership
 - ▶ *This Is ASHRAE*
- ▶ ASHRAE Handbook
- ▶ Research Promotion
 - ▶ Standards
- ▶ Technical Committees
- ▶ Other presentations

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ASHRAE Acronym Guide

Download this quick guide for an easy reference of acronyms commonly used in ASHRAE. Easily see and search through over 400 terms!

[DOWNLOAD](#)

ASHRAE Branding Guide

Reference this quick and informative resource for all of your ASHRAE branding needs and questions including logos, color palettes, chapter information, and typography.

[LEARN MORE](#)

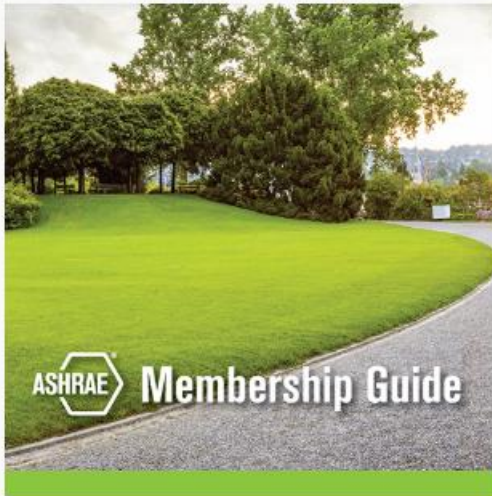
Get Marketing Items:

- Brochures
- Press Releases
- Submit Request Forms
- Chapter Logos
- Newsletters



Staff Contact:
Vanita Gupta
vgupta@ashrae.org

MARKETING CENTRAL



Promotional Freebies

Fill out the request form below

[FORM](#)

ASHRAE Logo Merchandise

[SHOP NOW](#)

Chapter Supplies Order

[BROWSE SUPPLIES](#)

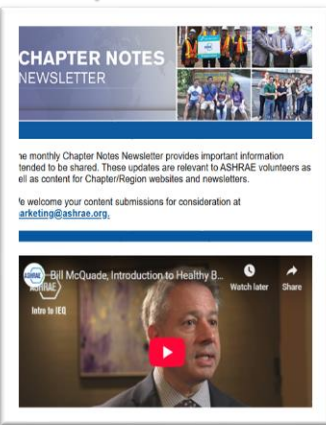
Get your chapter promotional items and supplies.

Log in and fill out the form.



Staff Contact: Erika Cruz
ecruz@ashrae.org

Chapter Notes



- Monthly distribution
- **2,850** subscribers
- Distributed to *Region and Chapter officers*

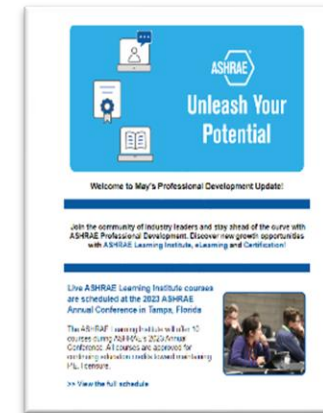
Chapter Notes is a **volunteer focused newsletter** created to be a welcome source of tools and resources to help ASHRAE volunteers do their job.

Student Newsletter



- Quarterly distribution
- **5,700** subscribers
- Distributed to *Student Activities Chapter Chairs and Co-Chairs, Student Branch Advisors and Student Members*

Professional Development Newsletter



- Monthly distribution
- **58,700 subscribers**
- Distributed to *current members, online subscribers and previous course attendees*

European Policy Update



- Monthly distribution
- **2,300** subscribers
- Distributed to *ASHRAE members in Europe*

YEA Newsletter



- Quarterly distribution
- **7,800** subscribers
- Distributed to *YEA Members (under age 35)*

Government Affairs



- Bi-weekly distribution
- **2,400** subscribers
- Distributed to *opted-in subscribers*

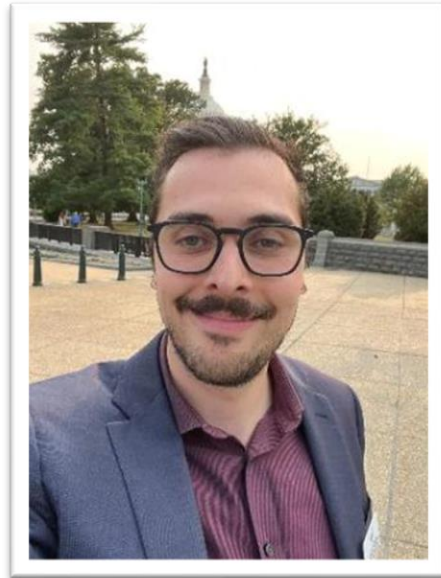
Contact marketing@ashrae.org to be added to any newsletter at any time!

Planning a Day on the Hill or other Government Affairs event?

Get planning tools, presentations, fact sheets, and many more resources to help with your event.

Member Resources: Advocacy Toolkit

Find out how to get involved in communicating with elected officials and policy makers, including through the Government Affairs Committee and Government Outreach Days.

[LEARN MORE](#)

Staff Contact:
Jacob Karson
jkarson@ashrae.org

RP = Research Promotion

- ASHRAE's annual fundraising campaign
- 2027 goal: \$2.85 Million
- Campaign ends annually on June 30

Attend your CRC RP Training!

Make a gift now



Visit ashraerp.com to find resources, instruction videos, reports, tips and more.



Staff Contact:
Julia Mumford
jmumford@ashrae.org

Visit the ASHRAE Bookstore for Standards, Design Guides, Software, and much more.

ASHRAE Members get **25% off** the list price on purchases in the ASHRAE Bookstore.

Chapters can get an **additional 25%** discount off list price on purchases of 10 or more of one title.

Contact specialsales@ashrae.org for Chapter orders!

Go to the ASHRAE Technology Portal for Members' free access to ASHRAE Journal articles and research reports, with subscription access to conference papers plus your selected annual Member benefits.



ashrae.org/technical-resources/technology-portal

CEBD ashrae.org/decarb

Building Code Workshops



SY 2026-2027 Strategic Initiatives

- ✓ Asserting Leadership in Whole Life Carbon
- ✓ Charting the Path to 2050
- ✓ Accelerating Market Adoption & Insight

Enhancements to Existing Priorities

- ✓ Additional Building Code Assessment Tool (BCAT) Workshops
- ✓ CEBD Chapter Engagement & Ambassador Program
- ✓ Strengthen Committee-to-Committee Collaboration

CE IEQ ashrae.org/ieqresources



Infection Control Resources

Explore the newest addition to ASHRAE's IEQ Resource: Infection Control. This page brings together resources, guidance documents, and reference materials to help building professionals, facility managers, and engineers learn about infection control in the built environment.

[VISIT INFECTION CONTROL RESOURCES](#)

NEW IEQ Resources page

- ✓ Videos
- ✓ O&M Best Practice Checklists
- ✓ IEQ Guides
- ✓ Compilation of IEQ Resources



**A one-stop shop
for AI Data Center
planning and development.**

Available in 'Technical
Resources' on ashrae.org.



Planning
and Siting



Integrated Design
Principles



Energy and
Thermal Efficiency



Grid Interactivity and
Demand Flexibility



Resilient
Design



Commissioning and
Performance Validation



Operations and
Maintenance

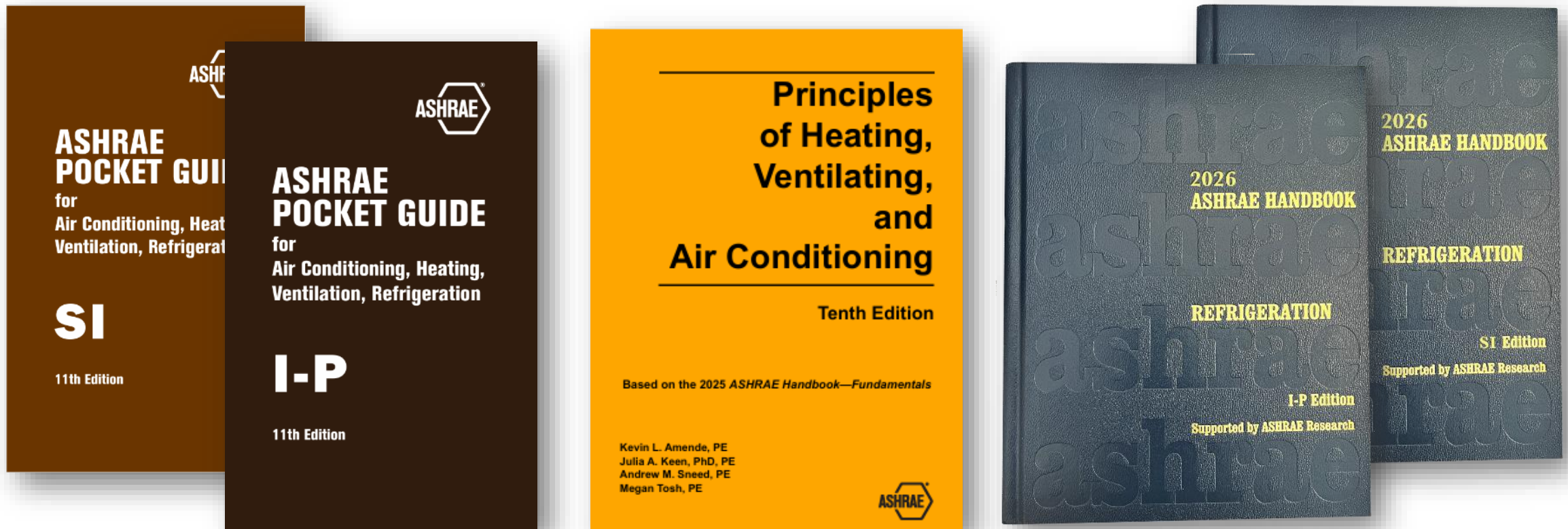


Retrofit and
Modernization Strategies



Tools, Standards,
and Resources

Coming July and August!



Pre-order PHVAC and 2026 ASHRAE Handbook -- Refrigeration



New Standards

STANDARD

ANSI/ASHRAE/IES Standard 90.1-2025
(Supersedes ANSI/ASHRAE/IES Standard 90.1-2022)
Includes ANSI/ASHRAE addenda listed in Appendix P

Energy Standard for Sites and Buildings Except Low-Rise Residential Buildings (I-P Edition)

See Informative Appendix A for dates of approval by ASHRAE, the Illuminating Engineering Society, and the American National Standards Institute.

This Standard is under continuous maintenance by a Standing Standards Project Committee (SSPC) for which the Standards Committee has established a documented program for regular publication of addenda or revisions, including procedures for timely consideration, consensus action on requests for changes to any part of the Standard, procedures for how to submit a change, and the role of the ASHRAE® website for ongoing communication.

The latest edition of an ASHRAE Standard may be purchased from the ASHRAE website (www.ashrae.org) or from ASHRAE Customer Service, 190 Technology Parkway, Peachtree Corners, GA 30091. E-mail: orders@ashrae.org; Fax: 678-529-2125; Telephone: 404-536-6400 (worldwide), or toll-free 1-800-527-4723 (for orders in US and Canada). For reprint permission, go to www.ashrae.org/permissions.

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STANDARD

ANSI/ASHRAE/ASHE Standard 170-2025
(Supersedes ANSI/ASHRAE/ASHE Standard 170-2021)
Includes ANSI/ASHRAE/ASHE addenda listed in Appendix G

Ventilation of Health Care Facilities

See Informative Appendix G for approval dates by ASHRAE, the American Society for Health Care Engineering, and the American National Standards Institute.

This Standard is under continuous maintenance by a Standing Standards Project Committee (SSPC) for which the Standards Committee has established a documented program for regular publication of addenda or revisions, including procedures for timely consideration, consensus action on requests for changes to any part of the Standard, instructions for how to submit a change, and the role of the ASHRAE® website for ongoing communication.

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STANDARD

ASHRAE Standard 231-2026

A Control Description Language for Building Environmental Control Sequences

Approved by ASHRAE as the American National Standard 1 edition on February 27, 2026.

This Standard is under continuous maintenance by a Standing Standards Project Committee (SSPC) for which the Standards Committee has established a documented program for regular publication of addenda or revisions, including procedures for timely consideration, consensus action on requests for changes to any part of the Standard, instructions for how to submit a change, and the role of the ASHRAE® website for ongoing communication.

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STANDARD

ANSI/ASHRAE Standard 169-2025
(Supersedes ANSI/ASHRAE Standard 169-2021)
Includes ANSI/ASHRAE addenda listed in Appendix C

Climatic Data for Building Design Standards

See Informative Appendix C for approval dates.

This Standard is under continuous maintenance by a Standing Standards Project Committee (SSPC) for which the Standards Committee has established a documented program for regular publication of addenda or revisions, including procedures for timely consideration, consensus action on requests for changes to any part of the Standard, instructions for how to submit a change, and the role of the ASHRAE® website for ongoing communication.

The latest edition of an ASHRAE Standard may be purchased from the ASHRAE website (www.ashrae.org) or from ASHRAE Customer Service, 190 Technology Parkway, Peachtree Corners, GA 30091. E-mail: orders@ashrae.org; Fax: 678-529-2125; Telephone: 404-536-6400 (worldwide), or toll-free 1-800-527-4723 (for orders in US and Canada). For reprint permission, go to www.ashrae.org/permissions.

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NEW! Professional Development Scholarship Available for select courses. Scholarship information available on course page.

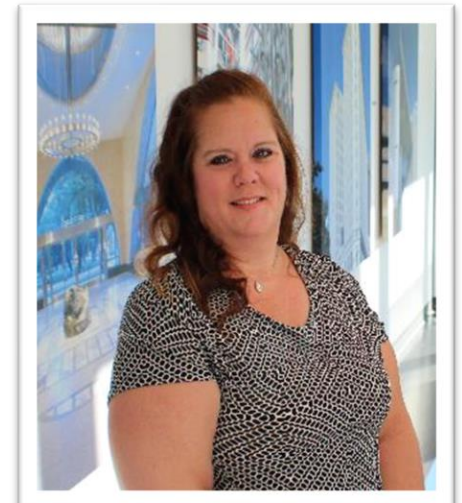
ASHRAE Members can now get **35% to 50% off** selected ALI, AGT, or eLearning courses—thanks to the **Richard and Mary Farr, the Setty Family Foundation, and Jim and Nancy Fields** funds.

Apply at least 3 weeks before your course date.

Limited Scholarships Available.

NEW! HVAC Design Level I Nonmember Registrants get one-year FREE ASHRAE membership!

Membership will begin the week following the participants completion of the course.



Staff Contact:
Kelly Arnold
karnold@ashrae.org

Chapter Bulk Order Form for Publications

Get 25% off when you submit the form available on the Chapter Resources page to order publications in bulk for your chapter, useful for:

- ASHRAE Distinguished Lecturer visits
- Presentations
- Technical tours
- Panel programs or forums
- Membership Promotion events
- YEA and/or Student events
- Chapter seminars

Contact specialsales@ashrae.org with questions.

REGIONS

CHAPTERS

ASHRAE Chapters

Chapter Reports, PAOE, CIQ



Chapter Meetings 

Chapter Resources

Distinguished Lecturer

PAOE Information

DOE & LBNL Partnership



Staff Contact: Tammy Catchings
tcatchings@ashrae.org

Volunteer Training Presentations

Order Banners & Supplies

Schedule DL Visits

Templates & Tools

Get Chapter Data

NEW! Chapter Treasurer Training & Resources

& MUCH MORE!

NEW! Live Monthly Treasurer Training

This program features a monthly series of 30-minute live, interactive virtual sessions focused on key financial topics. For SY 26–27, the program is designed for U.S. Chapters, with plans to expand for international chapters in the future.

Core topics include: Treasurer roles and responsibilities, Fundraising, compliance, and state registrations and many more.

Next Training: September 17, 12:00 PM ET.

Topic: Tax Filings and IRS 990 Forms

See the Full Schedule + Register for Training Sessions at ashrae.org/ChapterTreasurer

Find Chapter Treasurer resources, presentation decks and training videos

ashrae.org/ChapterTreasurer

Starting SY 2026-27
Chapter Treasurers may be eligible for Society-covered transportation to CRCs, if a Chapter Treasurer Workshop is scheduled. Contact your DRC for instructions on booking travel.



Staff Contact:

Craig Wright

cwright@ashrae.org

The Presidential Initiative Challenge is a year-long competitive fund (\$1,000 - \$10,000) program to implement projects within local chapters that are tied to the year's presidential theme.

Annual timelines are similar each year but always check the website for exact due dates:



Presidential Initiative Challenge

(formerly YEA Decarb Initiative)

[LEARN MORE](#)

November 2: Applications due

December 14: Intimation to selected chapter / team

January: Awards made with funds going to local chapter for use on the project

+ Winning applicants in attendance at the Winter Conference to be recognized by ASHRAE President at President's Lunch

February and June: Projects will be completed

All grants for project winners provided by the Gordon Holness Presidential Challenge Fund



The Young Engineers in ASHRAE (YEA) Committee organizes the Presidential Initiative Challenge each year. For more information visit ashrae.org/yea.



Staff Contact:
Jeanette McCray
jmccray@ashrae.org



How to Volunteer on Standing Committees

Standing Committees:

ASHRAE has more than 30 Standing Committees which require nomination.

Learn more about each committee and the nomination process at ashrae.org/volunteer (in the Communities section of ashrae.org.)



Staff Contact:
Chandrias Jolly
cjolly@ashrae.org

How to Volunteer on Technical Committees

Technical Committees: ASHRAE has more than 200 technical committees.

Those interested in participating as a member should make sure their ASHRAE bio is updated and email Steve Hammerling at shammerling@ashrae.org to indicate your interest.



Staff Contact:
Steve Hammerling
shammerling@ashrae.org

ASHRAE Society Scholarships offer over \$250,000 to about 50 qualified applicants per year. Each recipient receives a free 1-year ASHRAE Student Membership.

Many student recipients are offered prestigious Engineering/HVAC&R internships. They get more involved at the Chapter Level and are presented as recipients at Chapter Meetings.



New Deadline for Society Scholarships: April 1st

To allow for more applicants and to streamline the application/award process, the scholarship program is combining the existing deadlines (of May 1st and December 1st) and moving to April 1st of each year.

PLEASE PROMOTE WITHIN YOUR CHAPTER!

ashrae.org/scholarships



Staff Contact:
Savanna Smith
ssmith@ashrae.org

Chapter Leadership Academy Timeline

(always check online for exact dates annually):

- **October to Mid-November:** Contact your DRC about interest in attending
- **December:** Attendees will be approved to attend
- **February/March:** Chapter Leadership Academy is held at ASHRAE Headquarters, Peachtree Corners, GA.

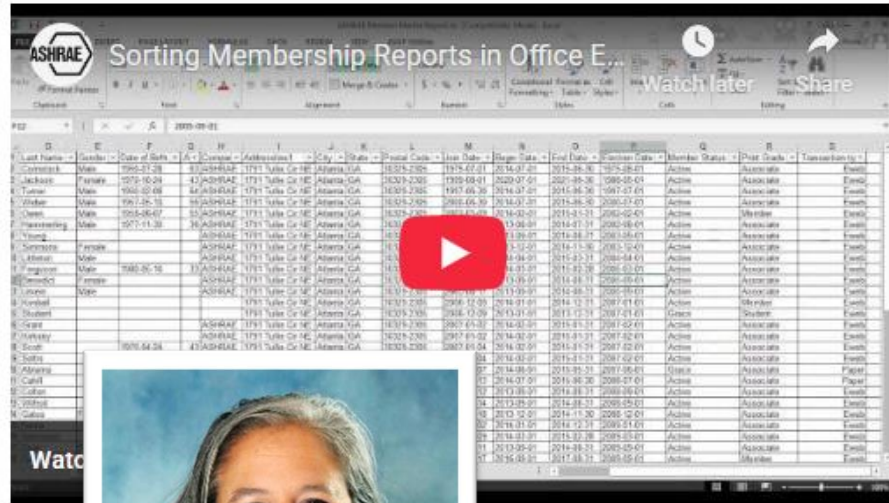
Chapter Leadership Academy Topics covered include:

- Navigating the ASHRAE organizational structure
- Understanding the tools and resources available to help Chapters and their members succeed
- Delegating to and motivating volunteers toward the ASHRAE mission

DRCs will approve attendees from their region. Each region has limited spots. Interested? Contact your **Director and Regional Chair (DRC)**.



Staff Contact:
Lizzy Seymour
lseymour@ashrae.org



Everything an MP Chair Needs!

Find help videos to sort and filter membership reports, information about dues notices and managing chapter dues received in your members' records.



ashrae.org/connect send a pre-written, customizable email to a colleague encouraging them to join.



Staff Contact: Lisa Nichols
lnichols@ashrae.org

Membership Promotion Toolkit:

- Centralized Training & Promotional Videos
- Templates, Brochures and Retention tools
- Membership Promotion Night Guidelines
- Resources to help you reach out to local companies

Proposed Bylaws Amendment Passed!

This proposed model was crafted by a presidential ad hoc committee, comprised of members from all segments of Society, over a period of eighteen months. The goal of the ad hoc committee was to simplify the membership structure that provides the most equitable and inclusive ability to join ASHRAE.

More information at ashrae.org/bylaws.

What's Next

By June 30, 2027: Staff will work on changes made to membership database, website, promotional materials, ROB, Committee/Council MOPs and training materials.

July 1, 2027: New model implemented.



Staff Contact:
Daniel Gurley
dgurley@ashrae.org

Media Inquiries



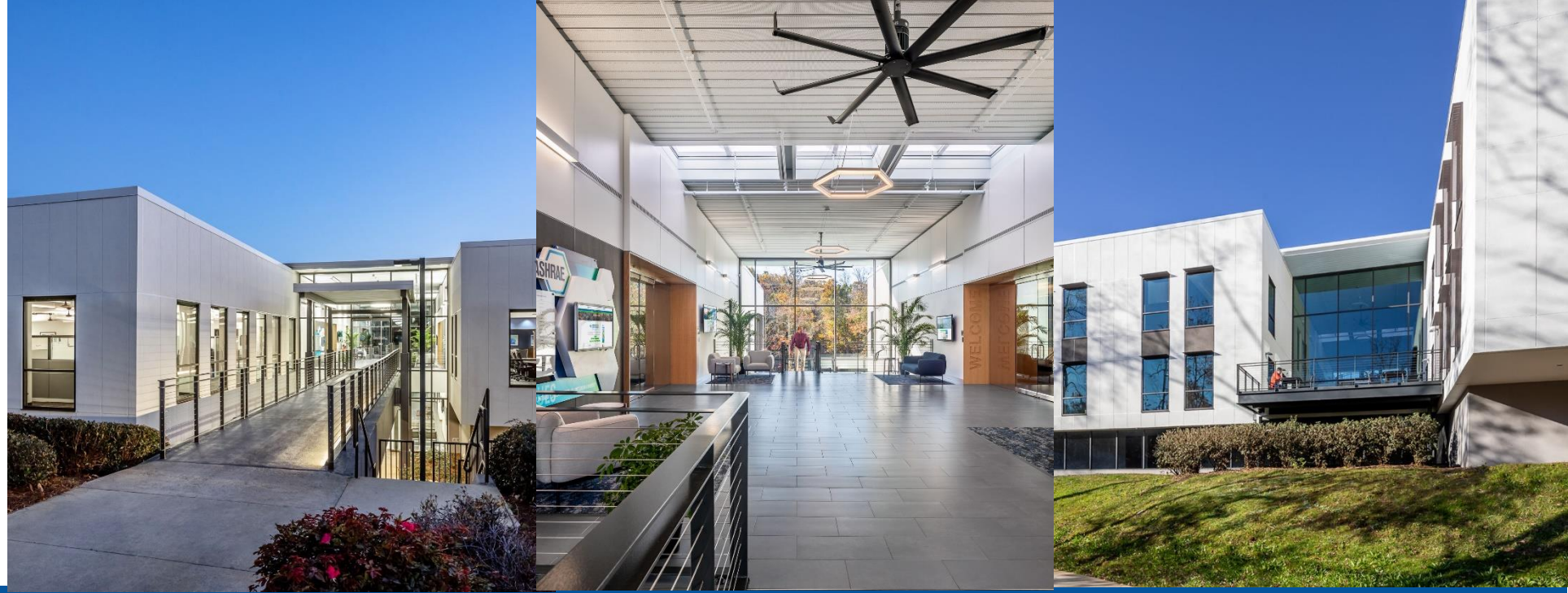
**Asked to make a statement
on behalf of ASHRAE?**

Please send all media
inquiries to
publicrelations@ashrae.org
before responding to
members of the press.

Thank you!

Questions or Comments?

[ashrae.org](https://www.ashrae.org)



Staff Report – 2026 Region II CRC

Craig Wright

Managing Director of Finance and
Administrative Services

ASHRAE Staff Operations

Departments:

Executive/Administration

Administrative Services

Development

Government Affairs

Marketing

Member Services

Publishing/Education

Technology



Executive Office
Jeff Littleton



Administrative Services
Craig Wright



Development
Kirstin Pilot



Government Affairs
Alice Yates



Marketing
Vanita Gupta



Member Services
Lizzy



Publishing & Education
Mark Owen



Technology
Stephanie Reiniche



With 122 employees, our job is to support the volunteer structure of ASHRAE by making YOUR time investment worthwhile.



Administrative Services

- Accounting/Finance, IT, HR Departments – 20 staff
 - A/P, A/R, Monthly Closing of Books, Reporting, Budgeting, Risk Management, Treasury, Member database (AMS), Annual Audit, U.S. GAAP Financials, Tax Returns – ASHRAE and Foundation
- Staff Liaison to Finance, Audit Committees and Chair of 401K Committee
- \$35 million annual budget approved for FY26-27 at Annual Meeting
- Chapter and Regional Financial Guidance and Assistance
 - Chapter Treasurer Training Presentation (ASHRAE website: Communities/Chapters/Chapter Resources/Chapter Officer Training Materials)
 - Section 4 – Finances – Manual for Chapter Operations (MCO)
 - Monthly Chapter/Regional Treasurer training – 30-minute Lunch n' Learns

*****New Regional Treasurer training at Annual Meeting and Chapter Treasurer transportation to FY26-27 CRCs approved by BOD**

Questions? Contact the Managing Director of Finance and Administrative Services
Craig Wright cwright@ashrae.org



Development

Provides oversight, direction, and coordination of fundraising activities.

- **ASHRAE Research Promotion Annual Campaign** = RP Campaign
 - Grassroots fundraising directly supporting ASHRAE research programs.
- **ASHRAE Foundation** = Separate organization financially supporting ASHRAE activities and scholarships for professional development and students
- **Major Gifts** = large, one-time gifts from individuals, corporations, and private foundations

RP Specific Information:

- **\$2,968,199** raised during the 2025-26 RP Campaign - **A new all-time high for the RP Campaign**
- 100% of funds raised through the RP Campaign support ASHRAE Members!
- Sponsorships are not donations. [Learn more at ashrae.org/rp](https://ashrae.org/rp)
- Support for RP is provided by ASHRAE Staff
- **Questions?** [Contact Managing Director of Development - Kirstin Pilot kpilot@ashrae.org](mailto:kpilot@ashrae.org)



Government Affairs

- ASHRAE's Government Affairs Office is located in Washington, D.C.
 - 6 Full-time staff members
- **Mission:** *To establish ASHRAE as a leading source for expertise in the built environment and a resource for policy-makers in the development of legislation and regulations affecting the public, the HVAC&R community, and the engineering profession*
- **Stay Informed!** Subscribe to the bi-weekly government affairs update (ashrae.org/govaffairs)
- **Get involved!** Attend a Government Outreach Event ("GOE").

Questions? Contact Managing Director of Government Affairs

Alice Yates ayates@ashrae.org



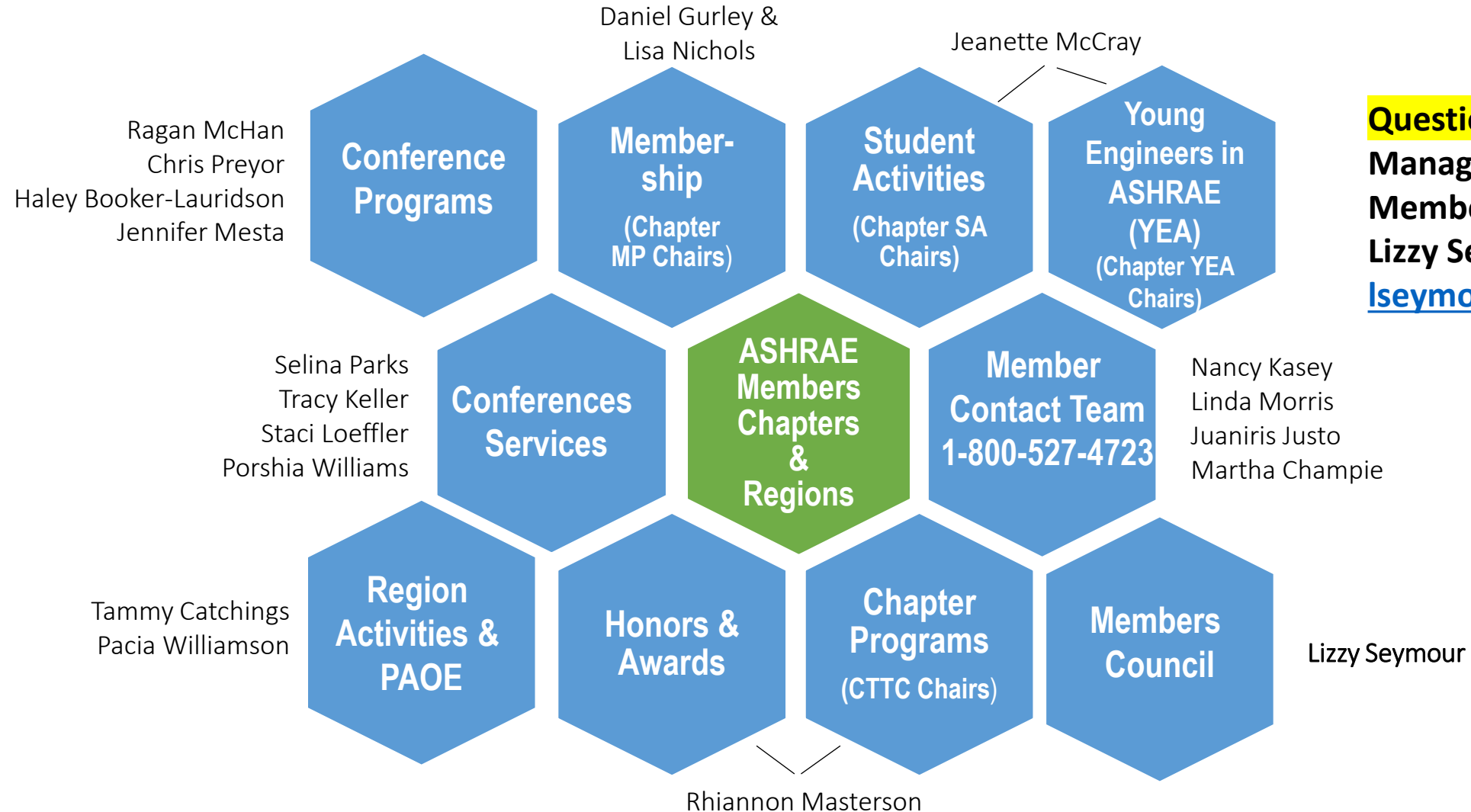
Centralized Marketing

Centralized Marketing supports ASHRAE Staff Liaisons, the Board of Directors and Society initiatives.

Questions? Contact Managing Director of Marketing, Vanita Gupta at vgupta@ashrae.org



Member Services



Questions? Contact
**Managing Director of
Member Services**
Lizzy Seymour at
lseymour@ashrae.org



Publications and Education

- Staff team of 35, mostly in Atlanta
 - Professionals in editing, writing, education, certification, advertising/circulation, printing/digital production, inventory/subscriptions, and management of intellectual property
- Revenue of ~\$10M annually, about a third of Society income, lessens the burden on dues
- Volunteer technical experts (your peers) create content
- Staff prepares for publication/presentation and brings to market for Members and industry



Questions? Contact Managing Director of Publications and Education
Mark Owen at mowen@ashrae.org



Technology Department

- Staff team of 20 with over **245** years of experience
- Oversees standards and guidelines development
- Works with Society technical committees
- Oversees our Research Program
- Works with the Center of Excellence for Building Decarbonization
- Staff works with the volunteer technical experts that create documents, that develop content through technical committees and that monitor the research program



Questions? Contact Managing Director of Technology
Stephanie Reiniche at sreiniche@ashrae.org



Questions? How can staff help you?

Email me anytime!

Craig Wright

cwright@ashrae.org



If your travels bring you to Atlanta, be sure to visit us at **YOUR Global Headquarters**.

<https://www.ashrae.org/about/ashrae-s-global-headquarters>



Changing the Game: Retrofitting for Resilience

Sarah E. Maston, PE, BCxP, LEED AP
2026-27 ASHRAE President





Compliments of The Blue Streaks Booster Club
1991-1992

GOAL!



1987

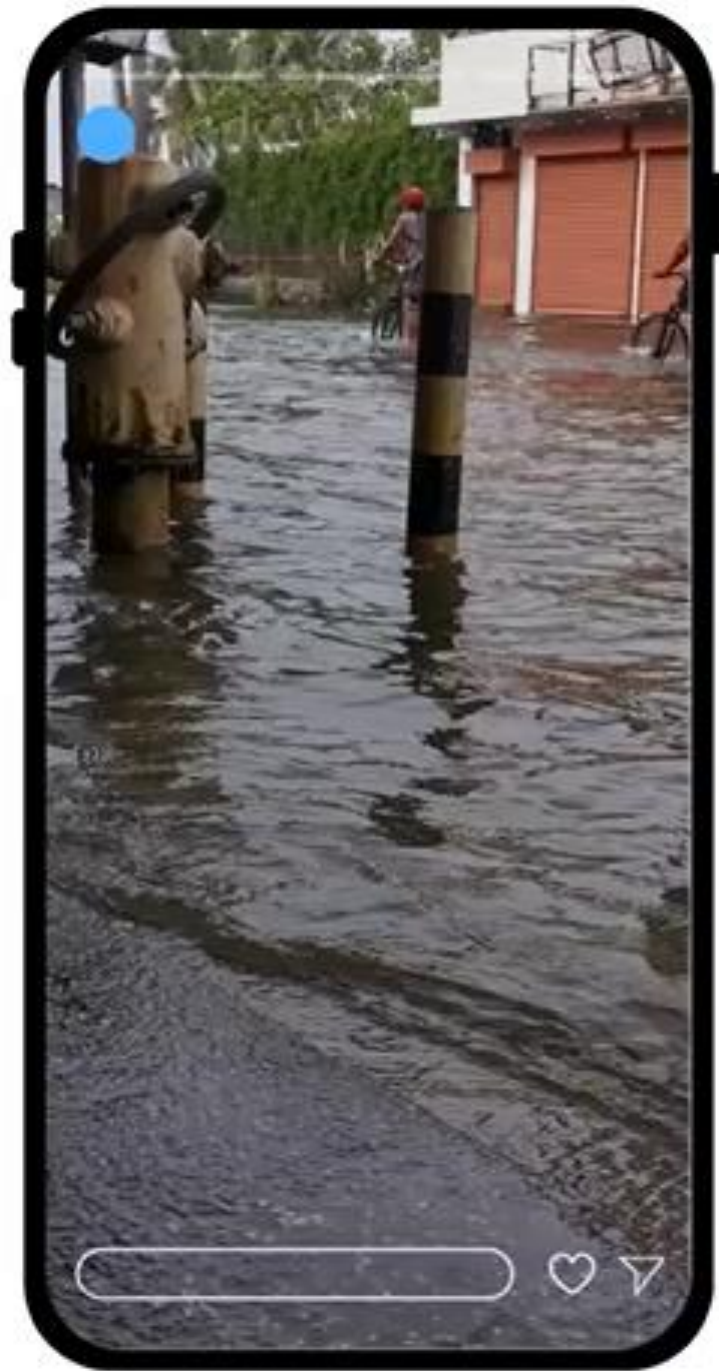


WHEATLAND

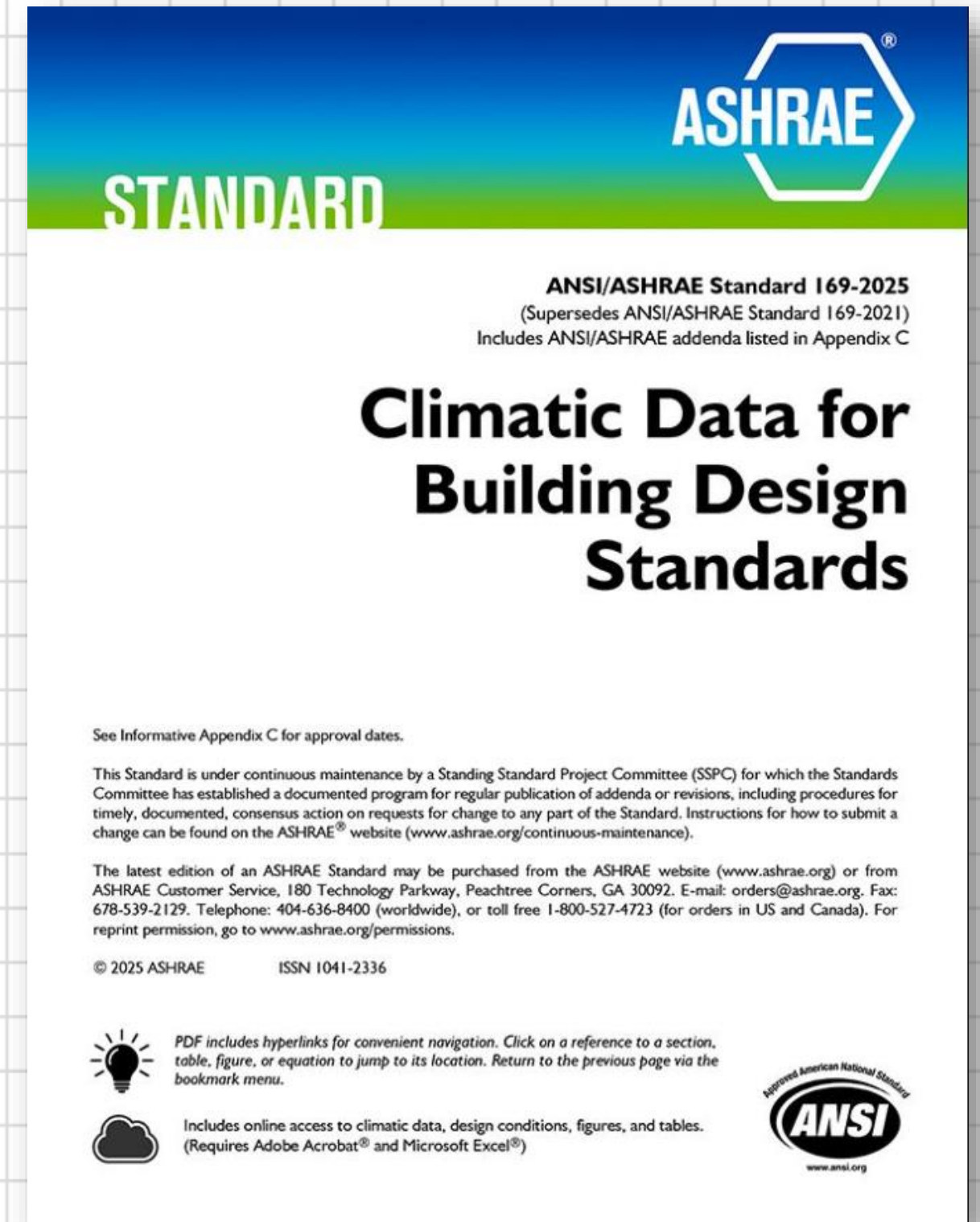




Extreme Events



What happens
when best
practice
guidelines are
exceeded by
extreme events?





80% of Buildings
that exist today will
be here in 2050.



Start

Increasing awareness of building codes and their role in resilience.

Importance of cross-functional teams & creating a gameplan to improve building operations.

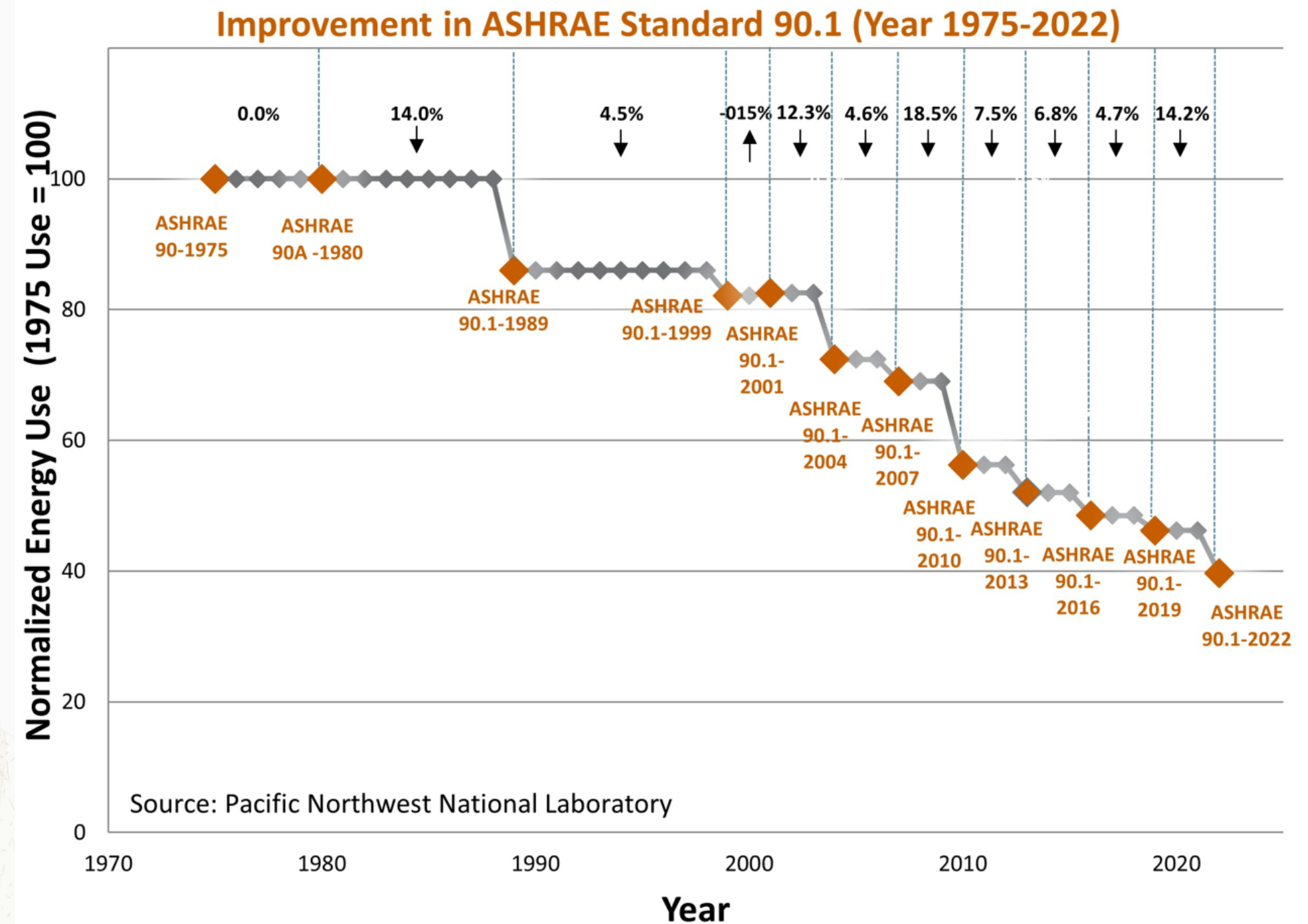
Gamification of education, so we can continue to attract the brightest minds to tackle the challenges we face.



**Codes are the rules
of the game.**



**When Codes don't
exist...our ability to
be resilient falters.**





According to the Global Status Report for Buildings and Construction, published by the United Nations Environment Programme and the Global Alliance for Buildings and Construction: **roughly half of all new buildings constructed around the world each year are built without mandatory building energy codes or performance standards.**





"Teamwork is the fuel that allows common people to attain uncommon results." — Andrew Carnegie



**“Your goals should be out of reach,
but never out of sight.”**

-Felicity Luckey





“My coach said I ran like a girl. I said if he could run a little faster, he could too.” -Mia Hamm





Gameplan = Resiliency Strategy of a Building



ASHRAE Headquarters during renovation



ASHRAE Headquarters



Gameplan = Resiliency Strategy of a Building



- ✓ Understand Conditions
- ✓ Build the Team
- ✓ Implement Improvements
- ✓ Monitor & Adjust



Education by Gamification



“Talent wins games, but teamwork and intelligence win championships.” - Michael Jordan

Education by Gamification



“Success is not final, failure is not fatal: it is the courage to continue that counts.” — Winston Churchill

Building on Past Leadership



Ginger Scoggins,
2023-24 Society
President



Dennis Knight,
2024-25 Society
President



Bill McQuade,
2025-26 Society
President

Gameplan





Gameplan

CODES

**Work with officials to
identify challenges**

Identify support needs

**Establish code official
training plans**

Building Code Assessment Tool (BCAT)



Participants using BCAT Tool, Lebanese Chapter



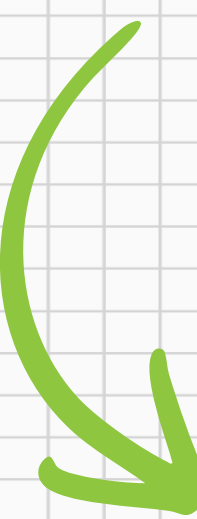
Participants using BCAT Tool, Kenya

Gameplan

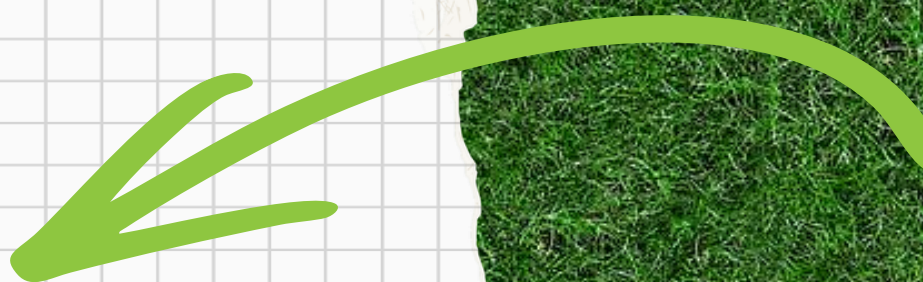


**Create a
gameplan/current
facility requirements**

Build the team



**Implement the
retro-commissioning
gameplan**



**Resilience
Guidance**



Changing the Game: Retrofitting for Resilience

Resources for Stakeholders Retrofitting and Commissioning Existing Buildings



Owners



Operators



Designers



Educators



Commissioning Professionals

STANDARDS

- **ASHRAE Standard 100:** Energy & Emissions Building Performance Standard
- **ASHRAE Standard 230:** Commissioning Process for Existing Buildings and Systems
- **ASHRAE Standard 62.1** Ventilation and Acceptable Indoor Air Quality
- **ASHRAE Standard 241** Control of Infectious Aerosols:
- **ASHRAE Standard 235P (Coming Soon)**

PUBLICATIONS

- Design guides
- **ASHRAE Handbook**
- Technical papers
- Retrofit case studies
- Research reports

GUIDELINES

- **ASHRAE Guideline 0.2** Commissioning Process for Existing Systems and Assemblies
- **ASHRAE Guideline 1.2** Technical Requirements for the Commissioning Process for Existing HVAC&R Systems and Assemblies
- **ASHRAE Guideline 1.3** Building Operations and Maintenance Training for the HVAC&R Commissioning Process

Before you decide where you're going, you have to know where you are.



Success isn't just about skill, it's about strategy, adaptability and collaboration.

Download at
ashrae.org/president

WHY RETROFIT EXISTING BUILDINGS? 80% of the buildings that will exist in 2050, already exist today!



Gamification

Gameplan

Explain expectations

**Identify operators as
part of the team**

**Coaching: step-by-step
what actions need to be
taken and why**



2026-27 Presidential Initiative Challenge

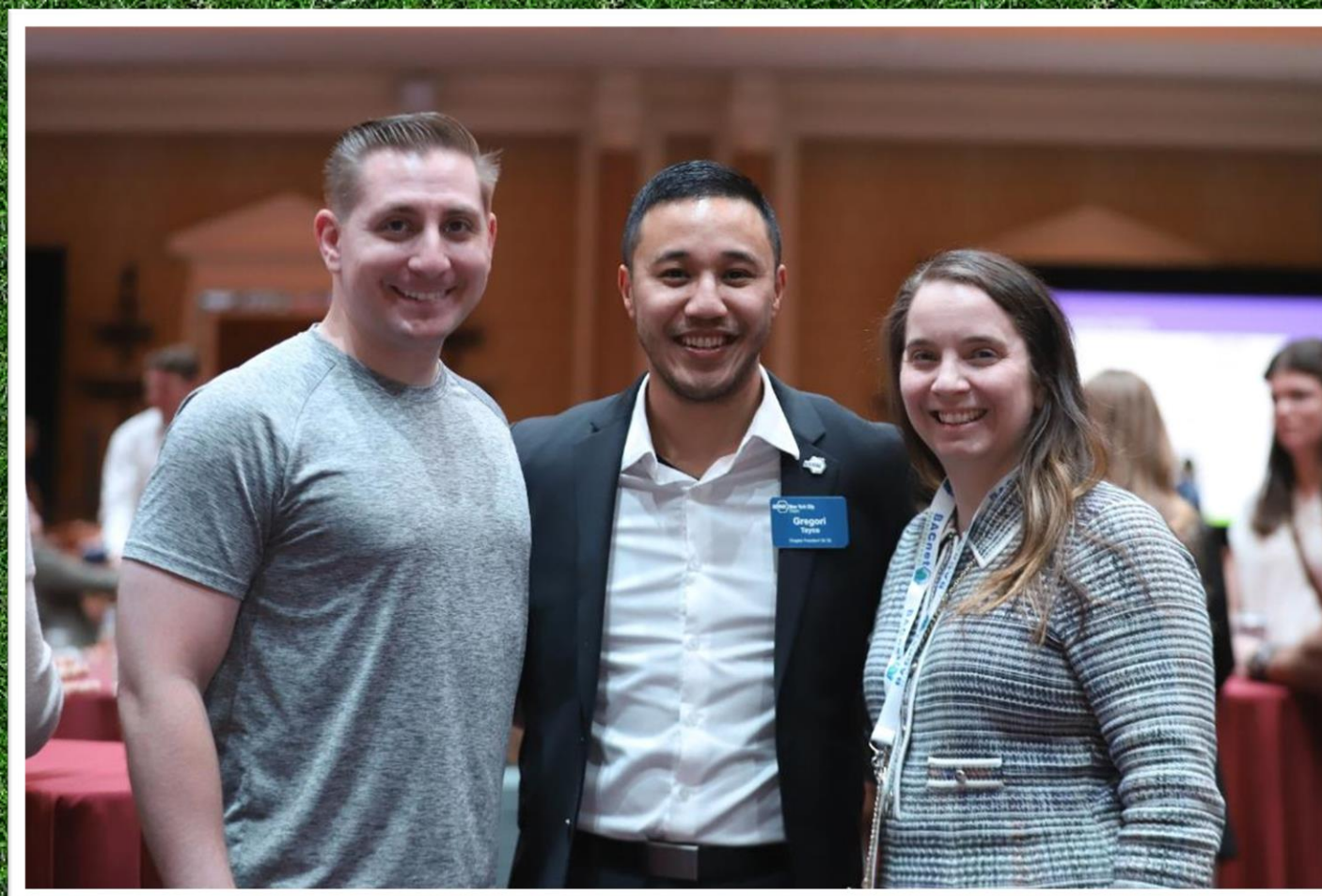
Decarbonization Retrofits

Competitive grant program available to ASHRAE Chapters to implement projects related to the theme “Decarb Retrofit”

Grants available between \$1,000 - \$10,000 USD

Application deadline 11/2/2026, at
ashrae.org/presidentialchallenge





- ✓ Educator
- ✓ Building Owner
- ✓ Building Operator

GET IN THE GAME!





- ✓ Architect
- ✓ Engineer
- ✓ Manufacturer

GET IN THE GAME!





- ✓ Code Official
- ✓ Commissioning Provider

GET IN THE GAME!





“Fall down 7 times, get up 8.” -Japanese proverb





“If you want to go fast, go alone. If you want to go far, go together.” – African Proverb





Game On!

ashrae.org/president



ASHRAE HONORS & AWARDS

Do you know an ASHRAE member who...

has performed **outstanding service in their community**, and in doing so, have helped to improve the public image of the engineer?

YES



Nominate them for
Distinguished Public Service Award

has **served ASHRAE** and given freely of their time and talent on behalf of the Society?

Have they received the Distinguished Service Award?

NO



Nominate them for
Distinguished Service Award

YES



Nominate them for
Exceptional Service Award



They have the exceptional service award, too!
Andrew T. Boggs

has made **notable contributions** to the industry, and has been an ASHRAE Member in good standing for at least 10 years?

Are they an ASHRAE Fellow?

NO



Nominate to
ASHRAE Fellow

YES



Nominate them for
Louise & Bill Holladay Distinguished Fellow Award

has been an **ASHRAE member for 50 years**, and meets one of the below criteria?

- Has performed outstanding service
- Is an ASHRAE Fellow
- Is a Distinguished Service Award winner
- Is a Past Society President

YES



Nominate them for
Distinguished 50 Year Member Award

is deserving of ASHRAE's **highest award**?

YES



Nominate them for
F. Paul Anderson Award

Do you know of a giant in the HVAC&R Industry who you want to memorialize?

Were they an ASHRAE Member?

NO



Nominate them for
Pioneers of the Industry

YES



Nominate them for
ASHRAE Hall of Fame

Canadian Chapters – Incorporation & Compliance Guidance

What?

Society has engaged with Aird & Berlis to help Canadian Chapters properly incorporate and maintain compliance as a not-for-profit in Canada.

What Chapters Need to Know

- Up to date compliance with provincial and federal statutes is critical to fundraising for Research Promotion.
- Risk management and limiting liability for both Chapters and ASHRAE.
- ASHRAE is also working toward establishing a new charitable corporation in Canada.

Next Steps

- Incorporated: Gather documents (Articles/Bylaws, Confirmation of Minutes, etc.)
- Not Incorporated: Ever incorporated? If so, gathering documents

Canadian Chapters – Incorporation & Compliance Guidance

Incorporated	Not Incorporated
Region II Ottawa Montreal Quebec Halifax Toronto	Hamilton London NB/PEI Windsor

Goals

1. All Chapters to be incorporated
2. All Chapters to exist under the same corporate law jurisdiction (provincial vs federal)

- The most efficient process will be to have all Canadian chapters exist under the federal *Canada Not-for-profit Corporations Act* (“CNCA”).
- This will require **incorporating each unincorporated jurisdiction** and, for the **incorporated chapters, either**:
 - Dissolving the entity currently incorporated provincially and then re-incorporating it federally; or
 - “Continuing” (ie – transferring) the entity currently incorporated provincially to exist under federal jurisdiction.



Canadian Chapters – Incorporation & Compliance Guidance

Unincorporated Chapters moving to incorporated

- Incorporation is going to require Chapters to update most or all of their operational accounts (banking, insurance, etc) and any contracts to reflect the change of legal entity type and, likely, name.
- *NOTE: To the extent there are assets/liabilities currently in the name of the unincorporated chapter (ie – legally owned by individuals) it will be important to consider if there needs to be a transfer of assets/liabilities from them to the new corporation.*

Incorporated Chapters changing jurisdictions via Continuance

- Assuming the existing legal name remains the same - there is likely nothing to be done here since on a Continuance the legal entity itself does not change just its governing jurisdiction (and so all its assets/liabilities remain with the corp).
- CRA Business Number should not need to.

Canadian Chapters

Questions for Unincorporated Chapters

- Have you ever been incorporated?
- Does the Chapter have a bank account, and is it in use?
- If so, under what name is the account opened?
- What assets and liabilities does the Chapter hold? Identify what the Chapter holds, such as:
 - Contracts (e.g., suppliers / service providers including insurance, event-related, marketing/advertising, bookkeeping, etc)
 - Other liabilities (e.g., credit cards, other trade payables)
 - Assets (e.g., equipment, cash reserves / investments, domains, online accounts, etc).
- For each of them, specify the counterparty named on the contract, individual who opened the account or purchased the asset, etc.
- What name(s) does the Chapter use in its operations / marketing?
- If applicable, provide CRA Business Number.

ASHRAE Research Canada

Current

ASHRAE Research Canada (ARC) is not recognized as a charitable entity so we cannot issue tax receipts to donors.

Goal

Transition ARC to a charitable entity with CRA in Canada.



Shaping Tomorrow's
Built Environment Today

ASHRAE 101

CRC Region II - PEI

Geneviève Lussier
Region 2 DRC

Photo is ASHRAE Headquarters Building



First and foremost:

Region 2 rocks!!!!!!

Agenda

- Introduction to ASHRAE
- The Structure of ASHRAE
 - Society
 - Region
 - Chapter
- Structure of a Chapter/Section
- Policies
- Resources
- Your mission





ASHRAE is a global professional society that develops technical standards and guides for the HVAC&R industry. Its mission is to serve humanity by advancing the arts and sciences of heating, ventilating, air conditioning, and refrigeration to promote a sustainable world. ASHRAE is a key source for information on energy efficiency, indoor air quality, and thermal comfort in buildings.



ASHRAE Overview

Facts

“ASHRAE” was founded in 1959, after a merger of ASHAE (1894) & ASRE (1904)

Headquarters in Peachtree Corners, GA

Mission

To serve humanity by advancing the arts and sciences of heating, ventilation, air conditioning, refrigeration and their allied fields.

Vision

A healthy and sustainable built environment for all.

Industry Classification

Consulting Engineers | Contractors | Manufacturers/Manufacturing Representatives

Government | Health & Education | Design Build | Architects



What We Do and How We Do It

1. Serve as pipeline for providing technical information to members, chapters, companies and government officials
2. Develop standards and technical guidelines to improve the built environment
3. Offer continuing education for industry professionals
4. Serve as networking tool for industry professionals



Core Values: ASHRAE's Foundation

ASHRAE's core values support its mission to advance HVAC&R for humanity's benefit and promote a sustainable built environment.



Learn more at
ashrae.org/corevalues

Key Policies Shaping Our Society

Value Statement

In ASHRAE meetings, we will act with honesty, fairness, courtesy, competence, inclusiveness and respect for others, which exemplify our core values of excellence, commitment, integrity, collaboration, volunteerism and diversity, and shall avoid all real or perceived conflicts of interest. Our culture is one of inclusiveness, acknowledging the inherent value and dignity of each individual. We celebrate diverse and inclusive communities, understanding that doing so fuels better, more creative and more thoughtful ideas, solutions and strategies for the Society and the communities our Society serves. We respect and welcome all.

Commercialism

ASHRAE's Commercialism Policy allows for Society activities that fulfill the mission of technological advancement with adherence to business plans that generate income to offset operational expenses such as AHR Exposition, ASHRAE periodicals, website, and Society conference events such as the Welcome Party, luncheons, registration kits, and receptions.

ashrae.org/commercialism

Code of Ethics Commitment

We will act with honesty, fairness, courtesy, competence, inclusiveness and respect for others, which exemplify our core values of excellence, commitment, integrity, collaboration, volunteerism and diversity, and we shall avoid all real or perceived conflicts of interest.

ashrae.org/codeofethics

Harassment and Discrimination

ASHRAE strictly prohibits and does not tolerate discrimination against members or applicants for membership because of such individual's race, color, religion, age, sex, sexual orientation, national origin, physical or mental disability, pregnancy, genetic information, veteran status, uniformed service member status, or any other category protected under applicable law.

ashrae.org/about/governance



2025-28 ASHRAE Strategic Plan



Healthy, Sustainable and Resilient Communities

Providing a healthy, productive and resilient indoor environment, while minimizing greenhouse gas emissions, is critical to today's built environment. Further, global stakeholders' leveraging of ASHRAE's standards and technical resources presents an opportunity for ASHRAE to solidify global leadership in supporting healthy, sustainable and resilient communities. ASHRAE prioritizes timely identification of industry trends, expedient content development, and forges key partnerships to advocate and collaborate with industry.



Empowered Workforce

The development of a skilled, competent, and solutions-oriented workforce is critical to addressing the challenges facing the built environment and the HVAC&R industry, today and in the future. ASHRAE continues to provide educational and professional development resources. Our members and industry partners need these tools to implement key initiatives such as decarbonization, resiliency, and indoor environmental quality goals and policies. ASHRAE, with the support of our chapters and regions, partners with key industry stakeholders in tackling the unique workforce challenges facing the industry globally.



Organizational Agility

ASHRAE's ability to serve communities, the industry, the current and future workforce, and provide value to its volunteer members, is dependent on forward-looking products, services, and solutions. ASHRAE will use emerging technologies to support the development of resources and knowledge flow between ASHRAE's chapters, regions, technical bodies, and the industry, harnessing organizational and operational efficiencies.



Emerging Technologies

In today's rapidly evolving landscape, emerging technologies are revolutionizing the built environment and HVAC&R industry, expanding numerous career opportunities. By combining technological advancements such as AI with human creativity, both seasoned professionals and new talent can collaborate to drive industry-wide progress. Advanced automation and AI-enabled systems propel energy efficiency and smart buildings, enhance comfort and IEQ, improve operations and maintenance, and deliver holistic and sustainable solutions for industry professionals. ASHRAE engages in a thoughtful process to evaluate and prioritize opportunities to leverage new technologies.

Download in English and Spanish at ashrae.org/strategicplan



ASHRAE Technical Committee

What do Technical Committees do?

- Prepare the text of ASHRAE Handbook chapters
- originate, coordinate, and supervise Society-sponsored research projects
- present programs at ASHRAE meetings
- review technical papers
- evaluate the need for standards
- Advise the Society on all aspects of the technology it embraces

Network, give back and learn.
[ashrae.org/tcs](https://www.ashrae.org/tcs)

Technical Committee Sections:

Section 1.0 - Fundamentals and General

Section 2.0 - Environmental Quality

Section 3.0 - Materials and Processes

Section 4.0 - Load Calculations and Energy Requirements

Section 5.0 - Ventilation and Air Distribution

Section 6.0 - Heating Equipment, Heating and Cooling Systems
and Applications

Section 7.0 - Building Performance

Section 8.0 - Air-Conditioning and Refrigeration System
Components

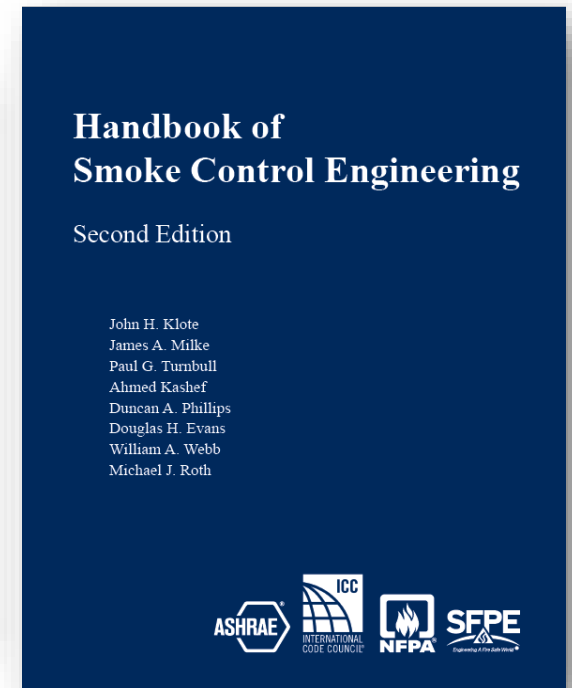
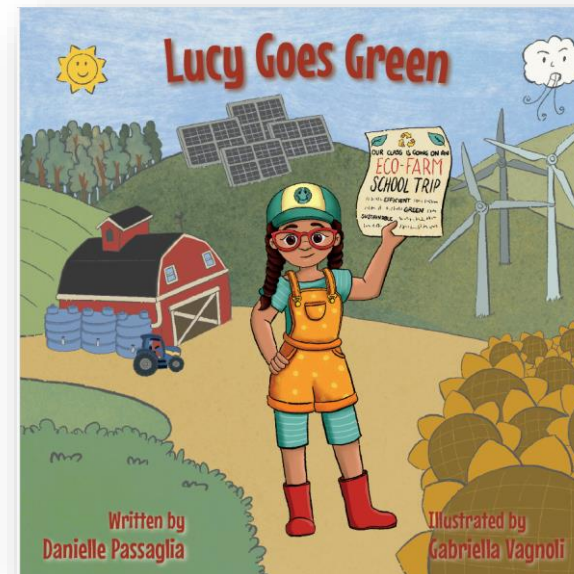
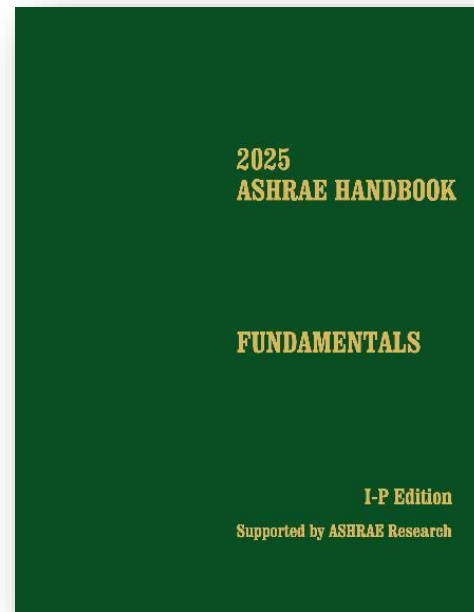
Section 9.0 - Building Applications

Section 10.0 - Refrigeration Systems



Find Thousands of Publications in the Bookstore

Get the Latest and most Popular ASHRAE Publications



Translated in French
by a Montreal
Chapter volunteer

ashrae.org/bookstore



Stay Ahead of the Curve With ASHRAE Professional Development

Sign up for the latest offerings

ASHRAE offers a wide range of professional development opportunities to ensure that professionals remain at the forefront of industry advancements and best practices.

In-person and group training for companies and Chapters is available.

ashrae.org/education

eLearning

Over 90 eLearning courses available

Benefits of ASHRAE eLearning				
Real-Life Examples	Engage with Interactivities	Graded Final Exam	Certificate of Completion	Earn CEUs/PDHs
				345890

ASHRAE Learning Institute

Instructor-Led Training			
			
HVAC Design and Operation Training ASHRAE Learning Institute offers intensive HVAC Design and Operation training sessions that fill the need to improve overall building performance. LEARN MORE	ASHRAE Global Training Courses Two online courses to be offered alongside the Sixth International Conference on Efficient Building Design, Beirut, Lebanon October 3-4, 2024 LEARN MORE		
			
Online Instructor-Led Training Earn continuing education credits while learning at your desk - no need to travel. Choose from a wide range of courses. LEARN MORE	ASHRAE Global Training Instructor-led training tailored to participants from the Middle East, Africa and Parts of Asia. LEARN MORE	Instructor-Led Training ASHRAE Learning Institute (ALI) offers a wide range of professional development seminars and short courses. ALI training provides high-quality, technical information. LEARN MORE	Company or Chapter Training ALI offers training that help companies and Chapters close the gap between entry level engineers and seasoned practitioners. LEARN MORE

Certification

7 Certifications



Stay Current with the ASHRAE 365 App

ASHRAE 365 is a free app providing year-round updates on all things ASHRAE. Download in your app store. Learn more at ashrae.org/365.





You Can Make a Difference Now!

ASHRAE is member-driven and relies heavily on its grassroots



- **55,681 Members**



Most members are assigned to a Chapter

200 Chapters



Each Region is represented on Members Council and Society's Board

1 Society



Each Chapter is assigned to a Region

16 Regions



Regions I – XII: US, Canada, Central and South America



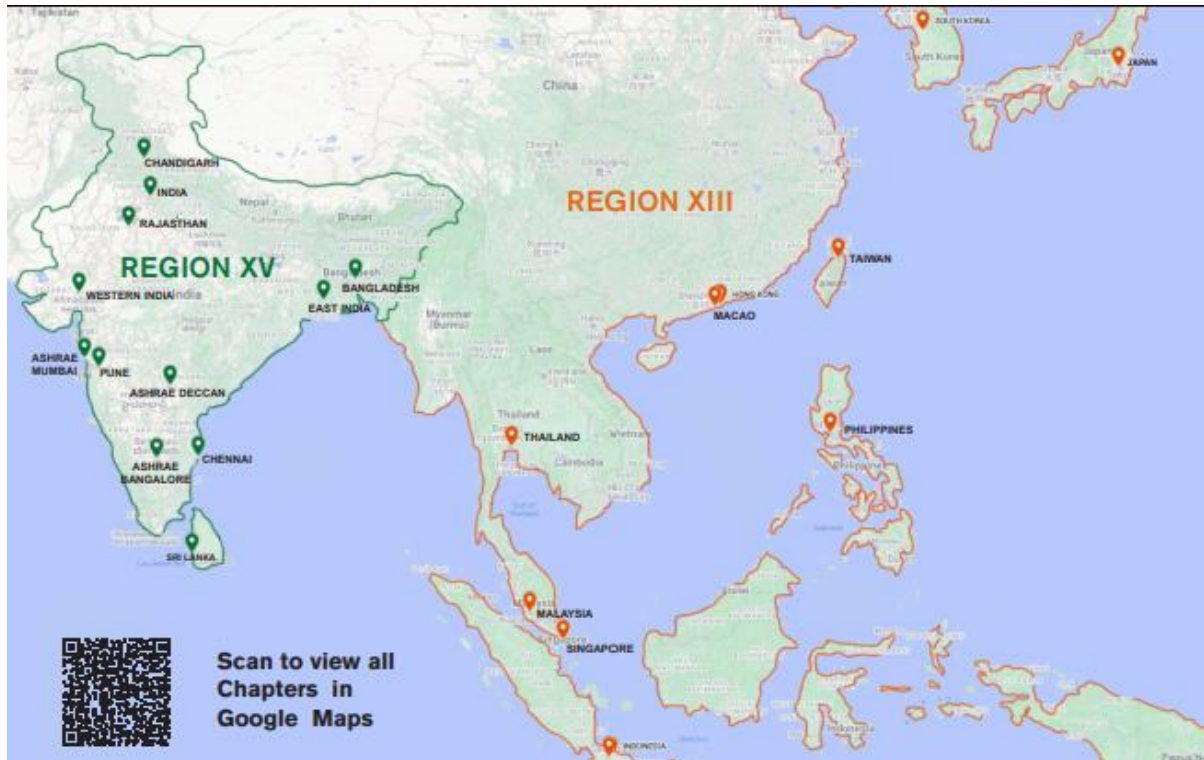
Region II – 9 chapters, 1 section

Chapters
Halifax
- Newfoundland Section
NB/PEI
Ville de Québec
Montréal
Ottawa Valley
Toronto
Hamilton
London
Windsor

Region II



Region XIII: Far East



Region XIII Chapters

1. Hong Kong
2. Indonesia
3. Japan
4. Macao
5. Malaysia
6. Philippines
7. Singapore
8. South Korea
9. Taiwan
10. Thailand



Region XIV: Europe



Region XIV Chapters

1. Cyprus
2. Danube:
Austria/Bulgaria/Croatia/Czech Republic/Germany/Romania/Serbia/Slovenia
3. Greece
4. Israel
5. Spain
6. Portugal
7. UK
8. Ireland
9. Nordic



Sections: Belgium, France, Germany, Italy, Scotland, UK Northern, Northern Helles

Region XV: India



Region XV Chapters

- India (10)

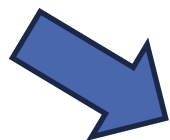
Region-at-Large: Africa and Middle East



RAL Chapters

1. Bahrain
2. Egypt (3)
3. Jordan
4. Kuwait
5. Lebanon
6. Nigeria
7. Pakistan (4)
8. Qatar
9. Saudi Arabia
10. South Africa
11. Turkey
12. UAE
13. Ghana
14. Libya
15. Sudan
16. Bangladesh
17. Sri Lanka





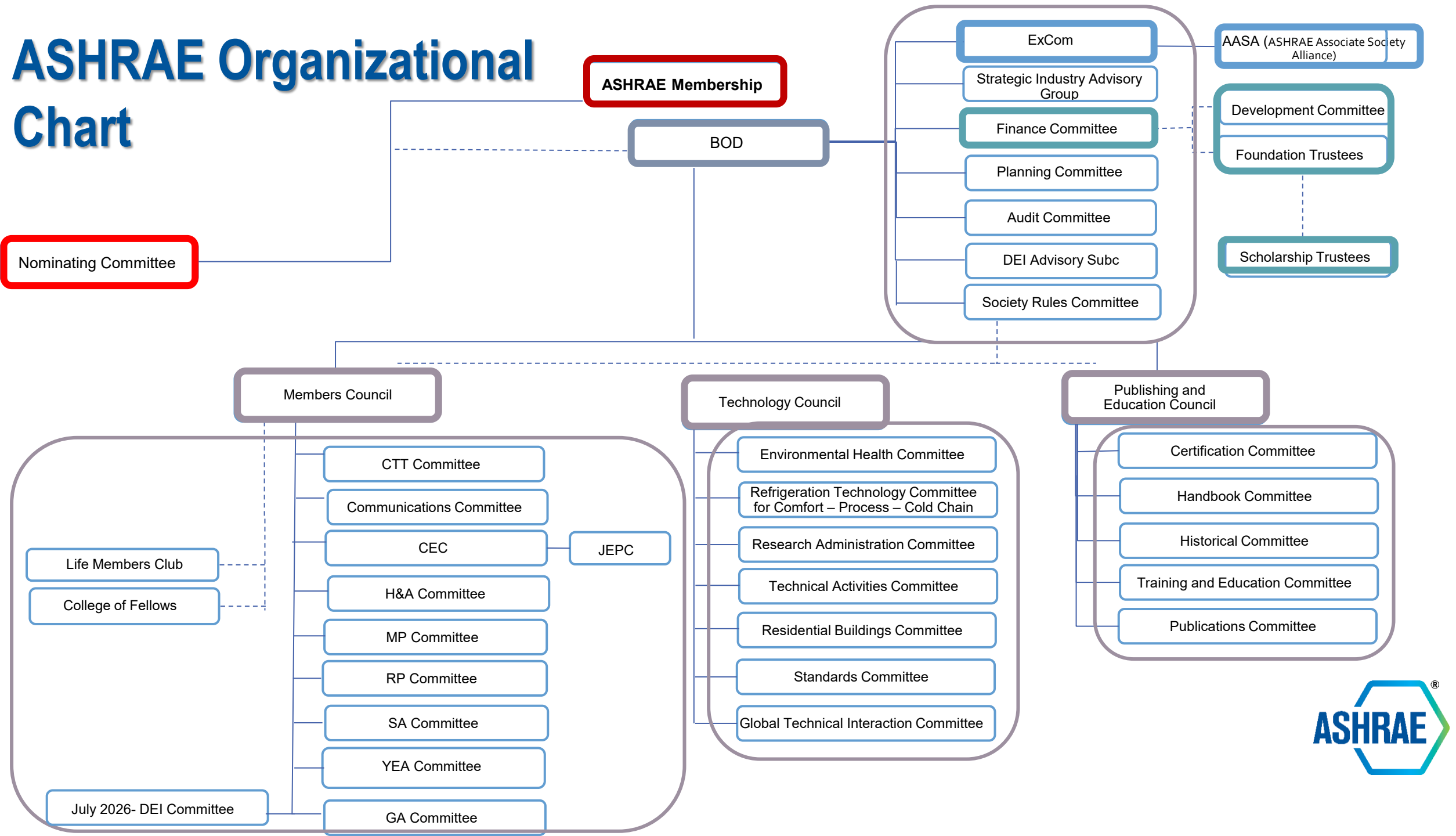
**Region II
Chapters**



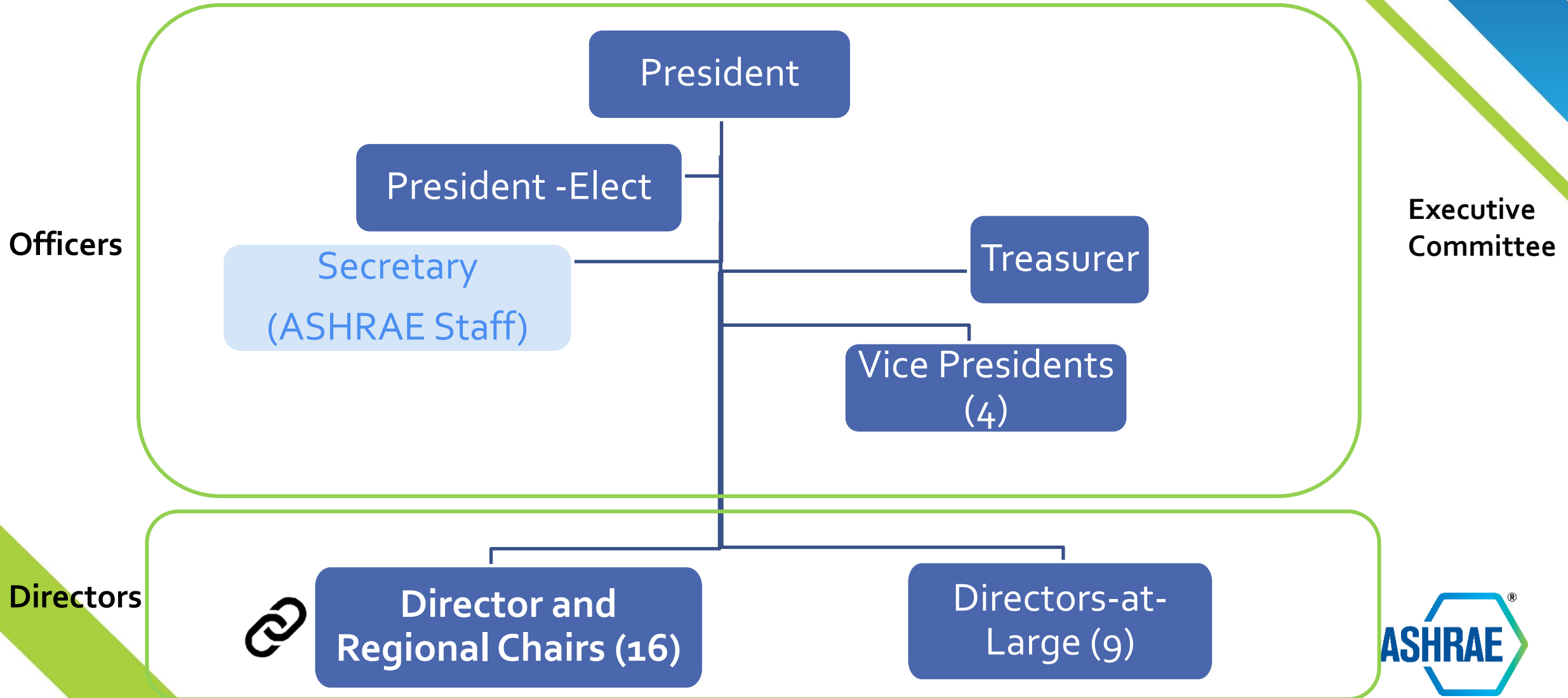
**Newfoundland
Section**



ASHRAE Organizational Chart



Board of Directors



ASHRAE Board of Directors 2026-27



[ABOUT](#) | TECHNICAL RESOURCES | PROFESSIONAL DEVELOPMENT | CONFERENCES | COMMUNITIES | MEMBERSHIP

President



**Sarah Maston, P.E.,
BCxP, LEED AP**
Hudson,
Massachusetts

President-Elect



**Ashish Rakheja, B.E.,
M.Tech, Fellow ASHRAE**
Uttar Pradesh, India

Treasurer



**Wade Conlan, P.E.,
BCxP, Fellow
ASHRAE, CxA,
LEED AP, BD+C**
Maitland, Florida

Secretary



Jeff Littleton
Peachtree Corners,
Georgia

Vice Presidents



**Trent Hunt, Fellow
ASHRAE**
Midvale, Utah



**Andres Sepulveda, P.E.,
Fellow ASHRAE**
Madrid, Spain



**Blake Ellis, P.E., CDP,
Fellow ASHRAE,
MCIBSE, LEED AP**
Overland Park, Kansas



**Mahroo Eftekhari, CEng.,
Fellow ASHRAE, SFHEA**
Loughborough, UK

ASHRAE Director and Regional Chairs



[ABOUT](#) | [TECHNICAL RESOURCES](#) | [PROFESSIONAL DEVELOPMENT](#) | [CONFERENCES](#) | [COMMUNITIES](#) | [MEMBERSHIP](#)

Region I



Charles Bertuch
Manlius, New York

Region II



Genevieve Lussier
Quebec, Canada

Region III



**Sherry Abbott-Adkins, P.E., CPD,
GPD, LEED AP**
Westminster, Maryland

Region IV



Heather Platt Gulledge, P.E.,
Summerfield, North Carolina

Region V



Julia Timberman, P.E.
Columbus, Ohio

Region VI



**Maggie Moninski, P.E., LEED AP,
BD+C**
Chicago, Illinois

Region VII



Carrie Kelty, P.E., LEED AP
Lexington, Kentucky

Region VIII



Keith Reihl, P.E., HBDP, CEM
Houston, Texas

Region IX



Daniel Russell, P.E., HFDP
Nampa, Idaho

Region X



Colin Laisure-Pool, P.E.
Phoenix, Arizona

Region XI



**Russell Lavitt, P.Eng., Fellow
ASHRAE, LEED AP, BD+C**
Winnipeg, Manitoba, Canada

Region XII



Jason Alphonso, P.E., OPMP
Winter Park, Florida

Region XIII



**Ching Loon Ong, P.E., CMVP, Hon
Fellow AFEO**
Subang, Jaya, Malaysia

Region XIV



Eduardo Maldonado
Porto, Portugal

Region XV



Pankaj Dharkar, Fellow ASHRAE
Ahmedabad, India

Region-at-Large



Bassel Anbari, P.E.
Abu Dhabi, United Arab Emirates

ASHRAE Directors-at-Large



[ABOUT](#) | TECHNICAL RESOURCES | PROFESSIONAL DEVELOPMENT | CONFERENCES | COMMUNITIES | MEMBERSHIP



**Filza Walters, Fellow
ASHRAE, FESD**
Westland, Michigan



Steve Kujak
Brownsville, Minnesota



Patrick Marks, P.E.
York, Pennsylvania



**Krisnan Gowri, Ph.D.,
BEMP, Fellow Life
Member ASHRAE**
Bothell, Washington



Carrie Brown, Ph.D.
Oakland, California



**Mike Pouchak, P.E., Fellow
ASHRAE**
St. Anthony, Minnesota



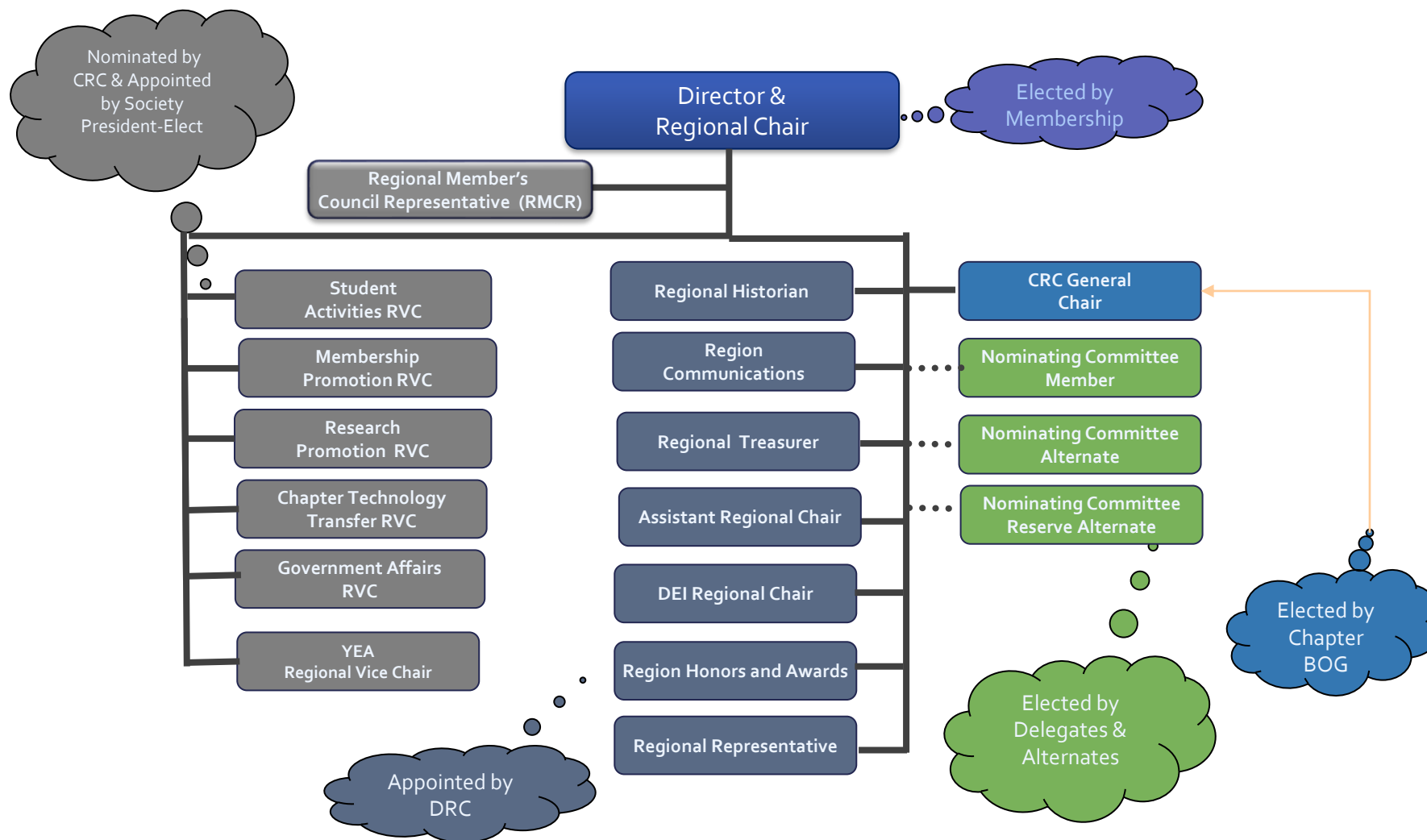
**David Yashar, Ph.D.,
Fellow ASHRAE**
Gaithersburg, Maryland



Daniel Nall
Princeton, New Jersey



Martin Dieryckx
Oostende, Belgium



ASHRAE REGION 2 OFFICERS

2026-2027

Position Email Alias	3 Year Term unless noted	Name	Home Chapter
Region 2 Director And Regional Chair (DRC) r02drc@ashrae.net	2024/2025 2025/2026 2026/2027 year 3 of 3	Genevieve Lussier	014 Montreal
Region 2 Region Members Council Rep (RMCR) r02rmcr@ashrae.net	2024/2025 2025/2026 2026/2027 year 3 of 3	Ibrahim M Semhat	116 London Canada
Region 2 Assistant Regional Chair (ARC) r02arc@ashrae.net	2026/2027 1 year term	Nicolas Lemire	014 Montreal
Region 2 Treasurer r02tr@ashrae.net	term assigned by DRC	Aaron Besseling	037 Hamilton
Region 2 Vice Chair Chapter Technology Transfer (CTT) r02rvccctc@ashrae.net	2025/2026 2026/2027 2027/2028 year 2 of 3	Mike Boudreau	117 NB/PEI
Region 2 Vice Chair Student Activities (SA) r02rvcsa@ashrae.net	2025/2026 2026/2027 2027/2028 year 2 of 3	François Guillemette	013 Quebec
Region 2 Vice Chair Membership Promotion (MP) r02rvcm@ashrae.net	2025/2026 2026/2027 2027/2028 year 1 of 3	Badri Patel, Eng, BEAP	016 Toronto
Region 2 Vice Chair Research Promotion (RP) r02rvcrp@ashrae.net	2025/2026 2026/2027 2027/2028 year 1 of 3	Iain Hill	037 Hamilton
Region 2 Vice Chair Young Engineers in ASHRAE (YEA) r02yea@ashrae.net	2025/2026 2026/2027 2027/2028 year 2 of 3	Aaron Besseling	037 Hamilton

Region 2 Vice Chair Government Affairs (GA) r02gac@ashrae.net	2024/2025 2025/2026 2026/2027 year 3 of 3	Adrianne Mitani	015 Ottawa Valley
Region 2 Vice Chair Diversity, Equity, Inclusion (DEI) r02dei@ashrae.net	term assigned by DRC	Gwen Lawrence	100 Halifax
Region Honors & Awards	term assigned by DRC	Benjamin Oliver	016 Toronto
Region 2 Communications Chair r02cc@ashrae.net	term assigned by DRC	Daniel Bourque	100 Halifax
Region 2 Historian r02hist@ashrae.net	term assigned by DRC	Tom Pollard, P.Eng	116 London Canada
Region 2 Nominating Member r02noma@ashrae.net	2024/2025 elected each year	Isabelle Lavoie	014 Montreal
Region 2 Nominating Alternate r02nom@ashrae.net	2024/2025 elected each year	Ronald Gagnon	014 Montreal
Region 2 CRC 2026 NB/PEI General Chair	Fri Aug 28/2026 to Sun Aug 30/2026	Dan Boudreau	117 NB/PEI
Region Representative and Director At Large (DAL)	2023/2024 2024/2025 2025/2026 year 3 of 3	Doug Cochrane	016 Toronto
ASHRAE Research Canada	CLASS A DIRECTORS Guy Perreault, President Erich Binder, Vice-President/Secretary Isabelle Lavoie, Director William Dean, Director Jeff Clarke, Director David Underwood, Director Class B DIRECTORS Chapter Delegates from the Canadian based chapters see Region 2 and Region 11 Chapter BOG lists		

Region II



Genevieve Lussier
Montreal, Canada



Responsible for

- *Budget*
- *Oversight*
- *Decisions*
- ***Support for committees***

Board of Governors:

Elected by chapter members

- President
- President-Elect
- Vice President (optional)
- Secretary
- Treasurer
- BOG Members

ASHRAE Membership

Chapter Membership



Standing Committees

- CTTC
- RP
- GAC
- MP
- YEA
- SA
- Historical
- Communications

Other Committees

- Sustainability
- Diversity
- H&A



Chapter Technology Transfer Committee (CTTC)

- Develops chapter programs, coordinates research and technical awards

Government Affairs Committee (GA)

- Advocates to local governments and organizations

Research Promotion (RP)

- Solicits funds for ASHRAE Research, Education, Scholarships, YEA
- Informs members of research

History

- Submits yearly history for Chapters Regional Conference (CRC)

CRC Action

- Prepares chapter leaders for CRC

Membership Promotion (MP)

- Tracks, serves, and encourages active membership

Student Activities Committee (SA)

- Involves local schools: K-12, post-high; scholarships

Young Engineers in ASHRAE (YEA)

- Promotes activities for members < 35 years of age

Nominating

- Identifies future chapter leaders

Honors and Awards (H&A)

- Tracks Chapter Activities
- Nominates Chapter Members for Awards

Newsletter

- Informs members of activities, chapter news

Communications (*formerly Electronic Communications*)

- Handles website, meeting registration, communications

Diversity in ASHRAE / Women in ASHRAE

- Promotes diversity and inclusion within the chapter

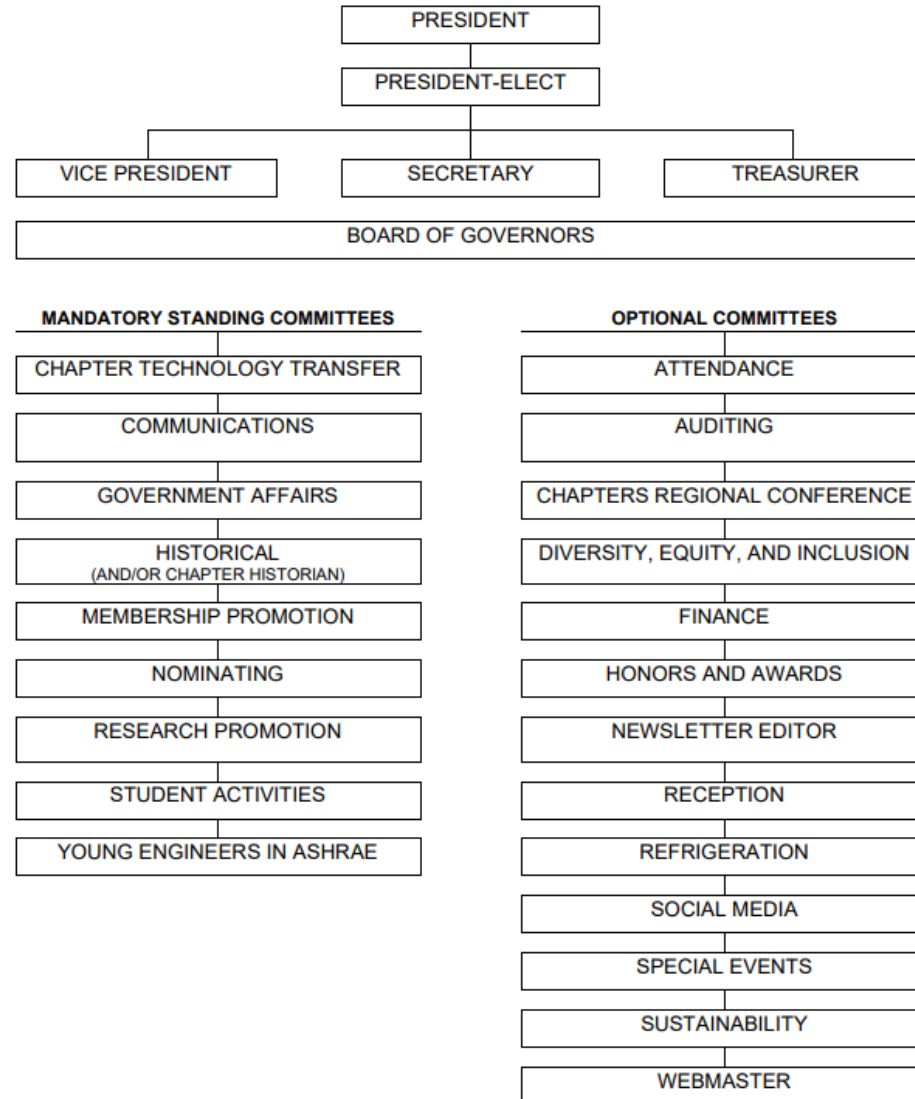


SECTION 2

CHAPTER COMMITTEES

- 2.1 Formation and Operation of Chapter Committees**
- 2.2 Attendance Committee**
- 2.3 Auditing Committee**
- 2.4 Chapters Regional Conference**
- 2.5 Government Affairs Committee**
- 2.6 Student Activities Committee**
- 2.7 Chapter Technology Transfer Committee**
- 2.8 Finance Committee**
- 2.9 Historical Committee and/or Chapter Historian**
- 2.10 Honors and Awards Committee**
- 2.11 Membership Promotion Committee**
- 2.12 Nominating Committee and Election Procedure**
- 2.13 Newsletter Editor**
- 2.14 Chapter Webmaster**
- 2.15 Reception Committee**
- 2.16 Refrigeration Committee**
- 2.17 Research Promotion Committee**
- 2.18 Special Events Committee**
- 2.19 Young Engineers in ASHRAE (YEA) Committee**
- 2.20 Communications Committee**
- 2.21 Sustainability Committee**
- 2.22 Diversity, Equity, and Inclusion**
- 2.23 Chapter Social Media**





-
- **Chapter Technology Transfer Committee: Monthly Chapter Meetings**
 - **Research Promotion Fundraising Goals** : assigned by RP RVC
 - **Membership Promotion Goals** (Grow membership by 3%)
 - **Government Affairs:** Engage with government officials
 - **Student Activities:** Engage with K-12, and Post-High Students
 - **YEA:** Engage with young members (35 and under)
 - **Historical Committee:** Maintain chapter history
 - **Chapter must complete audit and file taxes**
 - **Attend the Chapters Regional Conference (CRC)**

Resources/Benefits:

- Support from Regional Leadership Team
- Representation/Voting Rights at the CRC
- Transportation reimbursement to CRC for delegate, alternate, CTTC, GAC, SA, and YEA chairs
- Centralized Training for MP and RP
- Chapter dues



ASHRAE Membership

Chapter / Section Membership



Section Officers:

Elected by members

- Section President
- Section President-Elect
- Section Secretary
- Section Treasurer

No Standing Committees

- CTTC
- RP
- GAC
- MP
- YEA
- SA
- Historical
- Communications



- **Host two meetings per year**

- Forward meeting details to Chapter President, DRC and CTTC RVC

- **Resources:**

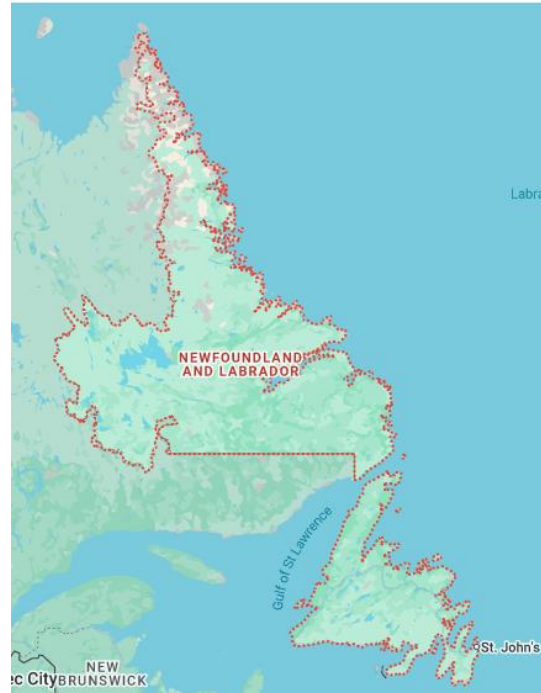
- Support from Chapter Leadership Team
 - No Society-funded transportation reimbursement (Chapter funds may be available)
 - No representation/voting rights at CRC



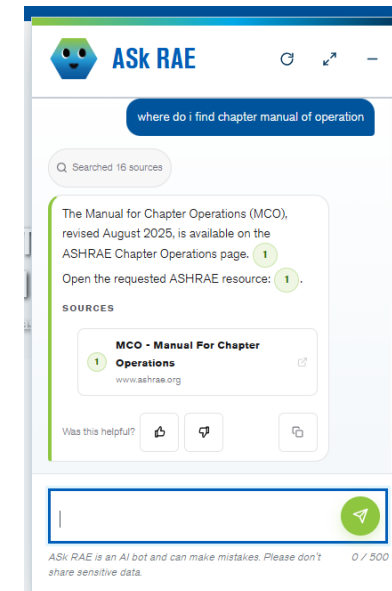
Name: Newfoundland Section (Operates under Halifax Chapter Bylaws)

Headquarters: Saint-John's, Newfoundland

Geographic Area: Province of Newfoundland and Labrador



- ASHRAE Volunteers and Staff
- Manuals
 - Manual for Chapter Operations
 - ASHRAE Rules of the Board
 - ASHRAE Bylaws
 - Oregon Chapter Bylaws
- ASHRAE Website
- Other Websites
- Training
- Coming soon! ASk RAE and Chapter Ops App



- Know your regional officers
- Attend your CRC



ASHRAE Staff = Your Link to Society



Your DRC, RMCR and RVCs will know which staff member to contact if you have a question.

ASHRAE Staff = Your Link to Society



Lizzy Seymour
Director of Member Services

Lizzy Seymour
Director of Member Services

lseymour@ashrae.org

Tammy Catchings
Manager of Regional Activities

tcatchings@ashrae.org



MANUAL FOR CHAPTER OPERATIONS

ASHRAE
1791 TULLIE CIRCLE, NE – ATLANTA, GA 30329

Newly Revised and Approved by Members Council 01.21.2014

MANUAL FOR CHAPTER OPERATIONS

SECTION 1 CHAPTER OFFICERS

- 1.1 Selecting Chapter Officers
- Duties of Officers
- 1.2 President
- 1.3 President-Elect and/or Vice President
- 1.4 Secretary
- 1.5 Treasurer
- 1.6 Board of Governors
- 1.7 Suggested Format for Installation
- 1.8 Officer Commendations

SECTION 1 CHAPTER OFFICERS

This section covers the selection of chapter officers and is intended for the guidance of chapter officers and committees.

In view of the misunderstanding that sometimes prevails as to the duties and functions of various officers and committees, it is recommended that each chapter follow this manual, except as these rules are modified locally, consistent with the bylaws of the chapter, to take care of any unusual local conditions or situations.

All chapter officers shall refer to Appendix A, "Suggested Chapter Operations Calendar," to become completely familiar with proper scheduling of chapter administrative functions.

This manual is designed for chapters having a May election date. Chapters having other election dates should adjust accordingly.

B.

C.

D.

E.

F.

G.

MANUAL FOR CHAPTER OPERATIONS

SECTION 2 CHAPTER COMMITTEES

- 2.1 Formation and Operation of Chapter Committees
- 2.2 Attendance Committee
- 2.3 Auditing Committee
- 2.4 Chapters Regional Conference
- 2.5 CRC Action Committee
- 2.6 Grassroots Government Activities Committee (12-10-19-35.2)
- 2.7 Student Activities Committee
- 2.8 Chapter Technology Transfer Committee (BOD 03-06-27-1C)
- 2.9 Finance Committee (Optional)
- 2.10 Historical Committee and/or Chapter Historian
- 2.11 Honors and Awards Committee
- 2.12 Membership Promotion Committee
- 2.13 Nominating Committee and Election Procedure
- 2.14 Publications and/or Newsletter Editor
- 2.15 Publicity Committee
- 2.16 Reception Committee
- 2.17 Refrigeration Committee
- 2.18 Research Promotion Committee
- 2.19 Special Events Committee
- 2.20 Technical Committees, Task Groups & Technical Resource Groups
- 2.21 Young Engineers in ASHRAE Committee (YEA) (08-10-25-13)
- 2.22 Job Description for Chapter Webmaster (optional) (09-10-25-22)

SECTION 2 CHAPTER COMMITTEES

- 2.1 Formation and Operation of Chapter Committees

The President and the Board of Governors should consider that the longer term strength and growth of the chapter will be enhanced if (a) the continuity of each committee is planned for by including a variety of age and experience level, and (b) the selection of homogeneous (clique)





CONSTITUTION AND BYLAWS OF THE
_____**#1**____ CHAPTER
OF ASHRAE

Approved by the Society: _____

ARTICLE I – NAME AND AREA SERVED

The name of the organization is the _____**#1**____ Chapter (herein “Chapter”) of ASHRAE (herein “Society”). The principal area(s) served by the Chapter is (are) _____**#2**____. **The principal city where regular meetings will be held is _____.**

ARTICLE II – OBJECTS

The objects of the Chapter are scientific and educational and include, but are not limited to: (a) the advancement of the sciences of heating, refrigerating and air-conditioning engineering and related sciences; (b) the continuing education of the members and other interested persons in said sciences, through lectures, demonstrations, and publications; (c) the rendering of career guidance and financial assistance to students of the sciences; and (d) the encouragement of scientific research.

ARTICLE III – POWERS

The Chapter shall have the power to perform all lawful acts which may be deemed necessary for the proper



A MANUAL FOR REGION OPERATIONS

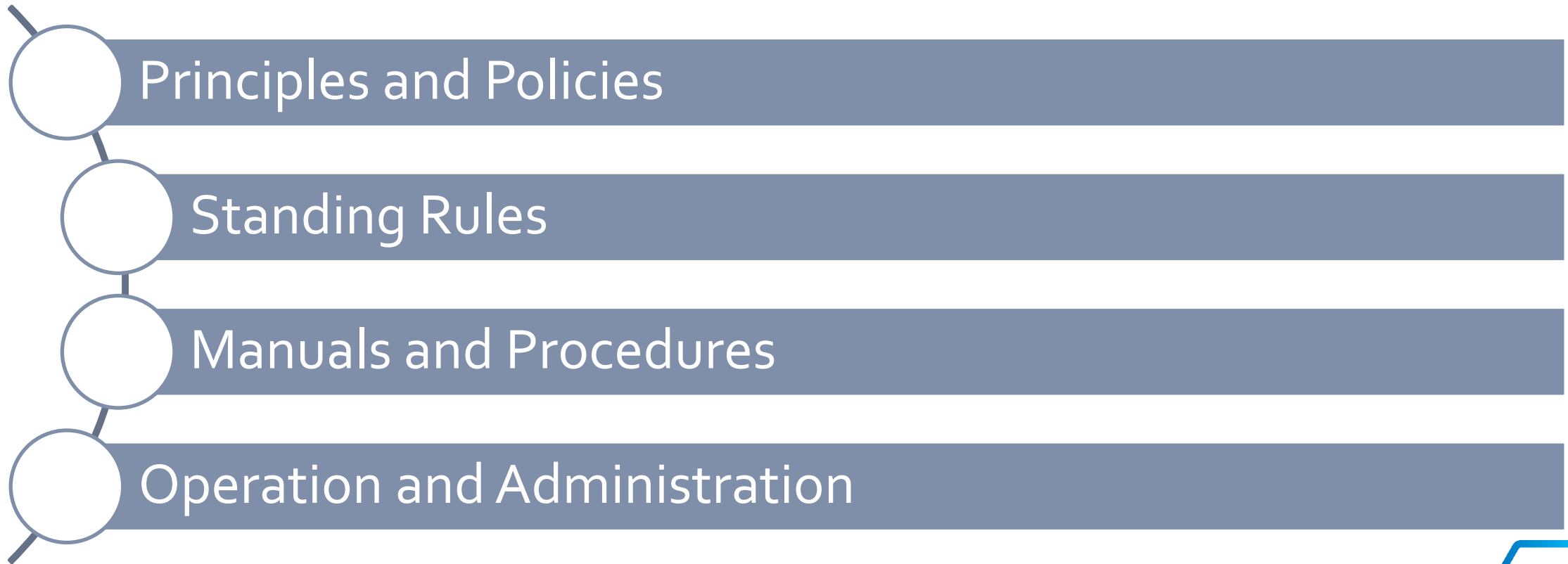


ISSUED FOR REVIEW: 11-12-29/12-03-21/12-04-03
APPROVED BY MEMBERS COUNCIL: 01/21/2014
REVISED: 01/21/2014

REGION OPERATIONS MANUAL Table of Contents

1. Regional Organization	
A. Criteria for the Formation of a Region (Appendix A)	
B. Regional Boundaries (Appendix B)	
C. Region-At-Large Operations Guidelines (Appendix C)	
D. Transportation Reimbursement Policy for Regions (Appendix D)	
E. Regional Planning Meeting	
F. Regional Operating Fund	
G. Regional Dinner at Society Meetings	
H. Regional Historical Records	
2. Regional Officers	
A. Director and Regional Chair (DRC) (Appendix E)	
B. Assistant Regional Chairs (ARC)	
C. Region Members Council Representative (RMCR)	
D. Regional Vice-Chair for Student Activities (RVC SA)	
E. Regional Vice-Chair for Chapter Technology Transfer (RVC CTT)	
F. Regional Vice-Chair for Membership Promotion (RVC MP)	
G. Regional Vice-Chair for Research Promotion (RVC RP)	
H. Regional Nominating Committee Member (RNM)	
I. Regional Nominating Committee Alternate (RNA)	
J. Regional Historian (RH)	
K. Regional Treasurer (RT)	
L. Regional Electronic Communications Chair (RECC)	
M. Regional Representative	
3. Chapter Regional Conference	
A. CRC Attendance	
B. Chapter Delegate & Alternate	
C. Caucus and Executive Sessions	
D. Business Session	
E. Motions and Resolutions at the CRC	
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- Organization
- Membership
 - Membership Grades
- Meetings of Members
 - Winter, Annual, & Special
- Board of Directors
- Officers
- Councils
- Committees



ASHRAE BYLAWS

June 2012

Article I ORGANIZATION

Section 1.1 Name. The name of this Society is American Society of Heating, Refrigerating and Air-Conditioning Engineers, Inc., and its abbreviated title is ASHRAE.

Section 1.2 Organization. This corporation shall be governed by the New York Not-for-Profit Corporation Law, or under such successor provisions as may be in effect from time to time.

Section 1.3 Objectives. The Society is organized and operated for the exclusive purpose of advancing the arts and sciences of heating, refrigerating, air conditioning, and ventilating, the allied arts and sciences, and related human factors for the benefit of the general public, as defined in the Certificate of Consolidation. To fulfill its role, the Society shall recognize the effect of its technology on the environment and natural resources to protect the welfare of posterity.

Section 1.4 Dissolution. In the event of dissolution of the Society, whether voluntary, involuntary, or by operation of law, any disposition of the assets of the Society shall be made only to such organizations as shall at that time have exempt status under Section 501 (c)(3) of the Internal Revenue Code of 1954, as amended, or under such successive provision of the Code as may be in effect at the time of dissolution.

Article II MEMBERSHIP

Section 2.1 Grades of Membership. These shall be designated as follows: (A) Honorary Member, (B) Presidential Member, (C) Fellow, (D) Life Member, (E) Life Associate Member, (F) Member, (G) Associate Member, (H) Affiliate Member, and (I) Student Member.

Section 2.2 Honorary Member. Any notable person of preeminent professional distinction may be elected an Honorary Member. Election of an Honorary Member shall be by the Board of Directors.

Section 2.3 Presidential Member. Upon the installation of a successor, the outgoing President of the Society shall become a Presidential Member.

Section 2.4 Fellow. A Member who has attained distinction in the arts relating to the sciences of heating, refrigerating, air conditioning, or ventilating, or the allied arts and sciences, or in the teaching of major courses in said arts and sciences, or who by reason of invention, research, teaching, design, original work, or as an engineering executive on projects of unusual or important scope, has made substantial contribution to said arts and sciences, and has been in good standing as a full grade Member for at least ten (10) years is

eligible for election to the grade of Fellow by the Board of Directors.

Section 2.5 Life Member. A Member who has been a full Member in good standing for an accumulative total of thirty (30) years and who has attained the age of sixty-five (65) years. The member shall retain all the rights and privileges of the most recent membership grade.

Section 2.6 Life Associate Member. A member who has been an Associate Member in good standing for an accumulative total of thirty (30) years and who has attained the age of sixty-five (65) years. The member shall retain all the rights and privileges of the most recent membership grade.

Section 2.7 Member. A Member shall have the equivalent of twelve Society-approved years of experience composed of an approved combination of (a) completed education beyond high school, (b) work experience, and (c) professional engineering or related professional registration or license issued by a legally authorized body.

Approved engineering curricula shall be equivalent to that accredited by the Accreditation Board for Engineering and Technology in the United States of America or the Canadian Engineering Accreditation Board. Scientific education in fields other than engineering shall be from a college or university course of study which has been accredited by an organization charged with monitoring standards of performance.

Society-approved years of experience shall be credited as follows:

One and one-half years of credit for each year of completed education for graduates of approved technical curricula.

One year of credit for each year of education for non-graduates who have completed at least two years of approved technical curricula.

One year of credit for each year of completed education for graduates of colleges or universities which do not have accreditation. Those holding associate degrees from technical institutions shall also be credited for one year for each year of education.

One year for each year of qualifying work experience in the performance of duties in work related to ASHRAE fields of interest and shall have included research, teaching, design, contracting, engineering sales, or engineering management.

Three years of credit for professional registration or license issued by a legally authorized body in engineering or related fields, the requirements of which as to education,





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ASHRAE's Mission and Vision

Mission: To serve humanity by advancing the arts and sciences of heating, ventilation, air conditioning, refrigeration and their allied fields.

Vision: A healthy and sustainable built environment for all.

[WHAT IS ASHRAE?](#)

[BECOME A MEMBER](#)

WELCOME FROM 2020-21 ASHRAE PRESIDENT CHARLES E. GULLEDGE III

Learn about our Society theme *The ASHRAE Digital Lighthouse and Industry 4.0.*



- Basecamp
- Membership Promotion
- Research Promotion
- Regional Websites
- Chapter Websites
- TC Websites
- LinkedIn
- Facebook
- YouTube
- Instagram
- Technology Portal



Welcome!

The goal here is to teach all involved in membership how to promote and grow ASHRAE at the Chapter level. Please explore this site and [contact ASHRAE staff](#) or your Membership Promotion RVC with any questions.

THE LAW OF THE LAND

Questions on where all these rules, regulations and policies come from?

[ASHRAE Bylaws](#)

[ASHRAE Rules of the Board](#)

[ASHRAE Manual of Chapter Operations](#)

NEWS & UPDATES

Membership Applications Now Available in [Spanish & Portuguese](#). Feel free to download and save, print and email, whatever works!



ashrea

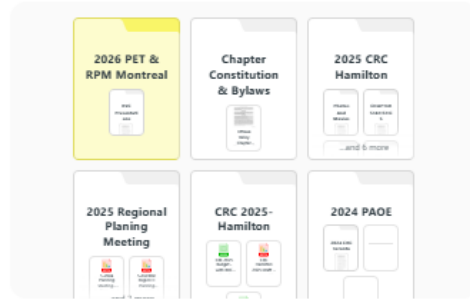
ASHRAE Region II

Set up people



+ 18 just for

Docs & Files



Quick Chat/Campfire

- Hey Region II Team - HVAC Design Level I & II Trai...
- Badri Patel** 5:50pm
<https://www.ashrae.org/HVAC2025Toronto>
- Gwen Lawrence** 8:58am
Do any of our chapters have their own "chapter" a...
- Aaron Besseling** 9:02am
The Hamilton Chapter has the George Menzies St...
- Badri Patel** 12:10pm
Toronto is hosting a virtual 2 hrs ALI course on Th...

Schedule



Set important dates on a shared schedule and subscribe to events.

Schedule an event

To-dos



Organize work across teams. Assign tasks, set due dates, and discuss.

Make a to-do list

Automatic Check-ins



Send questions to your team on a schedule to get fresh insights.

Ask a question

Message Board

- David Underwood** Celebration of Life Sat Oct 11 & scholarship...
- Regional ALI course on BACnet**
Announcement — Master BACnet® ...
- CTTC Tech Award Deadline Extension**
Hi Team - Since this is the first year where tech...
- Regional Dinner-Region 2-Orlando 2025** 1
Dear Region 2 members! We would like to...
- Region 2 2024-2025 Budget** 2
Has the Region 2 2024-2025 budget draft or...



Your Mission

- Training Workshops
- Business Meetings
 - Motions
 - Chapter Reports
 - Regional Reports
- Awards



-
- **Your missions this week-end:**
 - Get to know your regional officers
 - Get to know your volunteers from other regions
 - **Planning for Society Year 26-27**
 - Committee MBOs (plan your year)
 - Meetings/ Events / Activities
 - CRC Attendance
 - Chapter/Regional Leader Visits



Thank you!

Questions or Comments?

ASHRAE REGION II - MEETING EXPENSES SUMMARY TABLES

Version# 2026-01

Effective Date: Aug 30, 2026

This file contains separate sheets to allow for easy reference that shows expense summary for members that attend meetings on behalf of ASHRAE Society.

If a table cell is blank then the member/attendee would need to cover cost or possibly check if their chapter may cover the expenses

These sheets combine the results of previous Regional Motions and should be reviewed and updated on a regular basis to ensure correct. This file at the 2026 CRC this was presented to the Chapter Delagates and explained that should help for future clarification as to what is covered. The reimbursement amounts may need to be adjusted based on Region Funds and who the Region wishes to support.

CHAPTER REGIONAL CONFERENCE (CRC)

CRC is held once each year - typically the 4th weekend in Aug (Friday to Sunday)
The host chapter rotates between each of the 9 chapters
Attended by the Regional Officers and each chapter to have a Delegate + Alternate
It is suggested chapter also send chapter chairs to the CRC depending on what the chapter can afford
The CRC has business sessions that run from Friday Morning to Sunday at noon
Workshops for chapter chairs occur on the Saturday
During the CRC the Delagate & Alternate attend caucus meetings in which they vote on future Regional Officers
which is a closed sesstion to allow and recommend members for Society positions
Past CRC Minutes can be reviewed for more information

Society Winter and Annual Meetings

Society has 2 main meetings each year - Winter and Annual (Summer)
The Winter meeting typically occurs late January/early Feb along with AHR Show
The Annual (summer) meeting typically occurs in June
more information about dates and conferences can be found on the ashrae.org--->conferences
Region II provides some reimbursement for members to attend the Society meetings
funds may not cover full amount of expenses but help to reduce the cost required by the member
Members attending the Society meeting are expected to attend their corresponding committee meeting(s)

Other Society Meetings

ASHRAE Centralized Training

Membership Promotion (MP) and Research Promotion (RP) society commities host centralized training for chapter chairs
The Chapter Chairs and RVCs are expected to attend the centralized training

YEA LEADERSHIP Weekend

LeaDRS PROGRAM

Chapter Visits

Regional Offices are suggest to visit chapters to review and discuss Society items with the Chapter Board Of Governors (BOG) and attend a chapter meeting. Meeting time is expected to be given during the chapter meeting to allow the visting Regional Officer(s) to have a short presentation. Regional Officers typically have a 3 year term and so it is suggested that each of the 9 chapters are visited during the RVC's term (3 years x 3 chapters/year = 9 chapter visits).

Regional Planning Meeting (RPM) & President Elect Training (PET)

A planning meeting for incoming Chapter Presidents (who are typically the upcoming CRC Delegates) to prepare for the next year. The Planning meeting reviews what expectations are at the CRC and also discuss possible chapter members who may wish to have names presented at the CRC for position(s) as a future Regional Officer or as a Society Committee Member.

Fiscal Impact

Table to allow for a overall summary of what may be required for Region II funds need to cover.

ASHRAE REGION II

Version# 2026-01
Effective Date: Aug 30, 2026

CHAPTER REGIONAL CONFERENCE (CRC)

Position	Travel	Hotel paid by	Conf Fees/Registration	Notes
DRC	Society	Society	Society	
RMCR	Society	Region II Fund	Region II Fund	
ARC		Region II Fund*	Region II Fund*	* NEW
Regional Representative		Region II Fund*	Region II Fund*	* NEW
RVC's				
CTT	Society	Region II Fund	Region II Fund	
MP	Society	Region II Fund	Region II Fund	
RP	Society	Region II Fund	Region II Fund	
SAC	Society	Region II Fund	Region II Fund	
GAC	Society	Region II Fund	Region II Fund	
YEA	Society	Region II Fund	Region II Fund	
Nominating				
Member	Society	Region II Fund	Region II Fund	
Alternate	Society	Region II Fund	Region II Fund	
Reserve Alternate				
Regional Historian	Society	Region II Fund*	Region II Fund*	* NEW
Regional Treasurer	Society	Region II Fund*	Region II Fund*	* NEW
Regional DEI		Region II Fund*	Region II Fund*	* NEW
Regional Communication		Region II Fund*	Region II Fund*	* NEW
Chapter Delegates x9	Society	Chapter	Chapter	one Delegate per chapter
Chapter Alternates x9	Society	Chapter	Chapter	one Alternate per chapter
Section Presidents x1	Regional Allocated Visit	Chapter	Chapter	one section for Region 2 = Newfoundland and Labrador
Chapter Chairs (workshop)	one Chapter Chair per position; chapters should try to send as many to CRC as the chapter can afford			
CTT x9	Society	Chapter	Chapter	
MP x9	Chapter	Chapter	Chapter	*Expected to attend ASHRAE Centralized Training
RP x9	Chapter	Chapter	Chapter	*Expected to attend ASHRAE Centralized Training
SAC x9	Society	Chapter	Chapter	
GAC x9	Society	Chapter	Chapter	
YEA x9	Society	Chapter	Chapter	
Comm x9	Chapter	Chapter	Chapter	
Historian x9	Chapter	Chapter	Chapter	
DEI x9	Chapter	Chapter	Chapter	
CRC General Chair				
Current Year	N/A	included in CRC budget	included in CRC budget	
Following Year	Chapter	Chapter	Chapter	
Previous Year	the Chapter Delegate can submit/present financial report summary from previous CRC if previous CRC Chair can not attend			
CRC Recording Secretary	N/A	N/A	included in CRC budget	Usually, somebody already present is selected

ASHRAE REGION II

Version# 2026-01
Effective Date: Aug 30, 2026

Society Winter and Annual Meetings

		Winter	Hotel			Conference	Notes
Position		Travel	Hotel paid by	Expense Limit	Fees/Registration		
DRC		Society	Society	Society	Society		
RMCR		Society	Region II Fund	350\$/night for 5 Nights	Not Covered		
ARC							
Regional Representative							
RVC's							
	CTT	Society	Region II Fund	350\$/night for 3 Nights	Not Covered		
	MP	Society	Region II Fund	350\$/night for 3 Nights	Not Covered		
	RP	Society	Region II Fund	350\$/night for 3 Nights	Not Covered		
	SAC	Society	Region II Fund	350\$/night for 3 Nights	Not Covered		
	GAC	Society	Region II Fund	350\$/night for 3 Nights	Not Covered		
	YEA	Society	Region II Fund	350\$/night for 3 Nights	Not Covered		
Nominating							
	Member	Society	Region II Fund	350\$/night for 2 Nights	Not Covered		
	Alternate	Society	Region II Fund	350\$/night for 2 Nights	Not Covered		
Reserve Alternate							
Regional Historian							
Regional Treasurer							
Regional DEI							
Regional Communication							
Society Grassroots Committee							
	Chair	Society			Not Covered		
	Vice-Chair	Society			Not Covered		

Annual (Summer)		Hotel	Conference	Notes
Travel	Hotel paid by	Expense Limit	Fees/Registration	
Society	Society	Society	Society	
Society	Region II Fund	350\$/night for 5 Nights	Not Covered	
Society	Region II Fund	350\$/night for 3 Nights	Not Covered	
Society	Region II Fund	350\$/night for 3 Nights	Not Covered	
Society	Region II Fund	350\$/night for 3 Nights	Not Covered	
Society	Region II Fund	350\$/night for 3 Nights	Not Covered	
Society	Region II Fund	350\$/night for 3 Nights	Not Covered	
Society	Region II Fund	350\$/night for 2 Nights	Not Covered	
Society	Region II Fund	350\$/night for 2 Nights	Not Covered	
Society	Region II Fund	350\$/night for 2 Nights	Not Covered	
Society			Not Covered	
Society			Not Covered	

ASHRAE REGION II

Version# 2026-01
Effective Date: Aug 30, 2026

ASHRAE Centralized Training

Position	Travel	Hotel paid by	Hotel Expense Limit	Conference Fees and Registration	Notes
Chapter Chairs (workshop)					
RP x9	Society	Chapter	Chapter	None	no meeting fees for Society centralized training
MP x9	Society	Chapter	Chapter	None	
RVC RP	Society	Region II Fund	350\$/night for 2 Nights	None	
RVC MP				None	

YEA LEADERSHIP Weekend

<u>YEA LEADERSHIP Weekend</u>			Hotel	Conference Fees	Notes
Position	Travel	Hotel paid by	Expense Limit	and Registration	
YEA Attendee	Chapter	Chapter/Personal	500\$/person	None	typically a Friday to Sunday event (2 nights hotel required) Region II allows \$500 to assist attendees (max 2 per year) registration fees are paid to Society who arranges for hotel room and includes meals Society typically arranges for 2 YEA Leadership Weekends per year
YEA LEADERSHIP Weekend					
for Young Engineers in ASHRAE (YEA), 35 year old and younger: meeting for the future leaders of ASHRAE					
to learn more about the Society, develop soft skills and network with other young professionals.					
Refer to Society web site for more information, dates, and fees.					

LeaDRS PROGRAM

LeaDRS PROGRAM			Hotel	Conference Fees	
Position	Travel	Hotel paid by	Expense Limit	and Registration	Notes
LeaDRS Attendee	Chapter	Chapter/Personal	1,500\$/person	None	to attend a Society meeting - Winter or Annual (Summer) Region II allows \$1500 to assist attendees (max 2 per year) attendee(s) will need to register for the Society meeting
ASHRAE Region LeaDRS Program					
Leadership Development through Regional Support (LeaDRS)					
Society promoted regional program that encourages the development of future regional and Society leaders.					
The LeaDRS program allows a Region to select an ASHRAE member to shadow their Director and Regional Chair (DRC) at an ASHRAE conference.					
The LeaDRS program is open to all ASHRAE members (it is not restricted to YEA members).					
The LeaDRS program is run, funded, and administered by each Region.					
Contact DRC to get approvals.					

Chapter Visits

Visits schedule determined at CRC

Position	Travel	Hotel	Chapter Meeting Fees	Notes
DRC	Regional Allocated Visit*	Host Chapter	Host Chapter	
RMCR	Regional Allocated Visit*	Host Chapter	Host Chapter	
ARC	Regional Allocated Visit*	Host Chapter	Host Chapter	
Regional Representative	Regional Allocated Visit*	Host Chapter	Host Chapter	
RVC's				
CTT	Regional Allocated Visit*	Host Chapter	Host Chapter	
MP	Regional Allocated Visit*	Host Chapter	Host Chapter	
RP	Regional Allocated Visit*	Host Chapter	Host Chapter	
SAC	Regional Allocated Visit*	Host Chapter	Host Chapter	
GAC	Regional Allocated Visit*	Host Chapter	Host Chapter	
YEA	Regional Allocated Visit*	Host Chapter	Host Chapter	
Nominating				
Member	Regional Allocated Visit*	Host Chapter	Host Chapter	
Alternate	Regional Allocated Visit*	Host Chapter	Host Chapter	
Reserve Alternate				
Regional Historian	Regional Allocated Visit*	Host Chapter	Host Chapter	
Regional Treasurer	Regional Allocated Visit*	Host Chapter	Host Chapter	
Regional DEI	Regional Allocated Visit*	Host Chapter	Host Chapter	
Regional Communication	Regional Allocated Visit*	Host Chapter	Host Chapter	
Distinguished Lecturer (DL)	Society	Host Chapter	Host Chapter	

* visit needs to be confirmed with DRC that within yearly total allocations for the region
or if visit needs to be paid from Region II Funds
DL visits need to be reviewed with RVC CTTC to be witing Society allocated visits
each chapter should be allocated one DL visit per year
but chapters can schedule DL visits between chapters one after the another
so that considered "one visit" and then would allow additional chapter visits

ASHRAE REGION II

Version# 2026-01
Effective Date: Aug 30, 2026

Regional Planning Meeting (RPM) & President Elect Training (PET)

Position	Travel	Hotel	Conference Fees/Registration	Notes
DRC	Society	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
RMCR	Society	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
ARC		*Chapter	None	*Usually not required but if a necessity, covered by Chapter
Regional Representative		*Chapter	None	*Usually not required but if a necessity, covered by Chapter
RVC's				
CTT	Society	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
MP	Society	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
RP	Society	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
SAC	Society	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
GAC	Society	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
YEA	Society	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
Nominating				
Member	Society	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
Alternate	Society	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
Reserve Alternate				
Regional Historian	Society	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
Regional Treasurer	Society	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
Regional DEI		*Chapter	None	*Usually not required but if a necessity, covered by Chapter
Regional Communication		*Chapter	None	*Usually not required but if a necessity, covered by Chapter
Chapter Delegates x9	Regional Allocated Visit	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
Section Presidents x1	Regional Allocated Visit	*Section	None	one section for Region 2 = Newfoundland and Labrador
CRC General Chair				
Current Year	Society	*Chapter	None	*Usually not required but if a necessity, covered by Chapter
Following Year	attendance at RPM/PET not required			just the next upcoming CRC Chair to attend RPM/PET
Previous Year	attendance at RPM/PET not required			
Group Meal(s)			Region II Fund	Region II fund can pay for meals at RPM/PET if not "donated"

ASHRAE REGION II

Version# 2026-01
Effective Date: Aug 30, 2026

Fiscal Impact **9,900.00 \$** 9,900.00 \$ (700.00) \$ 700.00 \$ - \$ - \$

Position	CRC	Society Meetings	Centralized Training	Chapter Visits	RPM & PET
DRC	- \$	- \$	- \$	- \$	- \$
RMCR	- \$	- \$	- \$	- \$	- \$
ARC	1,650.00 \$	- \$	- \$	- \$	- \$
Regional Representative	1,650.00 \$	- \$	- \$	- \$	- \$
RVC's					
CTT	- \$	- \$	- \$	- \$	- \$
MP	- \$	- \$	- \$	- \$	- \$
RP	- \$	- \$	700.00 \$	- \$	- \$
SAC	- \$	- \$	- \$	- \$	- \$
GAC	- \$	- \$	- \$	- \$	- \$
YEA	- \$	- \$	- \$	- \$	- \$
Nominating					
Member	- \$	(700.00) \$	- \$	- \$	- \$
Alternate	- \$	(700.00) \$	- \$	- \$	- \$
Reserve Alternate					
Regional Historian	1,650.00 \$	- \$	- \$	- \$	- \$
Regional Treasurer	1,650.00 \$	700.00 \$	- \$	- \$	- \$
Regional DEI	1,650.00 \$	- \$	- \$	- \$	- \$
Regional Communication	1,650.00 \$	- \$	- \$	- \$	- \$
Chapter Delegates x9	- \$	- \$	- \$	- \$	- \$
Chapter Alternates x9	- \$	- \$	- \$	- \$	- \$
Section Presidents x1	- \$	- \$	- \$	- \$	- \$
Chapter Chairs (workshop)					
CTT x9	- \$	- \$	- \$	- \$	- \$
MP x9	- \$	- \$	- \$	- \$	- \$
RP x9	- \$	- \$	- \$	- \$	- \$
SAC x9	- \$	- \$	- \$	- \$	- \$
GAC x9	- \$	- \$	- \$	- \$	- \$
YEA x9	- \$	- \$	- \$	- \$	- \$
CRC General Chair					
Current Year	- \$	- \$	- \$	- \$	- \$
Following Year	- \$	- \$	- \$	- \$	- \$
Previous Year	- \$	- \$	- \$	- \$	- \$
CRC Recording Secretary	- \$	- \$	- \$	- \$	- \$

Number of Hotel Nights

Eventually....

103 Nights

(50.00) \$

(5,150.00) \$

total of below counts =	45	56	2	0	
	CRC	Society Meetings	Centralized Training	Chapter Visits	RPM & PET
	3	10			
	3				
	3				
	3	6			
	3	6			
	3	6		2	
	3	6			
	3	6			
	3	6			
	3	4			
	3	4			
	3				
	3	2			
	3				
	3				